

**IMPORTANT NOTICE
REGARDING GADZOOKS, INC. – aka ORCHID, aka
GADZOOKS MANAGEMENT, L.P., aka GADZOOKS HOLDING CO.**

Deadline to File Claims: June 9, 2004

Introduction

Gadzooks, Inc. ("Gadzooks") filed a bankruptcy petition under Chapter 11 of the United States Bankruptcy Code on February 3, 2004, in the United States Bankruptcy Court, Northern District of Texas, Dallas Division (the "Bankruptcy Court"), case no. 04-31486-HDH-11 (the "Bankruptcy Case"). **YOU ARE BEING PROVIDED WITH THIS NOTICE TO ADVISE YOU OF CERTAIN DEADLINES THAT EXIST IN THE GADZOOKS BANKRUPTCY CASE.**

Deadline to File Claim

Pursuant to an order entered by the Bankruptcy Court, all persons or entities with claims against Gadzooks must file a proof of claim, so that such proof of claim is received by the Docketing Agent, Lain, Faulkner & Co., P.C., 400 N. St. Paul Street, Suite 600, Dallas, Texas 75201 (the "Docketing Agent") on or before June 9, 2004. All proofs of claim in the Gadzooks bankruptcy case must be **ACTUALLY RECEIVED** by the Docketing Agent on or before June 9, 2004 (the "Bar Date"). **If the Docketing Agent does not ACTUALLY RECEIVE your proof of claim by the Bar Date, you will be forever barred from asserting or receiving payment for your claim.** Claims previously filed in any other bankruptcy case or lawsuits, other than proofs of claims filed in the Gadzooks bankruptcy case, do not preserve your rights against Gadzooks. You must still file a claim against Gadzooks in this bankruptcy case, if you wish to preserve your rights, even if you already have a lawsuit on file against Gadzooks.

How to File a Claim

If you received this notice in the mail, a proof of claim form with instructions should have been enclosed. If you are reading this notice in a newspaper or other publication, you may download a proof of claim form and instructions from www.GadzooksBR.com or you may request one, in writing from the Docketing Agent, Lain, Faulkner & Co., P.C., 400 N. St. Paul Street, Suite 600, Dallas, Texas 75201.

The Docketing Agent, Gadzooks' legal counsel, the Bankruptcy Court, the United States Trustee, and the Bankruptcy Clerk cannot provide you advice on whether or not to file a proof of claim against Gadzooks. That is a matter for you to decide, in consultation with your own legal counsel. For other questions, you may reach the Gadzooks call center at 214-777-0255.

If you wish to file a claim, you must complete, sign and date the proof of claim form and return it to the Docketing Agent at the following address: Lain, Faulkner & Co., P.C., Attn: Gadzooks Docketing Agent, 400 N. St. Paul Street, Suite 600, Dallas, Texas 75201. The Docketing Agent will not accept proof of claim forms transmitted by facsimile. It is your responsibility to mail or otherwise transmit the completed and signed proof of claim form to the Docketing Agent sufficiently in advance of the Bar Date, to assure that the completed proof of claim form is actually received by the Docketing Agent on or before the Bar Date, June 9, 2004.

Filing False or Baseless Claims

If you file a proof of claim, you will ultimately be required to prove that you actually have a valid claim against Gadzooks. Penalties may be imposed for filing false or baseless claims, including possibly criminal penalties for knowingly filing a fraudulent claim.

UNITED STATES BANKRUPTCY COURT
DISTRICT of Northern District of Texas**Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines**

A chapter 11 bankruptcy case concerning the debtor Corporation listed below was filed on 2/3/04.

You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations.

Debtor(s) (name(s) used by the debtor(s) in the last 6 years, including married, maiden, trade, and address):

Gadzooks, Inc.
aka Orchid, aka Gadzooks Management, L.P., aka
Gadzooks Holding Co.
4121 International Pkwy.
Carrollton, TX 75007

Case Number:
04-31486-hdh11Taxpayer ID Nos.:
74-2261048

Attorney for Debtor (name and address):

Charles R. Gibbs
Akin Gump Strauss Hauer & Feld, LLP
1700 Pacific Avenue, Suite 4100
Dallas, TX 75201
Telephone number: 214-969-2800

Meeting of Creditors:

Date: March 11, 2004

Time: 10:00 AM

Location: Office of the U.S. Trustee, 1100 Commerce St., Room 976, Dallas, TX 75242

Deadlines to File a Proof of Claim:Proof of claim must be *received* by the bankruptcy clerk's office by the following deadline:

For all creditors (except a governmental unit): 6/9/04

For a governmental unit:

Creditors May Not Take Certain Actions:

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Address of the Bankruptcy Clerk's Office:

1100 Commerce Street
Room 1254
Dallas, TX 75242
Telephone number: 214-753-2000

For the Court:

Clerk of the Bankruptcy Court:
Tawana C. Marshall

Hours Open: Monday - Friday 8:30 AM - 4:30 PM

Date: 2/4/04

