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E mail: rgemma:@wdglaw.com

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505600

June 24, 2014

TO: CREDITORS AND ALL OTHER PARTIES IN INTEREST

RE: Hughes Holding Company, LLC vs. Vintage Revival, Inc. / P.B. No. 14-3133

On June 23, 2014, the Rhode Island Superior Court in Providence County entered an Order appointing the undersigned, temporary receiver of Vintage Revival, Inc. ("Respondent"). A copy of the Court Order is enclosed. A temporary receiver is an officer of the Court responsible for the custody and care of the Respondent and its assets.

As set forth in the enclosed Order, please be advised that a hearing on the appointment of a permanent receiver is scheduled for Tuesday, July 15, 2014 at 9:30 a.m. in Courtroom 17 at the Providence County Superior Court. Creditors and other interested parties are welcome to attend, but are not required to attend. In connection with the proceeding, as set forth in Paragraph 6 of the enclosed Order, all creditors are <u>enjoined</u> and stayed from taking any action to enforce their claims against the Respondent.

If you have any questions regarding any aspect of the foregoing, please feel free to contact the undersigned at 401-454-8706. Thank you.

Very truly yours.

RICHARD L. GEMMA, Temporary Receiver

Vintage Revival, Inc.

RLG:mvg

Enclosure

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STATE OF RHODE ISLAND PROVIDENCE, SC.		SUPERIOR COURT
Hughes Holding Company, LLC, Petitioner,	: :	
vs.	:	P.B. No.: 2014- 3133
Vintage Revival, Inc., Respondent.	; ;	

ORDER APPOINTING TEMPORARY RECEIVER

This cause came on to be heard upon Petitioner, Hughes Holding Company, LLC's Petition for Appointment of a Receiver and, upon consideration thereof, it is hereby

ORDERED, ADJUGED AND DECREED

- That Richard L. Gemma be and hereby is appointed Temporary Receiver (the "Receiver") of the Respondent, Vintage Revival, Inc.
- That said Receiver shall, no later than five (5) days from the date hereof, file a 2. bond in the sum of Ten Thousand Dollars (\$10,000) with any surety company authorized to do business in the State of Rhode Island as surety thereon, conditioned that the Receiver will well and truly perform the duties of said office and duly account for all monies and property which may come into the Receiver's hands and abide by and perform all things which the Receiver will be directed to do by this Court.
- That said Receiver is authorized to take possession and charge of the property and assets of the Respondent, to collect the debts and property belonging to it and to preserve the same until further order of this Court.
- That said Receiver is authorized until further Order of this Court, in the Receiver's discretion and as said Receiver deems appropriate and advisable, to conduct the business of said Respondent, to use such monies as shall come into the Receiver's hands and possession, as far as the same shall be necessary, for the above purposes and for continuing the business of said Respondent, to borrow money from time to time, to purchase for cash or upon credit, merchandise, materials and other property, to engage employees and assistants, clerical or otherwise (except that Receiver shall first obtain ex parte approval to hire attorneys, accountants and turn-around professionals), and to do and perform or cause to be done and performed all other acts and things as are appropriate in the premises until further order of this Court.

SUPERIOR COURT FILED TENRY S. KINCH JR., CLERK 2011 JUN 23 A 8: 49

- 5. That, pursuant to and in compliance with Rhode Island Supreme Court Executive Order No. 95-01, this Court finds that the designation of the afore-described person for appointment as Receiver is warranted and required because of the Receiver's specialized expertise and experience.
- That the commencement, prosecution, or continuance of the prosecution, of any 6. action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession proceeding, both judicial and non-judicial, or any other proceeding, in law, or in equity or under any statute, or otherwise, against said Respondent or any of its property, in any Court, agency, tribunal, or elsewhere, or before any arbitrator, or otherwise by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon or against any property of said Respondent, or the taking or attempting to take into possession any property in the possession of the Respondent or of which the Respondent has the right to possession, or the cancellation at any time during the Receivership proceeding herein of any insurance policy, lease or other contract with Respondent, by any of such parties as aforesaid, other than the Receiver designated as aforesaid, or the termination of telephone, electric, gas or other utility service to Respondent, by any public utility, without prior approval thereof from this Honorable Court, in which connection said Receiver shall be entitled to prior notice and an opportunity to be heard, are hereby restrained and enjoined until further Order of this Court.

ENTERED as an Order of this Court this 23rd day of June, 2014.

BY ORDER:

ENTER:

Clerk, Superior Court

(17.3/26'4)

Dated: June 23, 2014