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STATE OF RHODE ISLAND KENT, SC.

Herminio R. Correia, individually and As Trustee of the Jaime Correia Family Irrevocable Trust - 1999 Petitioners

Vs.

Tara Food Services, Incorporated d/b/a West Valley Inn
Respondent

SUPERIOR COURT

C.A. No. 2016 - O STATE

CEIVER

ORDER APPOINTING TEMPORARY RECEIVER

This cause came on to be heard upon Petitioners, Herminio R. Correia, individually and As Trustee of the Jaime Correia Family Irrevocable Trust - 1999's Petition for Appointment of a Receiver and, upon consideration thereof, it is hereby

ORDERED, ADJUGED AND DECREED

- 1. That Receiver, Company be and hereby is appointed Temporary Receiver (the "Receiver") of the Respondent, Tara Food Services, Incorporated d/b/a West Valley Inn.
- 3. That said Receiver is authorized to take possession and charge of the property and assets of the Respondent, to collect the debts and property belonging to it and to preserve the same until further order of this Court.
- 4. That said Receiver is authorized until further Order of this Court, in the Receiver's discretion and as said Receiver deems appropriate and advisable, to conduct the business of said Respondent, to use such monies as shall come into the Receiver's hands and possession, as far as the same shall be necessary, for the above purposes and for continuing the business of said Respondent, to borrow money from time to time, to purchase for cash or upon credit, merchandise, materials and other property, to engage employees and assistants, clerical or otherwise (except that Receiver shall first obtain *exparte* approval to hire attorneys, accountants and tumaround professionals), and to do and perform or cause to be done and performed all other acts and things as are appropriate in the premises until further order of this Court.

- 5. That, pursuant to and in compliance with Rhode Island Supreme Court Executive Order No. 95-01, this Court finds that the designation of the afore-described person for appointment as Receiver is warranted and required because of the Receiver's specialized expertise and experience.
- That the commencement, prosecution, or continuance of the prosecution, of any action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession proceeding, both judicial and non-judicial, or any other proceeding, in law, or in equity or under any statute, or otherwise, against said Respondent or any of its property, in any Court, agency, tribunal, or elsewhere, or before any arbitrator, or otherwise by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon or against any property of said Respondent, or the taking or attempting to take into possession any property in the possession of the Respondent or of which the Respondent has the right to possession, or the cancellation at any time during the Receivership proceeding herein of any insurance policy, lease or other contract with Respondent, by any of such parties as aforesaid, other than the Receiver designated as aforesaid, or the termination of telephone, electric, gas or other utility service to Respondent, by any public utility, without prior approval thereof from this Honorable Court, in which connection said Receiver shall be entitled to prior notice and an opportunity to be heard, are hereby restrained and enjoined until further Order of this Court.

ENTERED as an Order of this Court this 43TH of September, 2016.

BY ORDER:

Associate Justice

Dated: September 1.2, 2016

ENTER

Clerk (Doskita)

Chace Ruttenberg & Freedman, LLP Attorneys at Law

Robert B. Berkelhammer*‡ Nathan W. Chace Douglas J. Emanuel*° Robert D. Fine* Carl I. Freedman Macrina G. Hjerpe** Bret W. Jedele Drew P. Kaplan Richard J. Land Allan M. Shine* Don E. Wineberg*

Paul T. Cotter* LuAnn Cserr +0 Andre S. Digou*

Bruce R. Ruttenberg, retired

- Also admitted in Massachusetts
- Also admitted in Connecticut Also admitted in New York Also admitted in Washington, D.C.
- Admitted in California
 Admitted U.S. Patent & Trademark Office

September 29, 2016

TO CREDITORS AND OTHER PARTIES IN INTEREST:

Tara Food Services, Incorporated, d/b/a West Valley Inn Re: 4 Blossom Street, West Warwick, RI

On September 13, 2016, the Rhode Island Superior Court entered an Order appointing the undersigned Receiver of the assets of Tara Food Services, Incorporated, d/b/a West Valley Inn ("WVI").

A Receivership is a State Court insolvency proceeding. The Receiver is an Officer of the Court, appointed to represent the interests of all creditors and parties in interest. Our office does not represent WVI or its principals. The Receiver has been appointed as a neutral, impartial receiver, for the purpose of stabilizing the financial affairs of WVI, and, subject to Court approval, after notice to all creditors, seeking to market and sell the business and assets of WVI for the highest value, in order to maximize recovery for creditors.

In connection with the Receivership, as set forth in Paragraph 6 of the enclosed Order, all creditors are enjoined and stayed from taking any action to enforce their claims against Defendant and/or its assets.

No claims will be approved and no distribution to creditors will take place without notice to all creditors and other parties in interest who file a Proof of Claim with the Receiver, after a Hearing thereon before the Rhode Island Superior Court.

In order that your interests be protected and that you make sure that you receive notice of all appropriate court filings in connection with this case, please visit www.crfllp.com and navigate to the "Current Cases" section. Once there, select West Valley Inn on the left-hand side and click on the button titled, "Click to File Proof of Claim On-Line" to file your claim. If you have questions about this process, please contact Joyce Gauthier for assistance.

As indicated in the enclosed Order, the Rhode Island Superior Court has scheduled a Hearing on continuation of the undersigned as Permanent Receiver, for

CR&F

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9:30 a.m. on October 17, 2016. Creditors and other interested parties are welcome to attend, but are not required to do so.

If you have any questions regarding any aspect of the foregoing, please feel free to contact the undersigned counsel to the Receiver.

Very truly yours,

Richard J. Land Receiver of

Tara Food Services, Incorporated,

d/b/a West Valley Inn

Enclosures