



State of Rhode Island and Providence Plantations  
Office of the Secretary of State

Fee: \$20.00

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Non-Profit Corporation  
Annual Report**

Filing Period: June 1 - June 30

In accordance with R.I.G.L. 7-6-94, each corporation failing or refusing to file its annual report within the time prescribed by law (R.I.G.L. 7-6-91) is subject to a penalty fee of \$25.00.

**ANNUAL REPORT YEAR:** 2016

**1. Corporate ID No.** 000072897

**2. Name of Corporation** The Partnership For Philanthropic Planning of Rhode Island

**3. State of Incorporation**

State: RI

**4. Corporate Address in Rhode Island**

No. and Street: C/O NADEAU & ASSOCIATES

1150 NEW LONDON AVENUE, SUITE 350

City or Town: CRANSTON

State: RI Zip: 02920 Country: USA

**5. Foreign Corporation. Enter Principal Office Address**

No. and Street:

City or Town: State: Zip: Country:

**6. Brief Description of the Character of the Affairs Which are Actually Conducted in Rhode Island**

TO PROMOTE THE CONCEPT OF A CHARITABLE PLANNED GIVING IN THE SOUTHERN  
NEW ENGLAND AREA

**7. Names and Addresses of the Officers and Directors:**

**All officers and directors must be listed. If officers and/or directors have been elected, the title Incorporator is no longer applicable; please delete**

**THE NUMBER OF DIRECTORS OF A DOMESTIC(RHODE ISLAND)CORPORATION SHALL NOT BE LESS THAN THREE(3). R.I.G.L. 7-6-23**

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	MICHELE DIAZ	465 WAVERLY OAKS ROAD, STE 421 WALTHAM, MA 02452 USA
TREASURER	MARYLU NADEAU	1150 NEW LONDON AVENUE

		CRANSTON, RI 02920 USA
SECRETARY	ADRIENNE MORRIS	465 WAVERLY OAKS ROAD, STE 421 WALTHAM, MA 02452 USA
VICE PRESIDENT	JAMES ROEHM	465 WAVERLY OAKS ROAD, STE 421 WALTHAM, MA 02452 USA
DIRECTOR	CATHERINE CAMPBELL	465 WAVERLY OAKS ROAD WALTHAM, MA 02452 USA
DIRECTOR	CAROL DREWES	465 WAVERLY OAKS ROAD, STE 421 WALTHAM, MA 02452 USA
DIRECTOR	JOSHUA CASWELL	465 WAVERLY OAKS ROAD, STE 421 WALTHAM, MA 02452 USA
DIRECTOR	MARK KANE	465 WAVERLY OAKS ROAD, STE 421 WALTHAM, MA 02452 USA
DIRECTOR	KATHERINE KISHFY	465 WAVERLY OAKS ROAD, STE 421 WALTHAM, MA 02452 USA
DIRECTOR	ED MAROG	465 WAVERLY OAKS ROAD, STE 421 WALTHAM, MA 02452 USA
DIRECTOR	NICOLE MEDEIROS	465 WAVERLY OAKS ROAD, STE 421 WALTHAM, MA 02452 USA
DIRECTOR	NOREEN MITCHELL	465 WAVERLY OAKS ROAD, STE 421 WALTHAM, MA 02452 USA
DIRECTOR	DAVID RIEDEL	465 WAVERLY OAKS ROAD, STE 421 WALTHAM, MA 02452 USA
DIRECTOR	EDWARD STAPLES	465 WAVERLY OAKS ROAD, STE 421 WALTHAM, MA 02452 USA

**8. REGISTERED AGENT IN RHODE ISLAND - DO NOT ALTER  
Changes Require Filing of Form 641 - R.I.G.L. 7-6-13 / 7-6-78**

MARYLU NADEAU 1150 NEW LONDON AVENUE SUITE 350 CRANSTON , RI 02920

**9. This report must be signed by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, duly Authorized Representative, Receiver, or Trustee.**

**Signed this 14 Day of May, 2016 at 8:25:37 AM by the authorized person. This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-6.**

By MARYLU NADEAU  
Signature of Authorized Person

Form No. 631  
Revised 09/07