



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
Office of the Secretary of State - Division of Business Services
148 W. River Street, Providence, Rhode Island 02904-2615
Phone: (401) 222-3040 ~ Email: corporations@sos.ri.gov ~ Website: www.sos.ri.gov

LIMITED LIABILITY COMPANY ANNUAL REPORT FOR THE YEAR **2014**

Filing Period: September 1 - November 1 • This report must be typed or printed legibly.

Filing Fee: \$50.00 • FAILURE TO FILE THIS REPORT BY DECEMBER 1 WILL RESULT IN A \$25.00 PENALTY FEE.

1. Entity ID No. 507327		2. Exact name of the limited liability company Cornerstone Retirement Advisors, LLC			
3. State of Formation Rhode Island		4. Brief description of the character of business conducted in Rhode Island Provide advice and guidance in the selection and servicing of investment platforms for employer sponsored retirement programs.			
5. Principal office address 931 Jefferson Boulevard, Suite 3001		City Warwick	State RI	Zip 02886	
6. MAILING ADDRESS OF LIMITED LIABILITY COMPANY AND NAME OR TITLE OF CONTACT PERSON:					
Contact Name Robert F. Calise		Contact Title Manager			
Street Address 931 Jefferson Boulevard, Suite 3001		City Warwick	State RI	Zip 02886	
7. LIST ALL MANAGERS (NAMES AND ADDRESSES) OF THE LIMITED LIABILITY COMPANY, IF APPLICABLE - DO NOT LIST MEMBERS ("X" BOX FOR ATTACHMENT) ☐					
Manager Name Robert F. Calise		Manager Name James Sampson			
Street Address 931 Jefferson Boulevard, Suite 3001		Street Address 931 Jefferson Boulevard, Suite 3001			
City Warwick	State RI	Zip 02886	City Warwick	State RI	Zip 02886
Manager Name		Manager Name			
Street Address		Street Address			
City	State	Zip	City	State	Zip
8. RESIDENT AGENT IN RHODE ISLAND					
This information is currently of record in the Office of the Secretary of State. Changes require filing Form 642.					

FILED

OCT 23 2014

BY 1617

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Authorized Person

Date

Robert F. Calise

Print or Type Name of Authorized Person

File Date _____

Check No _____

By: _____

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