



State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

Limited Liability Company
Annual Report

Filing Period: September 1 - November 1

In accordance with R.I.G.L. 7-16-66(d), each limited liability company failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-16-66(b&c)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2016

1. ID No. 001659355

2. Exact Name of the Limited Liability Company Lima One Capital, LLC

3. State of Formation

State: GA

ARTICLE III

Using the following NAICS codes, please select the code that best describes your business.

NAICS Code

6

522292

4. Brief Description of the Character of the Business Which is Actually Conducted in Rhode Island

WE PROVIDE FINANCING TO RESIDENTIAL REAL ESTATE INVESTORS (EITHER INDIVIDUALS OR LLC'S) TO PURCHASE AND REHAB SINGLE FAMILY PROPERTIES. AFTER REHAB IS COMPLETED, AN INVESTOR, TYPICALLY, WILL EITHER SELL THE PROPERTY OR HOLD ON TO IT AS A RENTAL. WE FINANCE "HOUSE FLIPPERS".

OUR LOANS ARE STRICTLY FOR INVESTMENT/BUSINESS PURPOSES. THE PROPERTIES ARE NEVER OCCUPIED BY OUR BORROWERS. IN MOST STATES, THESE TYPES OF LOANS ARE CONSIDERED COMMERCIAL, NOT CONSUMER, AND WE ARE EXEMPTED FROM LICENSING REQUIREMENTS, HOWEVER, EVERY STATE IS DIFFERENT.

PLEASE SEE ATTACHED BROCHURE FOR ADDITIONAL INFORMATION.

5. Principal Office Address

No. and Street: 201 E MCBEE AVENUE, SUITE 300

City or Town: GREENVILLE

State: SC Zip: 29601 Country: USA

6. Mailing Address of Limited Liability Company and Name or Title of Contact Person:

Contact Name: JOSH WOODWARD Contact Title: TREASURER
No. and Street: 201 E MCBEE AVENUE, SUITE 300
City or Town: GREENVILLE State: SC Zip: 29601 Country: USA

**7. Name and Address of Each Manager of the Limited Liability Company, if Applicable.
DO NOT LIST MEMBERS**

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
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**8. RESIDENT AGENT IN RHODE ISLAND - DO NOT ALTER
Changes Require Filing of Form 642 - R.I.G.L. 7-16-11**

NORTHWEST REGISTERED AGENT, LLC ONE RICHMOND SQUARE, SUITE 125B PROVIDENCE , RI
02906

9. This report must be executed by an authorized person pursuant to R.I.G.L. 7-16-66 (b).

Signed this 22 Day of September, 2016 at 12:01:44 PM by the authorized person. This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-16.

By BARBARA JIMENEZ
Signature of Authorized Person

Form No. 632
Revised 09/07