

Filing Fee: \$150.00
License Fee: \$15.00 minimum (§7-1.1-124)

ID Number: _____

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
Office of the Secretary of State
Corporations Division
100 North Main Street
Providence, Rhode Island 02903-1335

110402

BUSINESS CORPORATION

APPLICATION FOR CERTIFICATE OF AUTHORITY
(To Be Filed In Duplicate Original)

Pursuant to the provisions of Section 7-1.1-103 of the General Laws, 1956, as amended, the undersigned foreign corporation hereby applies for a Certificate of Authority to transact business in the state of Rhode Island, and for that purpose submits the following statement:

- The name of the corporation is David's Bridal, Inc.
- It is incorporated under the laws of Florida
- The name, if different, which it elects to use in Rhode Island is:
(a) *If the name of the corporation in its jurisdiction of incorporation does not contain the word "corporation," "company," "incorporated," or "limited," or an abbreviation thereof, then list the name of the corporation with the addition of one of the above corporate endings for use in Rhode Island:*

(b) *If the corporate name is not available in Rhode Island, then set forth below the fictitious name under which the corporation will qualify and transact business in Rhode Island as stated in the "Fictitious Business Name Statement" to be filed with this application:*

- The date of its incorporation is August 29, 1990 and the period of its duration is perpetual
- The address of its principal office in the state or country under the laws of which it is incorporated is 2029 N. University Drive Sunrise, Florida 33322
- The address of its proposed registered office in Rhode Island is 10 Weybosset Street
(Street Address, not P.O. Box)
Providence, RI 02903 and the name of its proposed registered agent in Rhode Island at
(City/Town) (Zip Code)
that address is C T CORPORATION SYSTEM
(Name of Agent)
- The specific purpose or purposes which it proposes to pursue in the transaction of business in Rhode Island are:
Bridal wear sales

8. The names and respective addresses of the directors and officers are:

	<u>Name</u>
Director	<u>See Attached List Exhibit A</u>
Director	_____
President	_____
Vice President	_____
Treasurer	<u>OO. NY 85 11 21 REC</u>
Secretary	_____

Address

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9. The aggregate number of shares which it has authority to issue, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

Number of Shares	Class	Series	Par Value or Statement that Shares are without Par Value
See Attached List Exhibit B			

10. The aggregate number of its issued shares, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

Number of Shares	Class	Series	Par Value or Statement that Shares are without Par Value
19,366,166	Common		\$.01

11. (a) An estimate of the value of all property to be owned by the corporation for the following year, wherever located, is \$ 98,000,000.-.
- (b) An estimate of the value of the corporation's property to be located within Rhode Island during the following year is \$ 375,000.-.
- (c) An estimate, expressed as a percentage, of the proportion that the estimated value of the property of the corporation to be located within this state during the following year bears to the value of all property of the corporation to be owned during the following year, wherever located, is 38 %. [divide (b) by (a) and multiply by 100 to obtain the percentage].
12. (a) An estimate of the gross amount of business to be transacted by the corporation during the following year is \$ 240,200,000.-.
- (b) An estimate of the gross amount of business to be transacted by the corporation at or from places of business in Rhode Island during the following year is \$ 1,766,000.-.
- (c) An estimate, expressed as a percentage, of the proportion that the gross amount of business to be transacted by the corporation at or from places of business in this state during the following year bears to the gross amount thereof which will be transacted by the corporation during the following year is 74 % [divide (b) by (a) and multiply by 100 to obtain the percentage].
13. This application is accompanied by certified copies of its articles of incorporation and all amendments thereto, duly authenticated by the secretary of state or other authorized officer of the jurisdiction of its incorporation.

Date: 1/3/2000

David's Bridal, Inc.

Print Exact Name of Corporation Making Application

By

[Signature]

☐ President or ☒ Vice President (check one)

Shelly Shapiro

By

[Signature] AND [Signature]

☒ Secretary or ☐ Assistant Secretary (check one)

Gary Erlbaum

STATE OF
COUNTY OF

Pennsylvania
Montgomery

In Ardmore, on this 5th day of January, 2000, personally appeared before me Shelly Shapiro & Gary E. Erlbaum who, being by me first duly sworn, declared that he/she is the Vice President & Secretary of the corporation and that he/she signed the foregoing document as such officer of the corporation, and that the statements herein contained are true.

Notarial Seal
Catherine H. Clark, Notary Public
Lower Merion Twp., Montgomery County
My Commission Expires Aug. 27, 2001
Member, Pennsylvania Association of Notaries

Notary Public

My Commission Expires: _____

Catherine H. Clark

EXHIBIT A
DIRECTORS

Steven Erlbaum
44 West Lancaster Ave.
Ardmore, PA 19003

Michael Erlbaum
44 West Lancaster Ave.
Ardmore, PA 19003

Gary Erlbaum
44 West Lancaster Ave.
Ardmore, PA 19003

Steven Sidewater
44 West Lancaster Ave.
Ardmore, PA 19003

Robert Calhoun, Jr.
44 West Lancaster Ave.
Ardmore, PA 19003

Robert Calhoun, Jr.
44 West Lancaster Ave.
Ardmore, PA 19003

Michael W. Rayden
44 West Lancaster Ave.
Ardmore, PA 19003

Charles C. Conaway
44 West Lancaster Ave.
Ardmore, PA 19003

Executive Officers

Steven Erlbaum 44 West Lancaster Ave. Ardmore, PA 19003	Chairman of the Board
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Robert D. Huth 44 West Lancaster Ave. Ardmore, PA 19003	President and CEO
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Gary Erlbaum 44 West Lancaster Ave. Ardmore, PA 19003	Treasurer and Secretary
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Edward S. Wozniak 44 West Lancaster Ave. Ardmore, PA 19003	Senior Vice President and Chief Financial Officer
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Shelly Shapiro 44 West Lancaster Ave. Ardmore, PA 19003	Vice President
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JAN 11 1990

Exhibit B

9. The aggregate number of shares which it has authority to issue, itemized by classes, par value of shares, shares without par value, and shares, if any, within a class, is:

<u>Number of Shares</u>	<u>Class</u>	<u>Series</u>	<u>Par Value</u>
175,000	Preferred	A	\$.01
125,000	Preferred	B	\$.01
300,000	Preferred	C	\$.01
1,250,000	Preferred	D	\$.01
5,000,000	Preferred	Undesignated	\$.01
100,000,000	Common		\$.01

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