IMPORTANT NOTICE REGARDING GADZOOKS, INC. – aka ORCHID, aka GADZOOKS MANAGEMENT, L.P., aka GADZOOKS HOLDING CO.

NAGEMENT, L.P., aka GADZOOKS HOLDING CO

Deadline to File Claims: June 9, 2004

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Introduction

Gadzooks, Inc. ("Gadzooks") filed a bankruptcy petition under Chapter 11 of the United States Bankruptcy Code on February 3, 2004, in the United States Bankruptcy Court, Northern District of -Texas, Dallas Division (the "Bankruptcy Court"), case no. 04-31486-HDH-11 (the "Bankruptcy Case"). YOU ARE BEING PROVIDED WITH THIS NOTICE TO ADVISE YOU OF CERTAIN DEADLINES THAT EXIST IN THE GADZOOKS BANKRUPTCY CASE.

Deadline to File Claim

Pursuant to an order entered by the Bankruptcy Court, all persons or entities with claims against Gadzooks must file a proof of claim, so that such proof of claim is received by the Docketing Agent, Lain, Faulkner & Co., P.C., 400 N. St. Paul Street, Suite 600, Dallas, Texas 75201 (the "Docketing Agent") on or before June 9, 2004. All proofs of claim in the Gadzooks bankruptcy case must be **ACTUALLY RECEIVED** by the Docketing Agent on or before June 9, 2004 (the "Bar Date"). If the Docketing Agent does not ACTUALLY RECEIVE your proof of claim by the Bar Date, you will be forever barred from asserting or receiving payment for your claim. Claims previously filed in any other bankruptcy case or lawsuits, other than proofs of claims filed in the Gadzooks bankruptcy case, do not preserve your rights against Gadzooks. You must still file a claim against Gadzooks in this bankruptcy case, if you wish to preserve your rights, even if you already have a lawsuit on file against Gadzooks.

How to File a Claim

If you received this notice in the mail, a proof of claim form with instructions should have been enclosed. If you are reading this notice in a newspaper or other publication, you may download a proof of claim form and instructions from www.GadzooksBR.com or you may request one, in writing from the Docketing Agent, Lain, Faulkner & Co., P.C., 400 N. St. Paul Street, Suite 600, Dallas, Texas 75201.

The Docketing Agent, Gadzooks' legal counsel, the Bankruptcy Court, the United States Trustee, and the Bankruptcy Clerk cannot provide you advice on whether or not to file a proof of claim against Gadzooks. That is a matter for you to decide, in consultation with you own legal counsel. For other questions, you may reach the Gadzooks call center at 214-777-0255.

If you wish to file a claim, you must complete, sign and date the proof of claim form and return it to the Docketing Agent at the following address: Lain, Faulkner & Co., P.C., Attn: Gadzooks Docketing Agent, 400 N. St. Paul Street, Suite 600, Dallas, Texas 75201. The Docketing Agent will not accept proof of claim forms transmitted by facsimile. It is your responsibility to mall or otherwise transmit the completed and signed proof of claim form to the Docketing Agent sufficiently in advance of the Bar Date, to assure that the completed proof of claim form is actually received by the Docketing Agent on or before the Bar Date, June 9, 2004.

Filing False or Baseless Claims

If you file a proof of claim, you will ultimately be required to prove that you actually have a valid claim against Gadzooks. Penalties may be imposed for filing false or baseless claims, including possibly criminal penalties for knowingly filing a fraudulent claim.

Creditors May Not Take Certain Actions:

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property.

Clerk of the Bankruptcy Court:

Tawana C. Marshall

Date: 2/4/04.

For the Court:

If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Address of the Bankruptcy Clerk's Office:

Hours Open: Monday - Friday 8:30 AM - 4:30 PM

Telephone number: 214-753-2000

1100 Commerce Street

Room 1254

Dallas, TX 75242

FORM BIO (Official F	Form 10) (12/03)	A 4		
United States Banki			PROOF OF CLAIM	
Name of Debtor	AUPICY COAKI IVORTECKI	DISTRICT OFTEXAS		
	ka Orchid, aka Gadzooks Management, oks Holding Co.	Case Number 04-31486-HDH-11	·	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.			1	
Name of Creditor (The money or property):	e person or other entity to whom the debtor owes	Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. Check box if you have never		
Name and address when	ere notices should be sent:	received any notices from the bankruptcy court in this case. Check box if the address differs from the address on the envelope sent to you by the court.	ort in this case. The address differs from the envelope sent to	
Telephone number:		1	THIS SPACE IS FOR COURT USE ONLY	
Account or other numb	per by which creditor identifies debtor:	Check here replaces if this claim aroends a previously filed	٠ ٠٠٠	
1. Basis for Claim				
Goods sold Services perfor Money loaned	Services performed Money loaned Personal injury/wrongful death Taxes Other: Wages, salaries, and compensation (fill out below) Last four digits of SS #: Unpaid compensation for services performed		l out below)	
2. Date debt was incu	(date) (date)			
	III cu.	3. If court judgment, date obtained:		
4. Total amount of Claim at Time Case Filed: \$ / (unsecured) (secured) (priority) (Total) If all or part of your claim is secured or entitled to priority, also complete Item 5 or 7 below. Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.				
5. Secured Claim. Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: Real Estate Motor Vehicle		7. Unsecured Priority Claim. Check this box if you have an unsecured priority claim Amount entitled to priority \$		
Other_ Value of Collaters		days before filing of the bankruptcy petition debtor's business, whichever is earlier - 11 t	o or cessation of the U.S.C. § 507(a)(3).	
Amount of arrearage secured claim, if any: \$	and other charges at time case filed included in	Up to \$2,100° of deposits toward purchase, I property or services for personal, family, or it	Contributions to an employee benefit plan - 11 U.S.C. §507(a)(4). Up to \$2,100° of deposits toward purchase, lease, or rental of property or services for personal, family, or bousehold use; - 11 U.S.C.	
6. 'Unsecured Nonpriority Claim \$		§ 507(a)(6). Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).		
Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority.		Taxes or penalties owed to governmental uni	its - 11 U.S.C. § 507(a)(8).	
		Other - Specify applicable paragraph of 13 U.S.C. § 507(a)(). *Amounts are subject to adjustment on 4/1/04 and every 3 years thereafter with respect to cases commenced on ar after the date of adjustment.		
8. Credits: The am the purpose of making th 9. Supporting Docur notes, purchase orders, in court judgments, mortga DO NOT SEND ORIGI	THIS SPACE IS FOR COURT USE ONLY			
Explain. If the documents are voluminous, attach a summary. 10. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.				
Date	Sign and print the name and title, if any, of the credite claim (attach copy of power of attorney, if any):	or or other person authorized to file this		
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