

Chace Ruttenberg & Freedman, LLP
Attorneys at Law

Robert B. Berkelhammer**
Nathan W. Chace
Douglas J. Emanuel**
Robert D. Fine*
Carl I. Freedman
Macrina G. Hjerpe**
Bret W. Jedele
Drew P. Kaplan
Richard J. Land*
Allan M. Shine*
Don E. Wineberg*

LuAnn Cserr**
Andre S. Digou*
Jared R. Sugerman*

Bruce R. Ruttenberg, *retired*

* Also admitted in Massachusetts
+ Also admitted in Connecticut
° Also admitted in New York
* Also admitted in Washington, D.C.
* Admitted in California
° Admitted U.S. Patent & Trademark Office

April 11, 2017

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BUSINESS DIV.
2017 APR 17 AM 11:08

TO CREDITORS AND OTHER PARTIES IN INTEREST:

Re: CMG Holding Company, LLC, d/b/a Cilantromex

On April 3, 2017, the Rhode Island Superior Court entered an Order appointing the undersigned Receiver of CMG Holding Company, LLC, d/b/a Cilantromex ("Defendant").

The Receiver is an Officer of the Court, appointed to represent the interests of all creditors and parties in interest. Our office does not and has not represented Defendant or its principals. The Receiver has been appointed as a neutral, impartial Receiver, for the purpose of stabilizing the financial affairs of Defendant, continuing the business operations of Defendant, and, subject to Court approval, after notice to all creditors, seeking to market and sell the business and assets of Defendant for the highest value, in order to maximize recovery for creditors.

In connection with the Receivership, as set forth in Paragraph 6 of the enclosed Order, all creditors are enjoined and stayed from taking any action to enforce their claims against Defendant and/or its assets.

No claims will be approved and no distribution to creditors will take place without notice to all creditors and other parties in interest who file a Proof of Claim with the Receiver, after a Hearing thereon before the Rhode Island Superior Court.

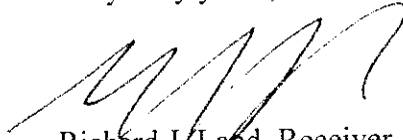
In order that your interests be protected and that you make sure that you receive notice of all appropriate court filings in connection with this case, please visit www.crflp.com and navigate to the current cases section. Once there, select the appropriate company and click on the bottom to file a Proof of Claim. If you have questions about this process, please contact Joyce Gauthier for assistance.

As indicated in the enclosed Order, the Rhode Island Superior Court has scheduled a Hearing on continuation of the undersigned as Permanent Receiver, for 9:30 a.m. on April 24, 2017. Creditors and other interested parties are welcome to attend, but are not required to do so.

CR & F

If you have any questions regarding any aspect of the foregoing, please feel free to contact the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to be 'RJL', written in a cursive style.

Richard J. Land, Receiver

Enclosures

CR&F

STATE OF RHODE ISLAND
KENT, SC.

SUPERIOR COURT

ROBERT ELLIS

Plaintiff

v.

C.A. No. KB-2017-0325

CMG HOLDING COMPANY, LLC

Defendant

ORDER APPOINTING TEMPORARY RECEIVER

This cause came on to be heard before Justice Stern on April 3rd, 2017, on Petition for the Appointment of Receiver, and on consideration thereof, it is hereby ORDERED:

1. Richard Leal of Providence, Rhode Island, be and is hereby appointed temporary receiver of the Defendant, CMG HOLDING COMPANY, LLC, and of all the estate and effects thereof of every name, nature and description with full authority to exercise all the powers conferred on the Receiver by this Order, together with the additional powers incidental to a Receiver.

2. The Receiver shall, no later than five (5) days from the date hereof, file herein a bond for the faithful performance of the Receiver's duties as Receiver in the sum of TEN THOUSAND Dollars (\$10,000) with surety of a surety company authorized to do business in the State of Rhode Island as surety thereon conditioned that the Receiver will well and truly perform the duties of the Receiver's office.

3. The Receiver hereby appointed shall take possession and charge of the property of Defendant and preserve same, be vested with the title to all assets, property, choses in action, and any rights of Defendant, and collect the debts and property belonging to it.

4. The Receiver be and hereby is authorized until further Order of this Court, in the Receiver's discretion and as the Receiver deems appropriate and advisable, to carry on the business of Defendant, to borrow money from time to time, to purchase for cash or on credit, merchandise, materials and other property, to engage counsel, and to engage employees and assistants, clerical or otherwise, and to do and perform or cause to be done and performed all other acts and things as are appropriate in the premises. Without limiting the foregoing, the Receiver may use the Defendant's pre-receivership deposit accounts, payment systems, and cash management systems. The Receiver shall obtain authorization from this Court before retaining accountants, business consultants, appraisers and special counsel. All disbursements by the Receiver shall be itemized in detail in the Receiver's reports to this Court and all disbursements to accountants, business consultants, appraisers and special counsel shall be subject to approval by this Court. The Receiver and the law firm of which the Receiver is a member are hereby engaged as general counsel to said Receiver.

5. Pursuant to and in compliance with Rhode Island Supreme Court Executive Order No. 95-01, this Court finds that the designation of the aforesaid person as Receiver herein is warranted and required because of said Receiver's specialized expertise and experience in operating businesses in receivership.

and in administering non-routine receiverships which involve unusual or complex legal, financial, or business issues.

6. The commencement, prosecution, or continuance of the prosecution, of any action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession, both judicial and non-judicial, or any other proceeding, in law or in equity or under any statute or otherwise, against the Defendant or any of its property, in any Court, agency, tribunal or elsewhere, or before any arbitrator, or otherwise by any creditor, equity security holder, corporation, limited liability company, partnership, trust, or any other person, association, entity or organization, or the levy of any attachment, execution or other process on or against any property of the Defendant, or the taking or attempting to take into possession of any property in the possession of the Defendant or of which the Defendant has the right to possession or the cancellation, rescission or termination at any time during the proceeding herein of any insurance policy, lease, or other contract with the Defendant, by any of such parties as aforesaid, other than the Receiver, or the interference with the Receiver in the discharge of the Receiver's duties by any of such parties as aforesaid, or the termination of telephone, electric, gas or any utility service to the Defendant, by any public or private utility, without such parties' first obtaining approval thereof from this Court (in regard to which the Receiver shall be entitled to prior written notice and an opportunity to be heard), are hereby restrained and enjoined until further Order of this Court.

7. A citation be issued to the Defendant returnable to the Superior Court sitting at ^{KENT}~~Providence~~, Rhode Island, on APRIL 14TH, 2017, at 9:30 a.m., at which time and place this cause is set down for hearing on the prayer for the appointment of a Permanent Receiver; that the Clerk of Court shall give Notice of the pendency of the Petition herein by publishing this Order Appointing Temporary Receiver once in the Providence Journal on or before APRIL 14TH, 2017; and that the Receiver shall give further notice by mailing on or before APRIL 14TH, 2017, a copy of this Order Appointing Temporary Receiver to each of the creditors and stockholders of Defendant whose addresses are known or may become known to the Receiver.

ENTERED as an Order of this Court.

ENTER:

[Signature]
_____, J.

PER ORDER:

[Signature] 4/3/17

Deputy Clerk

Date: 4/3/17