

# Kodak

August 3, 2017

Secretary of State  
148 West River Street  
Providence, RI 02904

RE: Eastman Kodak Company

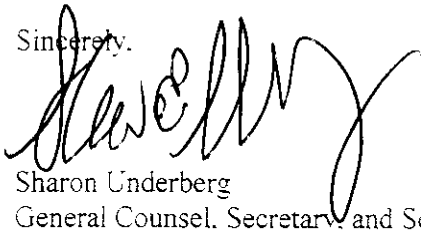
I.D.# 23873

Sir or Madam:

This letter is being written in order to adjust the number of authorized shares shown on our Foreign Business Corporation Annual Report. Our Business Online Filing System account shows authorized shares of 950,000,000. This amount should be reduced to 560,000,000 total shares authorized, which is made up of 500,000,000 common shares at \$0.01 par value and 60,000,000 shares of preferred stock with no par value, of which 2,000,000 shares are 5.50% Series A convertible preferred stock.

We have attached a check in the amount of \$10 for the processing fee associated with this change. If you have any questions or concerns, please contact Sarah Lott at (585) 724-6265 or by e-mail at [sarah.lott@kodak.com](mailto:sarah.lott@kodak.com).

Sincerely,



Sharon Underberg  
General Counsel, Secretary, and Senior Vice President  
Eastman Kodak Company

**FILED**

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BY

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A.A. 10:30 A.M.

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