RI SOS Filing Number: 201750536580 Date: 9/27/2017 1:26:00 PM



State of Rhode Island and Providence Plantations Office of the Secretary of State

Fee: \$50.00

Division Of Business Services 148 W. River Street Providence RI 02904-2615 (401) 222-3040

Limited Liability Company Annual Report

Filing Period: September 1 - November 1

In accordance with R.I.G.L. 7-16-66(d), each limited liability company failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-16-66(b&c)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2017

1. ID No. 000157834

- 2. Exact Name of the Limited Liability Company GWG LIFE, LLC
- 3. State of Formation

State: DE

ARTICLE III

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes here. More information on NAICS can be found online.

524113

4. Brief Description of the Character of the Business Which is Actually Conducted in Rhode Island

LIFE SETTLEMENT POLICY ACQUISITION

5. Principal Office Address

No. and Street: 220 SOUTH SIXTH STREET

SUITE 1200

City or Town: MINNEAPOLIS State: MN Zip: 55402 Country: USA

6. Mailing Address of Limited Liability Company and Name or Title of Contact Person:

Contact Name: Contact Title:

No. and Street: 220 SOUTH SIXTH STREET

SUITE 1200

City or Town: MINNEAPOLIS State: MN zip: 55402 Country: USA

7. Name and Address of Each Manager of the Limited Liability Company, if Applicable. DO NOT LIST MEMBERS

Title	Individual Name	Address
	First, Middle, Last, Suffix	Address, City or Town, State, Zip Code, Country
MANAGER	JON SABES	220 SOUTH SIXTH STREET SUITE 1200

MINNEAPOLIS, MN 55402 USA

8. RESIDENT AGENT IN RHODE ISLAND - DO NOT ALTER Changes Require Filing of Form 642 - R.I.G.L. 7-16-11

9. This report must be executed by an authorized person pursuant to R.I.G.L. 7-16-66 (b).

Signed this 27 Day of September, 2017 at 1:35:33 PM by the authorized person. This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-16.

By TJ ALLEN

Signature of Authorized Person

Form No. 632 Revised 09/07

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