



**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501 (c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2017

1. Corporate ID No. 000147943

2. Name of Corporation UBS Real Estate Securities Inc.

3. Street Address Principal Business Office:

No. and Street: 1285 AVENUE OF THE AMERICAS

City or Town: NEW YORK

State: NY Zip: 10019 Country: USA

4. Business Phone No.

5. State of Incorporation

State: DE

ARTICLE III

Using the following NAICS codes, please select the code that best describes your business.

NAICS Code

6

81

6. Brief Description of the Character of Business Conducted in Rhode Island

BUYING, SELLING, SECURITIZING AND FINANCING ASSETS, INCLUDING WHOLE
LOANS AS WELL AS FONANCING NON-MORTAGAGE LOANS AS WELL AS
COMMERICAL REAL ESTATE.

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	WILLIAM CHANDLER	1285 AVENUE OF THE AMERICAS NEW YORK, NY 10019 USA

VICE PRESIDENT	HENRY CHUNG	1285 AVENUE OF THE AMERICAS NEW YORK, NY 10019 USA
TREASURER	RODNEY MALONE	1285 AVENUE OF THE AMERICAS NEW YORK, NY 10019 USA
DIRECTOR	DAVID MCNANARA	1285 AVENUE OF THE AMERICAS NEW YORK, NY 10019 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$1.0000	1,000.00	1000

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 24 Day of February, 2017 at 9:25:05 AM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By CHARLES D. MCKIBBEN
Signature of Authorized Representative of the Corporation

Form No. 630
Revised 09/07

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