



State of Rhode Island and Providence Plantations  
**Department of State - Business Services Division**

**Annual Report for the year: 2016**  
**Limited Liability Company**

- Filing period: September 1 - November 1
- Filing Fee: \$50.00
- Penalty: Additional \$25.00 fee if form is not filed by December 1.

1. Entity ID Number <b>001657796</b>		2. Exact name of the Limited Liability Company <b>Beaulieu Wealth Management</b>			
3. NAICS Code <b>52 - Finance and Insurance</b>		4. Brief description of the character of business conducted in Rhode Island <b>Financial Management office expense sharing.</b>			
5. State of Formation <b>RI</b>					
6. Principal Office Address <b>935 Jefferson Blvd. - Suite 1000</b>		City <b>Warwick</b>	State <b>RI</b>	Zip <b>02886</b>	
7. Mailing Address of Limited Liability Company and Name or Title of Contact Person					
Contact Name <b>James J. Beaulieu</b>			Contact Title <b>Manager</b>		
Street Address <b>41 Westford Avenue</b>		City <b>Warwick</b>	State <b>RI</b>	Zip <b>02889</b>	
8. List ALL managers (names and addresses) of the Limited Liability Company, IF APPLICABLE - DO NOT LIST MEMBERS					
Manager Name <b>James J. Beaulieu</b>		Manager Name <b>Christopher A. Beaulieu</b>			
Street Address <b>41 Westford Avenue</b>		Street Address <b>20 David Court</b>			
City <b>Warwick</b>	State <b>RI</b>	Zip <b>02889</b>	City <b>East Greenwich</b>	State <b>RI</b>	Zip <b>02818</b>
Manager Name <b>Gregory J. Beaulieu</b>		Manager Name			
Street Address <b>41 Westford Avenue</b>		Street Address			
City <b>Warwick</b>	State <b>RI</b>	Zip <b>02889</b>	City	State	Zip
Check the box to indicate an attachment <input type="checkbox"/>					
9. Resident Agent in Rhode Island. This information is currently of record with the Department of State. Changes require filing Form 642.					
<b>Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.</b>					
Name of Authorized Person <b>James J. Beaulieu</b>				Date <b>04/17/2017</b>	
Signature of Authorized Person 					

SIGN DOCUMENT HERE

**MAIL TO:**  
 Division of Business Services  
 148 W. River Street, Providence, Rhode Island 02904-2615  
**Phone:** (401) 222-3040  
**Website:** www.sos.ri.gov

**FILED**  
 APR 21 2017  
 BY 709 DS