



**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501 (c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2017

1. Corporate ID No. 000115311

2. Name of Corporation H.D. Vest Mortgage Services, Inc.

3. Street Address Principal Business Office:

No. and Street: 6333 NORTH STATE HIGHWAY 161, SUITE
400

City or Town: IRVING

State: TX Zip: 75038 Country: USA

4. Business Phone No.

5. State of Incorporation

State: TX

ARTICLE III

Using the following NAICS codes, please select the code that best describes your business.

NAICS Code 81

6. Brief Description of the Character of Business Conducted in Rhode Island

TO ENGAGE IN THE RESIDENTIAL MORTGAGE LOAN BUSINESS

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
TREASURER	JOEL BENNETT	6333 N STATE HWY 161, SUITE 400 IRVING, TX 75038 USA

SECRETARY	DAVID R ONEILL	6333 N STATE HWY 161, SUITE 400 IRVING, TX 75038 USA
VICE PRESIDENT	JAMES A HORTON	WELLS FARGO & CO 90 SOUTH 7TH ST MINNEAPOLIS, MN 55402 USA
ASSISTANT SECRETARY	NEAL HEIFETZ	6333 N. STATE HWY 161, SUITE 400 IRVING, TX 75038 USA
PRESIDENT	ROGER C OCHS	6333 NORTH STATE HIGHWAY 161, SUITE 400 IRVING, TX 75038- USA
ASSISTANT SECRETARY	JEFF KLEIN	6333 N STATE HWY 161 SUITE 400 IRVING, TX 75038 USA
VICE PRESIDENT	JEFFREY O FINK	WELLS FARGO & CO 90 SOUTH 7TH ST MINNEAPOLIS, MN 55402 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$1.0000	100,000.00	1000

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 1 Day of March, 2017 at 10:55:16 AM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By DAVID R ONEILL
Signature of Authorized Representative of the Corporation

Form No. 630
Revised 09/07

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