

20 Channel Center
Boston, MA 02210
Tel (617) 757-7900 Fax (617) 757-7760



June 19, 2015

Rhode Island Secretary of State
148 West River Street
Providence, RI 02904-2615
Attention: Business Services Division

RE: Cengage Learning, Inc. (Entity ID 000131963) Bankruptcy Status

Sir/Madam:

Please be advised that Cengage Learning, Inc. ("CLI") emerged from bankruptcy on March 31, 2014 per the attached Notice.

Currently, CLI's status in Rhode Island is listed as in bankruptcy. Please amend the status to reflect the current information. Thank you for your assistance.

Regards,

A handwritten signature in black ink, appearing to be "JJ Jackson", written over a horizontal line.

James J. Jackson
Corporate Paralegal

Enc.

Jonathan S. Henes
Christopher J. Marcus
Christopher T. Greco
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
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- and -

James H.M. Sprayregen
Ross M. Kwasteniet (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

2015 JUN 23 AM 10:31
SECRETARY OF STATE
CORPORATIONS DIV

Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

<hr/>	
In re:) Chapter 11
)
CENGAGE LEARNING, INC., <i>et al.</i> ,) Case No. 13-44106 (ESS)
) Case No. 13-44107 (ESS)
) Case No. 13-44105 (ESS)
) Case No. 13-44108 (ESS)
)
Debtors.) (Jointly Administered)
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**NOTICE OF (I) OCCURRENCE OF THE EFFECTIVE DATE
AND (II) THE ADMINISTRATIVE CLAIMS BAR DATE**

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that an order [Docket No. 1225] (the "**Confirmation Order**") confirming the *Debtors' Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (as may be modified, the "**Plan**"), was entered by the Honorable Elizabeth S. Stong, United States Bankruptcy Judge, and docketed by the Clerk of the United States Bankruptcy Court for the Eastern District of New York (the "**Court**") on March 14, 2014. Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order. Copies of the Confirmation Order, the Plan, and the related documents, are available free of charge at www.cengagecaseinfo.com and on the Court's website for

a fee at <http://www.nyeb.uscourts.gov>. To access the Court's website, you will need a PACER password and login, which can be obtained at <http://www.pacer.psc.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on March 31, 2014.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by the Plan, the Confirmation Order, any other applicable order of the Bankruptcy Court, or agreed to by the Holder of an Allowed Administrative Claim and the Debtors, all requests for payment of Administrative Claims must be Filed and served on the Debtors **no later than April 30, 2014** (the "***Administrative Claims Bar Date***"). Holders of Administrative Claims that are required to File and serve a request for payment of such Administrative Claims that do not File and serve such a request by the Administrative Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors, or their property and such Administrative Claims shall be deemed discharged as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by an order of the Bankruptcy Court, any Proofs of Claim based upon the rejection of the Debtors' Executory Contracts or Unexpired Leases pursuant to the Plan or otherwise, must be Filed with the Notice, Claims, and Solicitation Agent **no later than April 30, 2014**.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any Holder of a Claim against or Interest in the Debtors and such Holder's respective successors and assigns, whether or not the Claim or Interest of such Holder is Impaired under the Plan and whether or not such Holder or Entity voted to accept the Plan.

Dated: March 31, 2014
Brooklyn, New York

/s/ Jonathan S. Henes

Jonathan S. Henes
Christopher J. Marcus
Christopher T. Greco
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
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Counsel to the Debtors and Debtors in Possession



PO BOX 4448
CROFTON, MD 21114

1000252

RECEIVED
SECRETARY OF STATE
CORPORATIONS DIV

2015 JUN 29 AM 9:36

Rhode Island Secretary of State
Rhode Island State House
82 Smith St #217
Providence, RI 02903

June 22, 2015

Re: Address Change

To Whom It May Concern:

Please update the mailing address for Gill Grilling Company LLC, FEIN 06-1644467 to:

Legal:
2416 Pebblebrook Ct
Davidsonville, MD 21035

Mailing
PO Box 4448
Crofton, MD 21114

Please feel free to contact me with any questions.

Sincerely,

Brian Gill, President

Brian Gill | President | 443.822.0264
Exceptional Chefs & Unrelenting Customer Service.

