



**STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS**  
**Office of the Secretary of State - Division of Business Services**

148 W. River Street, Providence, Rhode Island 02904-2615

Phone: (401) 222-3040 ~ Email: corporations@sos.ri.gov ~ Website: www.sos.ri.gov

**PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2015**

Filing Period: January 1 - March 1 • This report must be typed or printed legibly.

Filing Fee: \$50.00 • FAILURE TO FILE THIS REPORT BY MARCH 31 WILL RESULT IN A \$25.00 PENALTY FEE.

1. Entity ID No. <b>792036</b>		2. Exact name of the Corporation <b>Spiritus Life, Inc.</b>			
3. Principal office address <b>300 Crescent Court, Suite 700</b>		City <b>Dallas</b>	State <b>TX</b>	Zip <b>75201</b>	
4. Business Phone No. <b>(972) 628-4100</b>		5. State of Incorporation <b>California</b>			
6. Brief description of the character of business conducted in Rhode Island <b>Life settlements provider</b>					
7. LIST ALL OFFICERS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>					
President Name <b>James Dondero</b>		Vice-President Name <b>Mark Okada</b>			
Street Address <b>300 Crescent Ct, Ste 700</b>		Street Address <b>300 Crescent Ct, Ste 700</b>			
City <b>Dallas</b>	State <b>TX</b>	Zip <b>75201</b>	City <b>Dallas</b>	State <b>TX</b>	Zip <b>75201</b>
Secretary Name <b>Frank Waterhouse</b>		Treasurer Name <b>Frank Waterhouse</b>			
Street Address <b>300 Crescent Ct, Ste 700</b>		Street Address <b>300 Crescent Ct, Ste 700</b>			
City <b>Dallas</b>	State <b>TX</b>	Zip <b>75201</b>	City <b>Dallas</b>	State <b>TX</b>	Zip <b>75201</b>
8. LIST ALL DIRECTORS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>					
Director Name <b>James Dondero</b>		Director Name <b>Mark Okada</b>			
Street Address <b>300 Crescent Ct, Ste 700</b>		Street Address <b>300 Crescent Ct, Ste 700</b>			
City <b>Dallas</b>	State <b>TX</b>	Zip <b>75201</b>	City <b>Dallas</b>	State <b>TX</b>	Zip <b>75201</b>
Director Name		Director Name			
Street Address		Street Address			
City	State	Zip	City	State	Zip
9. SHARES AUTHORIZED			10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>		
This information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 9 of instruction sheet.			NUMBER OF SHARES	CLASS/SERIES	PAR VALUE
			4,400	A	\$0.01

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

File Date \_\_\_\_\_

Check No \_\_\_\_\_

By: \_\_\_\_\_

FOR SECRETARY OF STATE USE ONLY

**FILED**  
**MAR 02 2015**

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Authorized Representative

**02/20/2015**

Date

**James Dondero**

Print or Type Name of Authorized Representative