



State of Rhode Island and Providence Plantations
Department of State - Business Services Division

Annual Report for the year: 2016
Limited Liability Company

- Filing period: September 1 - November 1
- Filing Fee: \$50.00
- Penalty: Additional \$25.00 fee if form is not filed by December 1.

1. Entity ID Number 001657796		2. Exact name of the Limited Liability Company Beaulieu Wealth Management			
3. NAICS Code 52 - Finance and Insurance		4. Brief description of the character of business conducted in Rhode Island Financial Management office expense sharing.			
5. State of Formation RI					
6. Principal Office Address 935 Jefferson Blvd. - Suite 1000		City Warwick	State RI	Zip 02886	
7. Mailing Address of Limited Liability Company and Name or Title of Contact Person					
Contact Name James J. Beaulieu			Contact Title Manager		
Street Address 41 Westford Avenue		City Warwick	State RI	Zip 02889	
8. List ALL managers (names and addresses) of the Limited Liability Company, IF APPLICABLE - DO NOT LIST MEMBERS					
Manager Name James J. Beaulieu		Manager Name Christopher A. Beaulieu			
Street Address 41 Westford Avenue		Street Address 20 David Court			
City Warwick	State RI	Zip 02889	City East Greenwich	State RI	Zip 02818
Manager Name Gregory J. Beaulieu		Manager Name			
Street Address 41 Westford Avenue		Street Address			
City Warwick	State RI	Zip 02889	City	State	Zip
Check the box to indicate an attachment <input type="checkbox"/>					
9. Resident Agent in Rhode Island. This information is currently of record with the Department of State. Changes require filing Form 642.					
Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.					
Name of Authorized Person James J. Beaulieu				Date 04/17/2017	
Signature of Authorized Person 					

SIGN DOCUMENT HERE

MAIL TO:
 Division of Business Services
 148 W. River Street, Providence, Rhode Island 02904-2615
Phone: (401) 222-3040
Website: www.sos.ri.gov

FILED
 APR 21 2017
 BY WGLDS