



ID  
514632

bmc.com

March 4, 2016

Rhode Island Secretary of State  
Corporation Division  
148 W. River Street  
Providence, RI 02904

RECEIVED  
SECRETARY OF STATE  
CORPORATIONS DIV  
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Re: BMC Software, Inc.

Please be advised as to changes in the above company's authorized capital stock as follows:

Authorized stock prior to amendment:

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares	Total Issued and Outstanding Shares
CWP		\$0.0100	600,000,000.00	500
PWP	A	\$0.0100	150,000.00	313
PWP		\$0.0100	850,000.00	0

Authorized stock after three amendments, the first filed on May 14, 2012, and the second and third both filed on September 10, 2013:

Class of Stock	Par Value Per Share	Total Authorized Shares	Total Issued and Outstanding Shares
Common	\$0.0100	1,000	500
Preferred	\$0.0100	1,000	312.510540

None of the classes of stock of the company are currently designated as a separate series.

Please make note of this decrease of authorized shares on your records on behalf of our company.

Sincerely,

*Matthew Howell*

Matthew Howell  
Vice President, Global Tax

BMC Software, Inc.  
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Phone +1 800 841-2031 Facsimile +1 713 918-8000

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