

STATE OF RHODE ISLAND
Providence, SC.

SUPERIOR COURT

Alberto J. LaGreca and Adam LaGreca

152164

Petitioners,

Vs.

P.M. No. 15-1885

2266 Pawtucket Avenue, LLC

Respondent

AMENDED ORDER APPOINTING TEMPORARY RECEIVER

This cause came on to be heard upon the Petitioners Petition for Appointment of a Receiver and, upon consideration thereof, it is hereby

ORDERED, ADJUDGED AND DECREED

1. That Stephen Del Sesto, Esquire of Providence, Rhode Island be and hereby is appointed Temporary Receiver (the "Receiver") of the Respondent.
2. That said Receiver shall, no later than five (5) days from the date hereof, file a bond in the sum of \$10,000 with any surety company authorized to do business in the State of Rhode Island as surety thereon, conditioned that the Receiver will well and truly perform the duties of said office and duly account for all monies and property which may come into the Receiver's hands and abide by and perform all things which the Receiver will be directed to do by this Court.
3. That said Receiver is authorized to take possession and charge of the property and assets of the Respondent, to collect the debts and property belonging to it and to preserve the same until further Order of this Court.
4. That said Receiver is authorized until further Order of this Court, in the Receiver's discretion and as said Receiver deems appropriate and advisable, to conduct the business of said Respondent, to borrow money from time to time, to purchase for cash or upon credit, merchandise, materials and other property, to engage employees and assistants, clerical or otherwise, and to do and perform or cause to be done and performed all other acts and things as are appropriate in the premises.
5. That, pursuant to and in compliance with Rhode Island Supreme Court Executive Order No. 95-01, this Court finds that the designation of the afore described person for appointment as Receiver herein is warranted and required because of the Receiver's specialized expertise and experience in operating businesses in Receivership and in

administering non-routine Receiverships which involve unusual or complex legal, financial, or business issues.

6. That the commencement, prosecution, or continuance of the prosecution, of any action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession proceeding, both judicial and non-judicial, or any other proceeding, in law, or in equity or under any statute, or otherwise, against said Respondent or any of its property, in any Court, agency, tribunal, or elsewhere, or before any arbitrator, or otherwise by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon or against any property of said Respondent, or the taking or attempting to take into possession any property in the possession of the Respondent or of which the Respondent has the right to possession, or the cancellation at any time during the Receivership proceeding herein of any insurance policy, lease or other contract with Respondent, by any of such parties as aforesaid, other than the Receiver designated as aforesaid, or the termination of telephone, electric, gas or other utility service to Respondent, by any public utility, without prior approval thereof from this Honorable Court, in which connection said Receiver shall be entitled to prior notice and an opportunity to be heard, are hereby restrained and enjoined until further Order of this Court.
7. That a Citation be issued to said Respondent, returnable to the Superior Court sitting at Providence, Rhode Island on May 29th, 2015, at 9:30 a.m. at which time and place this cause is set down for Hearing on the prayer for the Appointment of a Permanent Receiver; that the Clerk of this Court shall give Notice of the pendency of the Petition herein by publishing this Order Appointing Temporary Receiver once in The Providence Journal on or before May 15th, 2015, so long as the Receiver's Bond has been filed, and the Receiver shall give further notice by mailing, on or before May 22nd, 2015, a copy of said Order Appointing Temporary Receiver to each of Respondent's creditors and stockholders whose address is known or may become known to the Receiver.

ENTERED as an Order of this Court this 7th day of May, 2015.

ENTER:

/s/ Michael A. Silverstein
Associate Justice
5/07/2015

BY ORDER:

[Signature]
Clerk, Superior Court
Supernumary Clerk

May 22, 2015

DONOGHUE
BARRETT
& SINGAL

NOTICE TO ALL CREDITORS AND PARTIES IN INTEREST

RE: Rome Packing Company, Inc.
2266 Pawtucket Avenue
East Providence, Rhode Island 02914

2266 Pawtucket Avenue, LLC
2266 Pawtucket Avenue
East Providence, Rhode Island 02914

MAY 26 AM 10:31
CLERK OF COURT
PROVIDENCE
RECEIVED

On May 7, 2015 the Rhode Island Superior Court serving Providence County entered two Orders appointing the undersigned Temporary Receiver (the "Order") of the assets and business of Rome Packing Company, Inc. ("Rome") and 2266 Pawtucket Avenue, LLC ("2266 PA"). Copies of the Orders are enclosed for your records and reference.

A Receivership is a state court insolvency proceeding. A Receiver is an officer of the Court, appointed for the purpose of representing the interests of all creditors. Our office does not and has not represented Rome or 2266 PA or its principals, and I have been appointed as a neutral, impartial Receiver for the purpose of assessing and stabilizing Rome's and 2266 PA's financial affairs and ultimately marketing and selling Rome's and 2266 PA's assets for the highest value with the purpose of maximizing recovery for creditors.

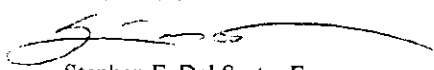
No private sale of assets, no approval of secured or any other claims, and no distribution to creditors will take place without notice to all creditors and other parties in interest who file a Proof of Claim with the Receiver and after a hearing thereon before the Providence County Rhode Island Superior Court.

Please note that the hearings with respect to the appointment of a Permanent Receiver are scheduled for **May 29, 2015, at 9:30 a.m.** before the Business Calendar sitting in the Providence County Superior Court. You will receive a Proof of Claim to be completed along with additional instructions within a few weeks following the appointment of Permanent Receiver. Creditors and other interested parties are welcome to attend, **but are not required to do so.**

In connection with the Receivership, as set forth in Paragraph 6 of the Orders, creditors are restrained and enjoined from taking any action to enforce any and all claims that they may be entitled to assert against Rome or 2266 PA and/or their assets.

Should you have any questions regarding any aspect of the foregoing, please feel free to contact myself at sdelsesto@dbslawfirm.com or Julie Zaccagnini jzaccagnini@dbslawfirm.com or at (401) 454-0400.

Very truly yours,


Stephen F. Del Sesto, Esq.
Temporary Receiver of Rome
Packing Company, Inc., and
2266 Pawtucket Avenue, LLC,
and not individually

Enclosures

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