



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

James R. Langevin, Secretary of State
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-277-3040

PROFIT CORPORATION ANNUAL REPORT 1997

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)



1. Corporate ID No. **52800** 2. Name of Corporation **SAUDI REFINING, INC.**

3. Street Address Principal Business Office **9009 WEST LOOP SOUTH** City **HOUSTON** State **TEXAS** Zip **77096**
4. Business Phone No. **(713) 432-5805** 5. State of Incorporation **DELAWARE** 6. SIC Code **1522**

7. Brief Description of the Character of Business Conducted in Rhode Island
GENERAL PARTNER IN A PARTNERSHIP OWNING REFINERIES & GAS STATIONS IN SEVERAL STATES.

8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT)

President Name FRANK R. WOELFEL Street Address 9009 WEST LOOP SOUTH City HOUSTON State TEXAS Zip 77096 Secretary Name STANLEY E. MCGINLEY Street Address SAUDI ARABIAN OIL COMPANY ADMINISTRATION BLDG. EAST. City DHAHRAN, SAUDI ARABIA State SAUDI ARABIA Zip 31311	Vice President Name JOHN R. BARNES Street Address 9009 WEST LOOP SOUTH City HOUSTON State TEXAS Zip 77096 Treasurer Name R. J. MALLEY Street Address 9009 WEST LOOP SOUTH City HOUSTON State TEXAS Zip 77096
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9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT)

Director Name S. A. AL-ASHGAR Street Address SAUDI ARABIAN OIL COMPANY ADMINISTRATION BLDG. EAST City DHAHRAN, SAUDI ARABIA State SAUDI ARABIA Zip 31311 Director Name ABDALLAH S. JUM'AH Street Address SAUDI ARABIAN OIL COMPANY ADMINISTRATION BLDG. EAST City DHAHRAN, SAUDI ARABIA State SAUDI ARABIA Zip 31311	Director Name M. A. JALALI Street Address 9009 WEST LOOP SOUTH City HOUSTON State TEXAS Zip 77096 Director Name WILLIAM M. KAPARICH Street Address 9009 WEST LOOP SOUTH City HOUSTON State TEXAS Zip 77096
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10. SHARES AUTHORIZED AND ISSUED ("X" BOX FOR ATTACHMENT)

AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
100	COMMON	\$10.00	100	COMMON	\$10.00

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 5 2 8 0 0 *

File Date: 4-7-97

Check No.: 260382

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

J. C. SGARLAT
Signature of Officer
J. C. SGARLAT

3/20/97
Date

SAUDI REFINING, INC.

LIST OF DIRECTORS AND OFFICERS

As of 12/31/96

<u>OFFICERS</u>	<u>BUSINESS ADDRESS</u>	<u>TERM EXPIRES</u>
M. A. Jalali #541-66-3394 Chairman of the Board	9009 West Loop South Houston, TX 77096	On next regular meeting of Board of Directors following regular meeting of stock- holders and upon election of successors.
Frank R. Woelfel #121-22-4754 President & CEO	9009 West Loop South Houston, TX 77096	
John R. Barnes #444-34-8275 Vice President	9009 West Loop South Houston, TX 77096	
R. J. Malley #268-40-1777 Treasurer	9009 West Loop South Houston, TX 77096	
J. C. Sgarlat #174-38-5076 Controller	9009 West Loop South Houston, TX 77096	
Stanley E. McGinley #554-44-9365 Secretary	Saudi Arabian Oil Company Administration Bldg. East Dhahran, Saudi Arabia	
David B. Kultgen #449-90-4251 Asst. Secretary	Saudi Arabian Oil Company Administration Bldg. East Dhahran, Saudi Arabia	
Leslie G. Lewis #217-34-1469 Asst. Secretary	9009 West Loop South Houston, TX 77096	
Michael L. Omer #523-62-9053 Asst. Secretary	9009 West Loop South Houston, TX 77096	

COUNSEL

Stanley E. McGinley #554-44-9365 General Counsel	Saudi Arabian Oil Company Administration Bldg. East Dhahran, Saudi Arabia
David B. Kultgen #449-90-4251 Assoc. Gen. Counsel	Saudi Arabian Oil Company Administration Bldg. East Dhahran, Saudi Arabia

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S. A. Al-Ashgar	Saudi Arabian Oil Company Administration Bldg. East Dhahran, Saudi Arabia	On next regular meeting of stock- holders and upon election of successors.
M. A. Jalali #541-66-3394	9009 West Loop South Houston, TX 77096	
Abdallah S. Jum'ah	Saudi Arabian Oil Company Administration Bldg. East Dhahran, Saudi Arabia	
William M. Kaparich #540-48-9730	9009 West Loop South Houston, TX 77096	
Frank R. Woelfel #121-22-4754	9009 West Loop South Houston, TX 77096	