

No Filing Fee (See Instructions)

ID Number: 000049495



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Division of Business Services
148 W. River Street
Providence, Rhode Island 02904-2615

RECEIVED
SECRETARY OF STATE
CORPORATIONS DIV
2014 DEC 30 PM 2:33

CERTIFICATE OF CONVERSION

The Lares Group II, LLC

(Insert full name of the entity following the conversion)

SECTION I: TO BE COMPLETED BY ALL CONVERTING ENTITIES

Pursuant to the applicable provisions of the Rhode Island General Laws, 1956, as amended, the undersigned (check one box only):

- Other entity or Business Corporation or Sole Proprietorship or Partnership (General, Limited, or Limited Liability Partnership) or Limited Liability Company

submits the following Certificate of Conversion for the purpose of converting to a (check one box only):

- Limited Partnership or Limited Liability Company or Business Corporation or Limited Liability Partnership

- a. The name of the converting entity filing this Certificate of Conversion is: The Lares Group II
b. The date on which the converting entity was first created, formed, or otherwise came into being is: 08/04/1983
c. The jurisdiction where the converting entity was first created, formed, or otherwise came into being is: Rhode Island
d. If the jurisdiction of the converting entity has changed since it was first created, state the jurisdiction of the entity immediately prior to the filing of the Certificate of Conversion: n/a
e. The name of the limited partnership or limited liability company or business corporation or limited liability partnership following the conversion is: The Lares Group II, LLC
f. The certificate of conversion is filed as an accompanying certificate to the certificate of limited partnership or articles of organization or articles of incorporation or application for registered limited liability partnership (check one box only) of the converting entity.

FILED
DEC 30 2014
BY HL 239406 2:33

- g. This conversion has been approved in the manner provided for by the document, instrument, agreement or other writing, as the case may be, governing the internal affairs of the entity and the conduct of its business or by applicable law, as appropriate, and the  partnership agreement or  limited liability company agreement or  articles of incorporation (**check one box only**) shall be approved by the same authorization required to approve the conversion.
- h. The future date or time certain of the conversion to a  limited partnership or  limited liability company or  business corporation or  limited liability partnership (**check one box only**) is to become effective, if later than the date of filing of the certificate of conversion and the  certificate of limited partnership or  articles of organization of a limited liability company or  articles of incorporation or  application for registered limited liability partnership (**check one box only**) is:

**SECTION II: TO BE COMPLETE BY ALL CONVERTING ENTITIES**

Under penalty of perjury, I/we declare and affirm that I/we have examined this Certificate of Conversion, including any accompanying attachments, and that all statements contained herein are true and correct and that the undersigned is authorized to sign this certificate on behalf of the entity set forth in Section 1A.

Date: December 30, 2014

\_\_\_\_\_  
 Print Name of Other Entity

OR

By: \_\_\_\_\_  
 Signature of Authorized Person

By: \_\_\_\_\_  
 Signature of Authorized Person

**The Lares Group II**

\_\_\_\_\_  
 Print Name of Partnership

By: [Signature]  
 Signature of Partner

By: \_\_\_\_\_  
 Signature of Partner

By: \_\_\_\_\_  
 Signature of Partner

\_\_\_\_\_  
 Print Name of Corporation

OR

By: \_\_\_\_\_  
 Signature of Authorized Person

By: \_\_\_\_\_  
 Signature of Authorized Person

\_\_\_\_\_  
 Print Name of Sole Proprietorship

By: \_\_\_\_\_  
 Signature of Sole Proprietor

OR

\_\_\_\_\_  
 Print Name of Limited Liability Company

By: \_\_\_\_\_  
 Signature of Authorized Person

By: \_\_\_\_\_  
 Signature of Authorized Person