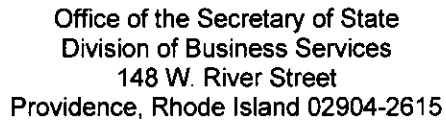
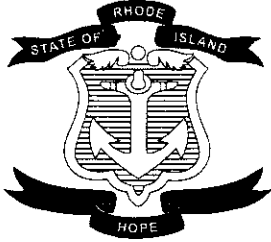


ID Number: 000822300



A.A. 12:20 p.m.



STATE OF RHODE ISLAND AND
PROVIDENCE PLANTATIONS
DEPARTMENT OF ADMINISTRATION
DIVISION OF TAXATION
ONE CAPITOL HILL
PROVIDENCE, RI 02908

ROSENTHAL ENERGY ADVISORS INC
Attn: James J. Rosenthal
1412 MAIN ST STE 2100
DALLAS, TX 75202-4043

I.D.# 82230

LETTER OF GOOD STANDING

It appears from our records that **ROSENTHAL ENERGY ADVISORS INC** has filed all the required returns due for this letter of good standing and paid all known tax liabilities as of this date.

ROSENTHAL ENERGY ADVISORS INC is in good standing with the Rhode Island Division of Taxation as of **12/15/2015**. This letter of good standing is expressly conditional and may be based upon unaudited returns, subject to future audit.

This Letter of Good Standing does not cover any violation of chapter 20 of Title 44 that has occurred within the last thirty (30) days and any resulting assessments and/or license suspension which have not yet issued from the Division for such violation(s). Any subsequent application for a license or permit may be denied in accordance with R.I. Gen. Laws § 44-20-4.1.

This letter is issued pursuant to the request of the above named corporation for the purpose of:

WITHDRAWAL FOR SECRETARY OF STATE

This letter of good standing is valid only for the specific reason listed above, and is not valid for any other reason(s).

Very truly yours,

David M. Sullivan
Tax Administrator

Cheri O'Connor, Supervising Revenue Officer

Compliance and Collections

717045:11221111
DLN: 0502488001

RECEIVED
SECRETARY OF STATE
CORPORATIONS DIV
2016 FEB -3 PM 12:20



State of Rhode Island and Providence Plantations
Department of State | Office of the Secretary of State
Nellie M. Gorbea, *Secretary of State*

I, NELLIE M. GORBEA, Secretary of State of the State of Rhode Island
and Providence Plantations, hereby certify that this document, duly executed in
accordance with the provisions of Title 7 of the General Laws of Rhode Island, as
amended, has been filed in this office on this day:

Nellie M. Gorbea
Secretary of State

