



**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501 (c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2018

1. Corporate ID No. 001660930

2. Name of Corporation Apollo Endosurgery US, Inc

3. Street Address Principal Business Office:

No. and Street: 1120 S. CAPITAL OF TEXAS HWY, BLDG. 1
City or Town: AUSTIN

State: TX Zip: 78746 Country: USA

4. Business Phone No.

5122795100

5. State of Incorporation

State: DE

ARTICLE III

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

339112

6. Brief Description of the Character of Business Conducted in Rhode Island

SALES AND DISTRIBUTION OF MEDICAL DEVICES

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name	Address
	First, Middle, Last, Suffix	Address, City or Town, State, Zip Code, Country
CFO	STEFANIE CAVANAUGH	1120 S. CAPITAL OF TEXAS HWY, BLDG. 1 AUSTIN, TX 78746 USA
DIRECTER	DAVID PACITTI	1120 S CAPITAL OF TX HWY BLDG 1 STE 300

		AUSTIN, TX 78746 USA
DIRECTOR	JOHN CREECY	1120 S. CAPITAL OF TEXAS HWY, BLDG. 1 AUSTIN, TX 78746 USA
DIRECTOR	KENT MCGAUGHY	1120 S. CAPITAL OF TEXAS HWY, BLDG. 1 AUSTIN, TX 78746 USA
DIRECTOR	RICH MEELIA	1120 S. CAPITAL OF TEXAS HWY, BLDG. 1 AUSTIN, TX 78746 USA
DIRECTOR	WILLIAM MCCLELLAN	1120 S. CAPITAL OF TEXAS HWY, BLDG. 1 AUSTIN, TX 78746 USA
DIRECTOR	MATT CRAWFORD	1120 S. CAPITAL OF TEXAS HWY, BLDG. 1 AUSTIN, TX 78746 USA
DIRECTOR	RICK ANDERSON	1120 S. CAPITAL OF TEXAS HWY, BLDG. 1 AUSTIN, TX 78746 USA
DIRECTOR	BRUCE ROBERTSON	1120 S. CAPITAL OF TEXAS HWY, BLDG. 1 AUSTIN, TX 78746 USA
DIRECTOR	TODD NEWTON	1120 SOUTH CAPITAL OF TEXAS HIGHWAY, 1-300 AUSTIN, TX 78746 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$0.0001	222,574,742.00	0
PWP	A	\$0.0001	10,006,345.00	0
PWP	B	\$0.0001	45,431,126.00	0
PWP	C	\$0.0001	52,137,271.00	0

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 5 Day of January, 2018 at 1:19:17 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By M KELLER
Signature of Authorized Representative of the Corporation

Form No. 630
Revised 09/07