STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State / Corporations Division

Matthew A. Brown
Secretary of State

April 27, 2006

Regent Street II, Inc.
C/O CT Corporation System
10 Weybosset Street
Providence, RI 02903

Re: **ID 141800**
Regent Street II, Inc.

To Whom It May Concern:

Our records indicate that a double payment was accepted and deposited from the above-referenced corporation for the filing of the 2006 Annual Report.

As a result, the corporation is entitled to a refund. Enclosed is the latter of the two annual reports filed, this being the report for which payment is to be refunded. A refund check will be forwarded to you from the State Treasurer's office. Please allow 4-6 weeks for processing.

If you have any questions, please feel free to contact Barry Chipman, Fiscal Manager, Office of the Secretary of State, Matthew A. Brown, 148 West River Street, Providence, RI 02904, PHONE: (401) 222-3040, FAX: (401) 222-3879, Email: bchipman@sec.state.ri.us.

Sincerely,

CORPORATIONS DIVISION

Kathryn McCaughey
Assistant to the Director

Enc.

Corporations Division

Business Section
Phone: 401-222-3040
Fax: 401-222-1309
corporations@sec.state.ri.us

Business Information Center
Phone: 401-222-2185
Fax: 401-222-1309
businessinfo@sec.state.ri.us

Notary & Trademark Sections
Phone: 401-222-1487
Fax: 401-222-3879
notaries@sec.state.ri.us
trademarks@sec.state.ri.us

UCC Section
Phone: 401-222-3040
Fax: 401-222-3879
ucc@sec.state.ri.us

148 W. River Street
Providence, RI
02904-2615

Office of the Secretary of State

State House Room 217
Providence, RI 02903

Phone: 401-222-2357
Fax: 401-222-1356

www.state.ri.us

STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

Matthew A. Brown, Secretary of State
Corporations Division
148 W. River St., Providence, RI 02904-2615
401.222.3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2006

Filing Period: January 1 - March 1 ● Filing Fee: $50.00

** In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of $25.00.*

1. Corporate ID No.	2. Name of Corporation
141800	Regent Street II, Inc.

3. Street Address Principal Business Office	City	State	Zip
10 WEYBOSSET STREET	PROVIDENCE	RI	02903-

4. Business Phone No.	5. State of Incorporation
4014440800	DELAWARE

6. Brief Description of the Character of Business Conducted in Rhode Island
TO HOLD AND MANAGE LOANS AND SECURITIES

7. NAMES AND ADDRESSES OF THE OFFICERS *("X" BOX FOR ATTACHMENT)* ☒ **FILL IN SPACES BEFORE USING ATTACHMENTS**

President Name	Street Address	City	State	Zip
Stacey A. Almond	10 Weybosset Street Suite 301	Providence	RI	02903

Vice President Name	Street Address	City	State	Zip
Joseph P. Keough, Jr.	10 Weybosset Street Suite 301	Providence	RI	02903

Secretary Name	Street Address	City	State	Zip
Nina Tai	231 S La Salle Street	Chicago	IL	60604

Treasurer Name	Street Address	City	State	Zip
Johnny E. Graves	901 Main St	Dallas	TX	75202

8. NAMES AND ADDRESSES OF THE DIRECTORS *("X" BOX FOR ATTACHMENT)* ☒ **FILL IN SPACES BEFORE USING ATTACHMENTS**

Director Name	Street Address	City	State	Zip
Stacey A. Almond	10 Weybosset Street Suite 301	Providence	RI	02903

Director Name	Street Address	City	State	Zip
Joseph P. Keough, Jr.	10 Weybosset Street Suite 301	Providence	RI	02903

Director Name	Street Address	City	State	Zip
Justin R. Evans	10 Weybosset Street Suite 301	Providence	RI	02903

Director Name	Street Address	City	State	Zip
James B. Freeze	100 N Tryon St	Charlotte	NC	28255

9. SHARES AUTHORIZED *("X" BOX FOR ATTACHMENT)* ☐

AUTHORIZED SHARES

Number of Shares	Class/Series	Par Value
1,000 COMM $0.01 PAR VALUE		

10. SHARES ISSUED *("X" BOX FOR ATTACHMENT)* ☐

ISSUED SHARES

Number of Shares	Class/Series	Par Value
None		

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

NULL & VOID

[redacted] 141800 [redacted]

141800 FBC 02/23/06 04:13:24 PM
File Date 2/28/06
Check No. 1110
By:
FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Joseph P. Keough Jr. 2/23/2006
Signature of Officer *Date*

Joseph P. Keough Jr.
Print or Type Name of Officer

[redacted] Vice President
Title of Officer

Form 630 12/05

CORPORATE ID NO. 141800 **Regent Street II, Inc.**

ATTACHMENT – Names and Addresses of the Officers

Justin R. Evans — Vice President
10 Weybosset St Ste 301
Providence, RI 02903

Marilyn J. Cellemme — Vice President
10 Weybosset St Ste 301
Providence, RI 02903

Marilyn J. Cellemme — Asst. Secretary
10 Weybosset St Ste 301
Providence, RI 02903

Justin R. Evans — Asst. Secretary
10 Weybosset St Ste 301
Providence, RI 02903

Angela M. Lowe — Asst. Secretary
233 S 4th St Ste 305
Las Vegas, NV 89101

Johnny E. Graves — Tax Officer
901 Main St
Dallas, TX 75202

ATTACHMENT – Names and Adresses of the Directors

Alfred S. Lombardi
2800 Financial Plaza
Providence, RI 02903

Robert J. Miller
100 N Tryon Street
Charlotte NC 28255