



**STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS**  
**Office of the Secretary of State - Division of Business Services**  
 148 W. River Street, Providence, Rhode Island 02904-2615  
 Phone: (401) 222-3040 ~ Email: corporations@sos.ri.gov ~ Website: www.sos.ri.gov

# NON-PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR **2014**

Filing Period: June 1 - June 30 • This report must be typed or printed legibly.  
 Filing Fee: \$20.00 • FAILURE TO FILE THIS REPORT BY JULY 30 WILL RESULT IN A \$25.00 PENALTY FEE.

1. Entity ID No. <b>139898</b>		2. Exact name of the Corporation <b>Rhode Island JumpStart Coalition for Personal Financial Literacy</b>			
3. State of Incorporation <b>Rhode Island</b>		4. Brief description of the character of business conducted in Rhode Island <b>A coalition of Rhode Island businesses, organizations, individuals and other stakeholders dedicated to improving the financial literacy of young people.</b>			
5. Principal office address <b>7 Remington Street</b>		City <b>Warwick</b>	State <b>RI</b>	Zip <b>02888</b>	
<b>6. LIST ALL OFFICERS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input type="checkbox"/></b>					
President Name <b>Margaret Brooks</b>		Vice-President Name <b>Paul Maloney</b>			
Street Address <b>7 Remington Street</b>		Street Address <b>Providence College, One Cunningham Square</b>			
City <b>Warwick</b>	State <b>RI</b>	Zip <b>02888</b>	City <b>Providence</b>	State <b>RI</b>	Zip <b>02918</b>
Secretary Name <b>Claudia Kerbel</b>		Treasurer Name <b>Peter Chatellier</b>			
Street Address <b>41 Mountain Laurel Way</b>		Street Address <b>Braver PC 155 South Main Street, Suite 100</b>			
City <b>North Kingstown</b>	State <b>RI</b>	Zip <b>02852</b>	City <b>Providence</b>	State <b>RI</b>	Zip <b>02903</b>
<b>7. LIST ALL DIRECTORS (NAMES AND ADDRESSES). RHODE ISLAND CORPORATIONS MUST LIST NO LESS THAN THREE (3) DIRECTORS ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/></b>					
Director Name <b>William D. Bianchi</b>		Director Name <b>Peter Chatellier</b>			
Street Address <b>RI Student Loan Authority, 560 Jefferson Boulevard</b>		Street Address <b>Marcum LLP, 155 South Main Street</b>			
City <b>Warwick</b>	State <b>RI</b>	Zip <b>02886</b>	City <b>Providence</b>	State <b>RI</b>	Zip <b>02903</b>
Director Name <b>Margaret Brooks</b>		Director Name <b>John F Garcia</b>			
Street Address <b>7 Remington Street</b>		Street Address <b>Bryant University, 1150 Douglas Pike</b>			
City <b>Warwick</b>	State <b>RI</b>	Zip <b>02888</b>	City <b>Smithfield</b>	State <b>RI</b>	Zip <b>02917</b>
<b>8. REGISTERED AGENT IN RHODE ISLAND</b>					
This information is currently of record in the Office of the Secretary of State. Changes require filing Form 641.					

This report must be signed by either the President, Vice-President, Secretary, Assistant Secretary, Treasurer, duly Authorized Representative, Receiver or Trustee

2:20 PM

File Date \_\_\_\_\_

**FILED**

Check No \_\_\_\_\_

**JUN 09 2014**

By: \_\_\_\_\_

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KMC

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

*Margaret Brooks* 6-9-14  
 Signature of Officer or Authorized Representative Date

**Margaret Brooks, President**  
 Print or Type Name of Officer or Authorized Representative

**Rhode Island JumpStart Coalition for Personal Financial Literacy  
Entity ID 139898  
Board of Directors 2014 (Continued)**

**Director Name: Christine Barnes Jenkins  
Street Address: Community College of RI, 400 East Avenue, Room  
3566  
City: Warwick  
State: RI  
Zip: 02886**

**Director Name: Claudia Kerbel  
Street Address: 41 Mountain Laurel Way  
City: North Kingstown  
State: RI  
Zip: 02918**

**Director Name: Paul Maloney  
Street Address: Providence College School of Business,  
One Cunningham Square  
City: Providence  
State: RI  
Zip: 02918**

**Director Name: Gail Mance-Rios  
Street Address: RI Higher Education Assistance Authority, 560  
Jefferson Boulevard  
City: Warwick  
State: RI  
Zip: 02886**

**Director Name: Kathy Masi  
Street Address: 71 Redbrook Lane  
City: West Warwick  
State: RI  
Zip: 02893**

**Rhode Island JumpStart Coalition for Personal Financial Literacy  
Entity ID 139898  
Board of Directors 2014 (Continued)**

**Director Name: Cheryl Murray  
Street Address: Lincoln High School, 135 Old River Road  
City: Lincoln  
State: RI  
Zip: 02865**

**Director Name: Patricia Page  
Street Address: 302 Kent Drive  
City: East Greenwich  
State: RI  
Zip: 02818**

**Director Name: Randall Sacilotto  
Street Address: Navigant Credit Union, 1005 Douglas Avenue  
City: Smithfield  
State: RI  
Zip: 02917-1206**

**Director Name: Joy Tavano  
Street Address: North Kingstown High School, 150 Fairway Drive  
City: North Kingstown  
State: RI  
Zip: 02852**

**Director Name: Jing Jian Xiao  
Street Address: University of Rhode Island, 2 Lower College Road  
City: Kingston  
State: RI  
Zip: 02881**