RI SOS Filing Number: 201693101810 Date: 02/24/2016 8:21 PM

State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: $50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

Foreign Business Corporation Annual Report

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501 (c&d)) is subject to a penalty fee of $25.00.

ANNUAL REPORT YEAR: 2016

1. Corporate ID No. 000153055

2. Name of Corporation Omega Healthcare Investors, Inc.

3. Street Address Principal Business Office:

No. and Street: 200 INTERNATIONAL CIRCLE
SUITE 3500
City or Town: HUNT VALLEY State: MD Zip: 21030 Country: USA

4. Business Phone No.

5. State of Incorporation

State: MD

6. Brief Description of the Character of Business Conducted in Rhode Island

REAL ESTATE INVESTMENT

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
SECRETARY	MEGAN KRULL	200 INTERNATIONAL CIRCLE, SUITE 3500 HUNT VALLEY, MD 21030 USA
SECRETARY	DANIEL J. BOOTH	200 INTERNATIONAL CIRCLE, SUITE 3500 HUNT VALLEY, MD 21030 USA
PRESIDENT AND CHIEF EXECUTIVE OFFICER	C. TAYLOR PICKETT	200 INTERNATIONAL CIRCLE, SUITE 3500 HUNT VALLEY, MD 21030 USA
TREASURER AND CHIEF FINANCIAL OFFICER	ROBERT O. STEPHENSON	200 INTERNATIONAL CIRCLE, SUITE 3500 HUNT VALLEY, MD 21030 USA

0-5278-0

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares *Number of Shares*	Total Issued and Outstanding *Num of Shares*
PWP		$1.0000	20,000,000.00	4339500
CWP		$0.1000	100,000,000.00	184954310

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 24 Day of February, 2016 at 8:22:39 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By RYAN MAHER
Signature of Authorized Representative of the Corporation

Form No. 630
Revised 09/07