



State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

Foreign Business Corporation
Annual Report

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501 (c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2016

1. Corporate ID No. 000272297

2. Name of Corporation The Royal Bank of Scotland, PLC

3. Street Address Principal Business Office:

No. and Street: 36 ST. ANDREW SQUARE

City or Town: EDINBURGH, SCOTLAND EH2 2YB

State: Zip: Country: GBR

4. Business Phone No.

2308972700

5. State of Incorporation

State:

6. Brief Description of the Character of Business Conducted in Rhode Island

BUSINESS DESCRIPTION: FIXED INCOME AND DERIVATIVES TRADING ON BEHALF OF THE APPLICANTS PROPRIETARY ACCOUNT. SHARES AUTHORIZED AND ISSUED: The number of shares authorized is unlimited. - 6,608,516,810 ordinary shares of £1; - 58,350,000 non-cumulative preference shares of \$0.01; and - 500,000 non cumulative preference shares of €0.01.

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	ROSS MCEWAN	36 ST. ANDREW SQUARE, ROYAL BANK OF SCOTLAND EDINBURGH, SCOTLAND, SC EH2 2YB GBR
CFO	JASON HAUF	RBSSI, 600 WASHINGTON BOULEVARD STAMFORD, CT 06901 USA
ASSISTANT SECRETARY	WILLIAM GOUGHERTY	RBSSI, 600 WASHINGTON BOULEVARD

		STAMFORD, CT 06901 USA
DIRECTOR	SIR HOWARD DAVIES	36 ST. ANDREW SQUARE, ROYAL BANK OF SCOTLAND EDINBURGH, SC EH2 2YB GBR

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
No Stock Information available.				

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 29 Day of February, 2016 at 5:59:24 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By WILLIAM GOUGHERTY
Signature of Authorized Representative of the Corporation

Form No. 630
Revised 09/07

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