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State of Rhode Island and Providence Plantations Office of the Secretary of State

No Fee

Division Of Business Services 148 W. River Street Providence RI 02904-2615 (401) 222-3040

Domestic Limited Liability Company Annual Report - Amended

(Section 7-1.2-1501(e) of the General Laws of Rhode Island, 1956, as amended)

This form is only to be used to amend the current annual report on file with this office.

ANNUAL REPORT YEAR: 2013

1. ID No.

- 2. Exact Name of the Limited Liability Company MERIDIAN OCEAN SERVICES, LLC
- 3. State of Formation

State: RI

4. Brief Description of the Character of the Business Which is Actually Conducted in Rhode Island

Meridian is a subsea inspection and survey company that focuses on ROV and AUV deployments in the offshore energy, renewable energy, engineering infrastructure, and infrastructure security markets.

5. Principal Office Address

No. and Street:

1 MARITIME DRIVE

City or Town:

PORTSMOUTH

State: RI

Zip: <u>02871</u>

Country: <u>USA</u>

6. Mailing Address of Limited Liability Company and Name or Title of Contact Person:

Contact Name: Contact Title:

No. and Street:

1 MARITIME DRIVE

City or Town:

PORTSMOUTH

State: RI

Zip: 02871

Country: USA

7. Name and Address of Each Manager of the Limited Liability Company, if Applicable. DO NOT LIST MEMBERS

Title	Individual Name	Address
	First, Middle, Last, Suffix	Address, City or Town, State, Zip Code, Country
MANAGER	NATHANIEL LEE SPENCER	226 W 21 ST. #2F NEW YORK NY 10011 USA
MANAGER	PATRICK DONOVAN	87 COL CHRISTOPHER GREENE RD. PORTSMOUTH, RI 02871 USA
MANAGER	JAMES BLAKE NOLAN	PO BOX N-121 NASSAU, NP N-121 BHS

8. RESIDENT AGENT IN RHODE ISLAND - DO NOT ALTER

Changes Require Filing of Form 642 - R.I.G.L. 7-16-11

PATRICK J. DONOVAN 87 COL CHRISTOPHER GREEN PORTSMOUTH, RI 02871

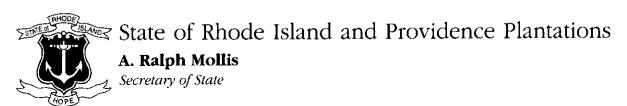
Signed this 28 Day of January, 2014 at 1:33:15 PM by the authorized person. This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-16.

By JAMES BLAKE NOLAN Signature of Authorized Person

Form No. 632 Revised 09/07

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STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

I, A. RALPH MOLLIS, Secretary of State of the State of Rhode Island and Providence Plantations, hereby certify that this document, duly executed in accordance with the provisions of Title 7 of the General Laws of Rhode Island, as amended, has been filed in this office on this day:

January 28, 2014 1:33 PM

A. RALPH MOLLIS

Secretary of State

