

1341049

B9F (Official Form 9F) (Chapter 11 Corporation/Partnership Case) (12/12)

**UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK**

**Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines**

A chapter 11 bankruptcy case concerning the debtor(s) listed below were filed on February 28, 2017. You may be a creditor of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy.** All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, [www.nysb.uscourts.com](http://www.nysb.uscourts.com) as well as (A) by written request to the Debtors' claims and noticing agent, BCBG Max Azria Global Holdings, LLC, c/o Donlin, Recano & Company, Inc., 6201 15th Avenue, Brooklyn, New York 11219, or (B) by accessing the case website at <https://www.donlinrecano.com/bcbg>. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, <http://pacer.psc.uscourts.gov>). NOTE: The staff of the bankruptcy clerk's office, the Office of the United States Trustee, and the Debtors' noticing and claims agent cannot give legal advice.

**Creditors – Do not file this notice in connection with any proof of claim you submit to the court.  
See Final Page for Important Explanations.**

| Debtor(s) (name(s) and address) <sup>1</sup> | Case Number             | Tax ID Number |
|--|-------------------------|---------------|
| BCBG Max Azria Global Holdings, LLC          | Case No. 17-10466 (SCC) | 36-4776857    |
| BCBG Max Azria Group, LLC                    | Case No. 17-10465 (SCC) | 95-4255942    |
| BCBG Max Azria Intermediate Holdings, LLC    | Case No. 17-10467 (SCC) | 37-1753673    |
| MLA Multibrand Holdings, LLC                 | Case No. 17-10468 (SCC) | 20-1943854    |
| Max Rave, LLC                                | Case No. 17-10469 (SCC) | 86-1159200    |

All other names used by the Debtor(s) in the last 8 years (include trade names):

BCBG Max Azria Group, Inc.  
MLA Multibrand Holdings, Inc.

Attorney for Debtor(s) (name and address):

Joshua A. Sussberg, P.C.  
Christopher Marcus, P.C.  
Kirkland & Ellis LLP  
Kirkland & Ellis International LLP  
601 Lexington Avenue  
New York, New York 10022  
Telephone number: (212) 446-4800

- and -

James H.M. Sprayregen, P.C.  
Benjamin M. Rhode  
Kirkland & Ellis LLP  
Kirkland & Ellis International LLP  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone number: (312) 862-2000

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R.I. DEPT. OF STATE  
BUS SVCS DIV

**Meeting of Creditors**

Date: May 1, 2017 Time: 1:00 P.M. (prevailing Eastern Time) Location: Office of the United States Trustee  
U.S. Bankruptcy Court for the Southern District of New York  
One Bowling Green  
Room 511, Fifth Floor  
New York, New York 10004-1408

**Deadline to File a Proof of Claim**

Notice of deadline will be sent at a later time.

**Creditor with a Foreign Address:**

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the final page.

<sup>1</sup> The location of Debtor BCBG Max Azria Global Holdings, LLC's corporate headquarters and the Debtors' service address is: 2761 Fruitland Avenue, Vernon, California 90058.

**Deadline to File a Complaint to Determine Dischargeability of Certain Debts:**

Pursuant to Federal Rule of Bankruptcy Procedure 4007 - 60 days after the first date set for the meeting of creditors pursuant to 11 U.S.C. § 341(a)

**Creditors May Not Take Certain Actions:**

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the Debtors and the Debtors' property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the Debtors can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

**Address of the Bankruptcy Clerk's Office:**

Clerk of the Bankruptcy Court  
One Bowling Green  
New York, New York 10004-1408

**For the Court:**

Vito Genna  
Clerk of the Bankruptcy Court

**Telephone number:** 212-668-2870

Hours Open: 8:30 a.m. to 5:00 p.m.

Date: April 6, 2017