



STATE OF RHODE ISLAND AND
PROVIDENCE PLANTATIONS
DEPARTMENT OF ADMINISTRATION
DIVISION OF TAXATION
ONE CAPITOL HILL
PROVIDENCE, RI 02908

ld # 1099954

BAGEL EXPRESS & DELI L.L.C.
ATTN: ANTHONY LIZOTTE
1848 SMITH ST
NORTH PROVIDENCE, RI 02911-1952

LETTER OF GOOD STANDING

It appears from our records that **Bagel ExPress & Deli L.L.C.** has filed all the required returns due for this letter of good standing and paid all known tax liabilities as of this date. **Bagel ExPress & Deli L.L.C.** is in good standing with the Rhode Island Division of Taxation as of **08/01/2017**. This letter of good standing is expressly conditional and may be based upon unaudited returns, subject to future audit.

This Letter of Good Standing does not cover any violation of chapter 20 of Title 44 that has occurred within the last thirty (30) days and any resulting assessments and/or license suspension which have not yet issued from the Division for such violation(s). Any subsequent application for a license or permit may be denied in accordance with R.I. Gen. Laws § 44-20-4.1.

This letter is issued pursuant to the request of the above named corporation for the purpose of:

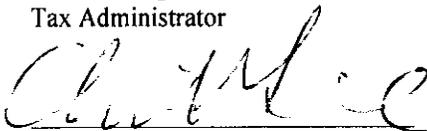
REINSTATEMENT OF REVOKED CORPORATE CHARTER

This letter of good standing is valid only for the specific reason listed above, and is not valid for any other reason(s).

Very truly yours,



Neena Savage
Tax Administrator



Christine Girard
Supervising Revenue Officer
Compliance and Collections

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DLN: 10000284621