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U.S. STATE  
BANKRUPTCY COURT  
ADMINISTRATIVE DIV.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
SOURCE HOME ENTERTAINMENT, LLC, <i>et al.</i> ,	)	Case No. 14-11553 (KG)
Debtors.	)	(Jointly Administered)

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,  
MEETING OF CREDITORS, AND FIXING OF CERTAIN DATES**

On June 23, 2014, Source Home Entertainment, LLC ("Source") and certain affiliated debtor entities (each, a "Debtor," and collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code"). The Debtors and their respective chapter 11 case numbers (collectively, the "Chapter 11 Cases"), and the last four digits of their respective federal tax identification numbers, are set forth immediately below. The location of the Debtors' corporate headquarters and the Debtors' service address is: 27500 Riverview Center Boulevard, Suite 400, Bonita Springs, Florida 34134.

DEBTOR (Other names, if any, used by the Debtor in the last 8 years)	CASE NO.	TAX ID NO.
Source Home Entertainment, LLC (Source Home Entertainment, Inc.)	14-11553 <sup>1</sup>	8517
Directtou, Inc.	14-11554	4741
RDS Logistics, LLC (Source Interlink Logistics, LLC)	14-11555	0305
Retail Vision, LLC (Source-Chestnut Display Systems, Inc.)	14-11556	2023
Source Interlink Distribution, LLC (The Chas. Levy Circulating Company; Chas. Levy Circulating Co. LLC)	14-11557	3387
Source Interlink International, Inc.	14-11558	1428
Source Interlink Manufacturing, LLC (Source-MYCO, Inc.)	14-11559	7123
Source Interlink Retail Services, LLC	14-11560	6967

**DATE, TIME AND LOCATION OF MEETING OF CREDITORS.** JULY 22, 2014 AT 9:00 A.M. (ET), J. CALEB BOGGS FEDERAL BUILDING, 844 KING STREET, 5TH FLOOR, ROOM 5209, WILMINGTON, DE 19801.

**MEETING OF CREDITORS.** The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time-to-time by notice at the meeting, without further written notice to the creditors.

**COMMENCEMENT OF CASES.** Petitions under chapter 11 of the Bankruptcy Code have been filed in the United States Bankruptcy Court for the District of Delaware (the "Court") by the Debtors, and orders for relief have been entered. *You will not receive notice of all documents filed in the Chapter 11 Cases.* All documents filed with the Court in the Chapter 11 Cases, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Court (the "Clerk's Office"). In addition, such documents may be available at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). A PACER password is needed to access these documents and can be obtained from the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov). In addition, such documents are available through the website of Kurtzman Carson Consultants LLC ("KCC"), the Debtors' claim and noticing agent in the Chapter 11 Cases, at

<sup>1</sup> The Chapter 11 Cases are jointly administered under Source's case number, 14-11553.

[www.kccllc.net/source](http://www.kccllc.net/source), or by contacting KCC at (877) 759-8815 or, if calling from outside the United States or Canada, at (424) 236-7262.

**DEADLINE TO FILE A PROOF OF CLAIM.** Notice of this deadline will be sent by and through a separate notice.

**DEADLINE TO FILE A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS IS SEPTEMBER 20, 2014.**

**NAME, ADDRESS, AND TELEPHONE NUMBER OF CHAPTER 11 TRUSTEE.** None appointed to date.

**PROPOSED COUNSEL FOR THE DEBTORS.**

KIRKLAND & ELLIS LLP  
Paul M. Basta, P.C. (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022-4611  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

-and-

David L. Eaton, Esq. (admitted *pro hac vice*)  
Michael W. Weitz, Esq. (admitted *pro hac vice*)  
300 N. LaSalle  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

YOUNG CONAWAY STARGATT & TAYLOR, LLP  
Robert S. Brady, Esq.  
Pauline K. Morgan, Esq.  
Edmon L. Morton, Esq.  
Maris J. Kandestin, Esq.  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253

**PURPOSE OF CHAPTER 11 FILING.** Chapter 11 of the Bankruptcy Code enables debtors to reorganize or liquidate pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event any of the Chapter 11 Cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their business unless a chapter 11 trustee is appointed.

**CREDITORS MAY NOT TAKE CERTAIN ACTIONS.** A creditor is anyone to whom the Debtors owe money or property. Under the Bankruptcy Code, the Debtors are granted certain protections against creditors. Common examples of prohibited actions by creditors are contacting the Debtors to demand repayment, taking action against the Debtors to collect money owed to creditors or to take property of the Debtors, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against the Debtors, the Court may penalize that creditor. A creditor which is considering taking action against the Debtors or their property should review section 362 of the Bankruptcy Code and may wish to seek legal advice. *The staff of the Clerk's Office is not permitted to give legal advice.*

**CLAIMS.** Schedules of creditors will be filed by the Debtors in the Chapter 11 Cases pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim, which is not listed as disputed, contingent, or unliquidated as to amount, may, but is not required to, file a proof of claim in these Chapter 11 Cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and which desire to participate in these Chapter 11 Cases or share in any distribution in the Chapter 11 Cases must file a proof of claim. A creditor which desires to rely on the schedules of creditors has the sole responsibility for determining that its claim is accurately listed therein. *Separate notice of the deadlines to file proofs of claim in the Chapter 11 Cases and proof of claim forms will be provided to the Debtors' known creditors.* Proof of claim forms also are available in the Clerk's Office of any United States Bankruptcy Court, from the Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov), or from the website of KCC at [www.kccllc.net/source](http://www.kccllc.net/source).

**DISCHARGE OF DEBTS.** Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under section 1141(d)(6)(A) of the Bankruptcy Code, you must start a lawsuit by filing a complaint in the Clerk's Office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debtors" listed above. The Clerk's Office must receive the complaint and any required filing fee by that deadline.

Dated: June 30, 2014

For the Court: /s/ David D. Bird  
Clerk of the United States Bankruptcy Court  
for the District of Delaware