

798344

<b>Information to identify the case:</b>			
Debtor	<u>Vestis Retail Group, LLC, et al.</u> <small>Name</small>	EIN	<u>46-1571295</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u> <small>(State)</small>	Date case filed for chapter 11	<u>4/18/2016</u> <small>MM / DD / YYYY OR</small>
Case number	<u>16-10971 (LSS)</u>	Date case filed in chapter	<u>MM / DD / YYYY</u>
		Date case converted to chapter 11	<u>MM / DD / YYYY</u>

Official Form 309F (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case**

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

RECEIVED  
 SECRETARY OF STATE  
 CORPORATIONS DIV  
 2016 MAY -9 AM 11:16

1. Debtor's full name	Vestis Retail Group, LLC and the Debtors identified on <u>Schedule 1</u> attached hereto		
2. All other names used in the last 8 years	See <u>Schedule 1</u> attached hereto		
3. Address	160 Corporate Court Meriden, Connecticut 06450		
4. Debtor's attorney Name and address	See <u>Schedule 1</u> attached hereto	Contact phone	_____
		Email	_____
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .	United States Bankruptcy Court District of Delaware 824 North Market Street, 3 <sup>rd</sup> Floor Wilmington, Delaware 19801	Hours open	<u>M-F 8:00 a.m. to 4:00 p.m. (ET)</u>
		Contact phone	<u>(302) 252-2900</u>
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	<u>May 26, 2016</u> at <u>2:00 p.m. (ET)</u> Date Time	Location:	J. Caleb Boggs Federal Building 844 North King Street, 2 <sup>nd</sup> Floor Room 2112 Wilmington, Delaware 19801
	The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.		

For more information, see page 2 ►



<p><b>7. Proof of claim deadline</b></p>	<p><b>Deadline for filing proof of claim:</b></p>	<p>Notice of this deadline will be sent by and through a separate notice.</p>
<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p>		
<p>Your claim will be allowed in the amount scheduled unless:</p>		
<p><input type="checkbox"/> your claim is designated as <i>disputed, contingent, or unliquidated</i>;  <input type="checkbox"/> you file a proof of claim in a different amount; or  <input type="checkbox"/> you receive another notice.</p>		
<p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p>		
<p>You may review the schedules at the bankruptcy clerk's office or online at <a href="http://www.pacer.gov">www.pacer.gov</a>.</p>		
<p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>		
<p><b>8. Exception to discharge deadline</b> The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p>	<p><b>Deadline for filing the complaint:</b> <u>July 25, 2016</u></p>
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
<p><b>10. Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
<p><b>11. Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	

**SCHEDULE 1**

**PROPOSED COUNSEL FOR THE DEBTORS**

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Telephone: (302) 571-5039  
Email: rbrady@ycst.com  
rpoppitt@ycst.com

DEBTOR (Other names, if any, used by the Debtor in the last 8 years)	MAILING ADDRESS	CASE NO.	EIN
Vestis Retail Group, LLC f/k/a Collis EMS Financing, LLC	160 Corporate Court Meriden, Connecticut 06450	16-10971	46-1571295
Bob's Stores, LLC f/k/a Bob's Stores Corp.	160 Corporate Court Meriden, Connecticut 06450	16-10972	83-0374675
Vestis Retail Financing, LLC	Cira Centre 2929 Arch Street Philadelphia, Pennsylvania 19104	16-10973	46-1399362
EMS Operating Company, LLC	160 Corporate Court Meriden, Connecticut 06450	16-10974	37-1762061
Vestis IP Holdings, LLC	160 Corporate Court Meriden, Connecticut 06450	16-10975	35-2512459
EMS Acquisition LLC f/k/a EMS Acquisition Corp.	160 Corporate Court Meriden, Connecticut 06450	16-10976	01-0820322
Sport Chalet, LLC f/k/a Sport Chalet, Inc.	160 Corporate Court Meriden, Connecticut 06450	16-10977	95-4390071
Sport Chalet Value Services, LLC	160 Corporate Court Meriden, Connecticut 06450	16-10978	56-2417320
Sport Chalet Team Sales, LLC f/k/a Sport Chalet Team Sales Inc.	160 Corporate Court Meriden, Connecticut 06450	16-10979	20-1398015

**If you have any questions related to this notice, please call (866) 967-0675, or (310) 751-2675 for international callers. You may access documents and case information at <http://www.kecllc.net/vestisretailgroup>.**



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c/o KCC  
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El Segundo, CA 90245

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State Of Rhode Island  
Office Of Secretary Of State  
Corporations Division  
148 W. River Street  
Providence RI 02904