

110402

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Philip C. Galbo
David's Bridal, Inc
1001 Washington Street • Conshohocken, PA 19428
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May 8, 2007

State of Rhode Island and Providence Plantations
Office of the Secretary of State
Corporations Division
148 West River Street
Providence, RI 02904

To Whom It May Concern:

Effective January 31, 2007 the stock information for David's Bridal, Inc. Rhode Island ID number 110402 is as follows:

Common Shares Authorized: 10,000 shares of Common Stock, par value \$0.01

Common Shares Issued and Outstanding: 1,000 shares Common Stock, par value \$0.01

Preferred Shares Authorized: 0 shares of Preferred Stock

Preferred Shares Issued and Outstanding: 0 shares Preferred Stock

Thank you,

Philip C. Galbo
SVP & Treasurer

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By 025812