



**State of Rhode Island and Providence Plantations  
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Foreign Business Corporation  
Annual Report**

Filing Period: January 1 - March 1

*In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501 (c&d)) is subject to a penalty fee of \$25.00.*

**ANNUAL REPORT YEAR:** 2018

**1. Corporate ID No.** 001024170

**2. Name of Corporation** Trilogy Risk Specialists, Inc.

**3. Street Address Principal Business Office:**

No. and Street: 6000 POPLAR AVENUE, SUITE 300  
City or Town: MEMPHIS

State: TN Zip: 38119 Country: USA

**4. Business Phone No.**

9016843275

**5. State of Incorporation**

State: TN

**ARTICLE III**

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

524210

**6. Brief Description of the Character of Business Conducted in Rhode Island**

TO CONDUCT THE BUSINESS OF A WHOLESALE INSURANCE AGENCY/BROKER.

**7. Names and Addresses of the Officers and Directors:**

**All officers and directors must be listed.**

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
TREASURER	DAVID MCDIVITT	6000 POPLAR AVENUE, SUITE 300 MEMPHIS, TN 38119 USA
SECRETARY	WILLIAM STEPHEN GARDNER	SUITE 300 6000 POPLAR AVENUE

		MEMPHIS, TN 38119 USA
CEO	RICK ULMER	6TH FLOOR 1900 FIFTH AVENUE NORTH, REGIONS CENTER BIRMINGHAM, AL 35203 USA
VICE PRESIDENT	MARK BEAIRSTO	SUITE 300 6000 POPLAR AVENUE MEMPHIS, TN 38119 USA
SENIOR VICE PRESIDENT	WILLIAM STEPHEN GARDNER	SUITE 300 6000 POPLAR AVENUE MEMPHIS, TN 38119 USA
SENIOR VICE PRESIDENT	JODY STYLES	SUITE 300 6000 POPLAR AVENUE MEMPHIS, TN 38119 USA
DIRECTOR	MARY KAY CALDWELL	SUITE 300 6000 POPLAR AVENUE MEMPHIS, TN 38119 USA
DIRECTOR	WILLIAM STEPHEN GARDNER	SUITE 300 6000 POPLAR AVENUE MEMPHIS, TN 38119 USA
DIRECTOR	JODY STYLES	SUITE 300 6000 POPLAR AVENUE MEMPHIS, TN 38119 USA
DIRECTOR	RICK ULMER	6TH FLOOR 1900 FIFTH AVENUE NORTH, REGIONS CENTER BIRMINGHAM, AL 35203 USA

**8. Shares Authorized and Issued**

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$1.0000	1,000.00	100

**9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.**

**Signed this 8 Day of February, 2018 at 8:55:12 AM.** *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By WILLIAM STEPHEN GARDNER  
Signature of Authorized Representative of the Corporation

Form No. 630  
Revised 09/07