



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-222-3040



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2001
Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **52800** 2. Name of Corporation **SAUDI REFINING, INC.**

3. Street Address Principal Business Office
9009 WEST LOOP SOUTH
City **HOUSTON** State **TX** Zip **77096**
4. Business Phone No. **(713) 432-5805** 5. State of Incorporation **DELAWARE** 6. ~~State of Office~~ **1522**

7. Brief Description of the Character of Business Conducted in Rhode Island
OWNERSHIP INTEREST IN A LIMITED LIABILITY CORP. OWNING REFINERIES AND GASOLINE SERVICE STATIONS IN SEVERAL STATES.

8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

President Name

ISAM A. AL-BAYAT

Street Address

9009 WEST LOOP SOUTH

City

HOUSTON

State

TX

Zip

77096

Secretary Name

STANLEY E. MCGINLEY

Street Address

SAUDI ARABIAN OIL COMPANY ADMIN. BLDG

City

DHAHRAN

State

SAUDI ARABIA

Zip

31311

Vice President Name

DAVID D. BOSCH

Street Address

1667 K. STREET N.W.

City

WASHINGTON

State

DC

Zip

20006

Treasurer Name

ROBERT J. MALLEY

Street Address

9009 WEST LOOP SOUTH

City

HOUSTON

State

TX

Zip

77096

9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name

AHMED K. ARNAOUT

Street Address

9009 WEST LOOP SOUTH

City

HOUSTON

State

TX

Zip

77096

Director Name

RICHARD C. HALL

Street Address

9009 WEST LOOP SOUTH

City

HOUSTON

State

TX

Zip

77096

Director Name

ISAM A. AL-BAYAT

Street Address

9009 WEST LOOP SOUTH

City

HOUSTON

State

TX

Zip

77096

Director Name

YAHYA A. AL-ZAID

Street Address

SAUDI ARABIAN OIL COMPANY ADMIN. BLDG.

City

DHAHRAN

State

SAUDI ARABIA

Zip

31311

10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT)

AUTHORIZED SHARES **100**

Number of Shares **100**

Class/Series **COMMON** Par Value **\$10.00**

11. SHARES ISSUED ("X" BOX FOR ATTACHMENT)

ISSUED SHARES **100**

Number of Shares **100**

Class/Series **COMMON** Par Value **\$10.00**

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 5 2 8 0 0 *

File Date: 3-15-01

Check No.: 376186

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer

JAMES C. SGARLAT

Date

3/9/01

SAUDI REFINING, INC.
LIST OF DIRECTORS AND OFFICERS
AS OF 12/31/00

DIRECTORS

Ahmed K. Arnaout
#643-76-9976

Isam A. Al-Bayat
#645-64-1377

Richard C. Hall
#452-78-6067

Yahya A. Al-Zaid

BUSINESS ADDRESS

9009 West Loop South
Houston, TX 77096

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Houston, TX 77096

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Houston, TX 77096

Saudi Arabian Oil Company
Administration Bldg. East
Dhahran, Saudi Arabia

TERM EXPIRES

On next regular meeting of Stockholder/
Board of Directors and upon election of
successors

OFFICERS

Ahmed K. Arnaout
Chairman of the Board
#643-76-9976

Isam A. Al-Bayat
President & CEO
#645-64-1377

David D. Bosch
Vice President
#307-58-3326

Stanley E. McGinley
Secretary & General Counsel
#554-44-9365

James C. Sgarlat
Controller
#174-38-5076

Robert J. Malley
Treasurer
#268-40-1777

David B. Kultgen
Assist. Secretary & Assoc. General Counsel
#449-90-4251

Kenneth E. Estes
Assist. Secretary
#228-64-7854

Michael L. Omer
Assist. Secretary
#523-62-9053

John A. Wertz
Assist. Controller
#466-76-7613

Jonathan L. Sultan
Assist. Treasurer
#666-48-2824

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Houston, TX 77096

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Houston, TX 77096

1667 K Street NW, Suite 1200
Washington, D. C. 20006

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Dhahran, Saudi Arabia

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Houston, TX 77096

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On next regular meeting of Board of
Directors following regular meeting of
stockholders and upon election of
successors.