STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

James R. Langevin, Secretary of State
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-222-3040

STOP
PLEASE READ INSTRUCTIONS

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2000

Filing Period: January 1–March 1 • Filing Fee: $50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No.: **14800**
2. Name of Corporation: **KELLEY METALS CORP.**
3. Street Address Principal Business Office: 115 Valley Street — City: East Providence — State: RI — Zip: 02914
4. Business Phone No.: 434-8795
5. State of Incorporation: **RHODE ISLAND**
6. SIC Code: **1073**
7. Brief Description of the Character of Business Conducted in Rhode Island: Refiner of Precious Metals

8. NAMES AND ADDRESSES OF THE OFFICERS *("X" BOX FOR ATTACHMENT)* **FILL IN SPACES BEFORE USING ATTACHMENTS**

President Name: JOHN J. KELLEY, JR.
Street Address: 115 Valley Street
City: East Providence — State: RI — Zip: 02914

Vice President Name: JOHN J. KELLEY, SR.
JOHN J. KELLEY, III
Street Address: 115 Valley Street
City: East Providence — State: RI — Zip: 02914

Secretary Name: JOHN J. KELLEY, JR.
Street Address: 115 Valley Street
City: East Providence — State: RI — Zip: 02914

Treasurer Name: JOHN J. KELLEY, JR.
Street Address: 115 Valley Street
City: East Providence — State: RI — Zip: 02914

9. NAMES AND ADDRESSES OF THE DIRECTORS *("X" BOX FOR ATTACHMENT)* **FILL IN SPACES BEFORE USING ATTACHMENTS**

Director Name: JOHN J. KELLEY, JR.
Street Address: 115 Valley Street
City: East Providence — State: RI — Zip: 02914

Director Name: JOHN J. KELLEY, SR.
Street Address: 115 Valley Street
City: East Providence — State: RI — Zip: 02914

Director Name: JOHN J. KELLEY, III
Street Address: 115 Valley Street
City: East Providence — State: RI — Zip: 02914

Director Name:
Street Address:
City: — State: — Zip:

10. SHARES AUTHORIZED *("X" BOX FOR ATTACHMENT)*

AUTHORIZED SHARES

Number of Shares	Class/Series	Par Value
600 SHS COM NO PAR		

11. SHARES ISSUED *("X" BOX FOR ATTACHMENT)*

ISSUED SHARES

Number of Shares	Class/Series	Par Value
300	COMMON	NO PAR VALUE

This report must be **signed in ink** by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

* 1 4 8 0 0 *

File Date: 3/29/00

Check No.: 36597

By: Q

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

John J Kelley Jr. 1-24-00

Signature of Officer — *Date*

JOHN J. KELLEY, JR.

Print or Type Name of Officer

PRESIDENT

Title of Officer

Form 630 12/96