



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

James R. Langevin, Secretary of State
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-277-3040



PROFIT CORPORATION ANNUAL REPORT 1997

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No.

8000

2. Name of Corporation

DB Riley Inc.

3. Street Address Principal Business Office

5 Neponset Street

City

Worcester

State

MA

Zip

01606

4. Business Phone No.

(508) 852-7100

5. State of Incorporation

MASSACHUSETTS

6. SIC Code

3443, 3569

7. Brief Description of the Character of Business Conducted in Rhode Island

Manufacture, sale and installation of steam generating equipment

8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT) XX

President Name

John J. Halloran

Street Address

5 Neponset Street

City

State

Worcester, MA

Secretary Name

Street Address

City

State

Zip

Vice President Name

James S. Brantl

Street Address

5 Neponset Street

City

State

Worcester, MA

Treasurer Name

John B. Zicconi

Street Address

5 Neponset Street

City

State

Worcester MA

Zip

01606

9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT) X

Director Name

John J. Halloran

Street Address

5 Neponset Street

City

State

Worcester, MA

Director Name

John B. Zicconi

Street Address

5 Neponset Street

City

State

Worcester MA

Zip

01606

Director Name

James S. Brantl

Street Address

5 Neponset Street

City

State

Worcester, MA

Director Name

Street Address

City

State

Zip

01606

10. SHARES AUTHORIZED AND ISSUED ("X" BOX FOR ATTACHMENT)

AUTHORIZED SHARES

Number of Shares

Class/Series

Par Value

1,050,000

Common

3.00

ISSUED SHARES

Number of Shares

Class/Series

Par Value

365,121

Common

3.00

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 8 0 0 0 *

File Date: 2-5-97

Check No.: 103031

By: 10P

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer: John B. Zicconi Date: 1/20/97

John Zicconi

Print or Type Name of Officer

Treasurer

Title of Officer

DB RILEY, INC.
OFFICERS & DIRECTORS

OFFICERS

JOHN J. HALLORAN	PRESIDENT	5 Neponset Street Worcester, MA 01606
JAMES S. BRANTL	VICE PRESIDENT Secretary	5 Neponset Street Worcester, MA 01606
MELVIN E. MURPHY	VICE PRESIDENT	5 Neponset Street Worcester, MA 01606
TANCRED KING	ASSISTANT SECRETARY	5 Neponset Street Worcester, Ma. 01606
JOHN B. ZICCONI	TREASURER	5 Neponset Street Worcester, MA 01606

DIRECTORS

JOHN J. HALLORAN	5 Neponset Street Worcester, MA 01606
JAMES S. BRANTL	5 Neponset Street Worcester, MA 01606
JOHN B. ZICCONI	5 Neponset Street Worcester, Ma. 01606