

SRF 22552

1195938

Jonathan S. Henes, P.C.
Joshua A. Sussberg, P.C.
George Klidonas
Natasha Hwangpo
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

James H.M. Sprayregen, P.C.
Melissa N. Koss
Gregory F. Pesce (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

RECEIVED
U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
2018 FEB 26 PM 12:10

Proposed Counsel to Cenveo, Inc., et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
CENVEO, INC., <i>et al.</i> , ¹	)	Case No. 18-22178 (RDD)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE REGARDING MEETING OF CREDITORS
TO BE HELD APRIL 3, 2018, AT 2:30 P.M. (PREVAILING EASTERN TIME)**

PLEASE TAKE NOTICE that pursuant to Section 341 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), a meeting of the creditors (the "341 Meeting") in connection with Cenveo, Inc. and the other above-captioned debtors and debtors in possession (collectively, "Cenveo"), will be held at the United States Bankruptcy Court for the Southern District of New York (the "Court"), in Room 511, One Bowling Green, New York, New York 10004-1408, on **April 3, 2018, at 2:30 p.m. (prevailing Eastern Time)**.

¹ The last four digits of Cenveo, Inc.'s tax identification number are 0533. Due to the large number of debtor entities in these chapter 11 cases, which cases are being jointly administered for procedural purposes, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of Cenveo's proposed claims and noticing agent at <https://cases.primeclerk.com/cenveo>. The location of Cenveo's service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 111, White Plains, New York 10604.

PLEASE TAKE FURTHER NOTICE that additional information regarding the Debtors and the 341 Meeting is set forth on the notice attached hereto at **Exhibit A** (the "341 Notice").

PLEASE TAKE FURTHER NOTICE that copies of the 341 Notice and any other pleading in these chapter 11 cases may be obtained free of charge by visiting the website of Prime Clerk LLC at <http://cases.primeclerk.com/cenveo>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

[Remainder of page intentionally left blank]

Dated: February 15, 2018
New York, New York

/s/ Jonathan S. Henes, P.C.

Jonathan S. Henes, P.C.

Joshua A. Sussberg, P.C.

George Klidonas

Natasha Hwangpo

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen, P.C.

Melissa N. Koss

Gregory F. Pesce (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Proposed Counsel to Cenveo, Inc., et al.

If you have questions about this notice, please call (844) 219-2678 (domestic) or (646) 813-2946 (international),
email cenveoinfo@primeclerk.com, or visit <https://cases.primeclerk.com/cenveo>

UNITED STATES BANKRUPTCY COURT

Southern District of New York

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below (the "Debtors") were filed on February 2, 2018. You may be a creditor of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy.** All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nysb.uscourts.gov. Such documents are also available free of charge (i) by accessing the case website at www.cases.primeclerk.com/cenveo or (ii) by written request to the Debtors' notice and claims agent, Prime Clerk LLC, 830 3rd Avenue, 9th Floor, New York, New York 10022. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website at <http://pacer.psc.uscourts.gov>). Note further that the staff of the Bankruptcy Court Clerk's Office, the United States Trustee, and the Debtors' notice and claims agent cannot give legal advice.

**Creditors -- Do not file this notice in connection with any proof of claim you submit to the court.
See Below for Important Explanations.**

Debtors (names and address) ¹	Case Number	Tax Id number
Cenveo, Inc.	18-22178 (RDD)	84-1250533
Cadmus Delaware, Inc.	18-22179 (RDD)	13-4341386
Cadmus Financial Distribution, Inc.	18-22180 (RDD)	54-1816339
Cadmus International Holdings, Inc.	18-22181 (RDD)	54-1770794
Cadmus Journal Services, Inc.	18-22182 (RDD)	54-0157890
Cadmus Marketing Group, Inc.	18-22183 (RDD)	54-1770793
Cadmus Marketing, Inc.	18-22184 (RDD)	54-1630635
Cadmus Printing Group, Inc.	18-22185 (RDD)	54-1770795
Cadmus UK, Inc.	18-22186 (RDD)	54-2032531
Cadmus/O'Keefe Marketing, Inc.	18-22187 (RDD)	54-1719514
CDMS Management, LLC	18-22188 (RDD)	N/A
Cenveo CEM, Inc.	18-22189 (RDD)	13-4366519
Cenveo CEM, LLC	18-22190 (RDD)	13-4366523
Cenveo Corporation	18-22191 (RDD)	84-1250534
Cenveo Omemee, LLC	18-22192 (RDD)	4131104
Cenveo Services, LLC	18-22193 (RDD)	20-0186643
CNMW Investments, Inc.	18-22194 (RDD)	87-0795828
Colorhouse China, Inc.	18-22195 (RDD)	20-1298678
Commercial Envelope Manufacturing Co., Inc.	18-22177 (RDD)	13-1740023

¹ The location of Cenveo's service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 111, White Plains, New York 10604.

CRX Holding, Inc.	18-22196 (RDD)	13-4350639
CRX JV, LLC	18-22197 (RDD)	74-3197673
Discount Labels, LLC	18-22198 (RDD)	35-1119834
Envelope Product Group, LLC	18-22199 (RDD)	80-0669207
Expert Graphics, Inc.	18-22200 (RDD)	54-1114775
Garamond/Pridemark Press, Inc.	18-22201 (RDD)	52-0786405
Lightning Labels, LLC	18-22202 (RDD)	26-3947517
Madison/Graham Colorgraphics Interstate Services, Inc.	18-22203 (RDD)	95-4887490
Madison/Graham Colorgraphics, Inc.	18-22204 (RDD)	95-1761146
Nashua Corporation	18-22205 (RDD)	02-0170100
Nashua International, Inc.	18-22206 (RDD)	02-0430039
Old TSI, Inc.	18-22207 (RDD)	58-1363016
Port City Press, Inc.	18-22208 (RDD)	52-0736485
RX JV Holding, Inc.	18-22209 (RDD)	13-4350642
RX Technology Corp.	18-22210 (RDD)	20-1151536
Vaughan Printers Incorporated	18-22211 (RDD)	59-0932455
VSUB Holding Company	18-22212 (RDD)	24-1706917

All other names used by the Debtors in the last 8 years (including trade names):	Attorney for Debtors (name and address): Jonathan S. Henes, P.C. Joshua A. Sussberg, P.C. George Klidonas Natasha Hwangpo Kirkland & Ellis LLP 601 Lexington Avenue New York, New York 10022 Telephone number: 212.446.4800 James H. M. Sprayregen, P.C. Melissa N. Koss Gregory G. Pesce Kirkland & Ellis LLP 300 North LaSalle Street Chicago, Illinois 60654 Telephone Number: 312.862.2000
Meeting of Creditors Date: April 3, 2018 Time: 2:30 P.M. Location: United States Bankruptcy Court Southern District of New York Room 511 One Bowling Green New York, New York 10004-1408	

Deadline(s) to File a Proof of Claim:

On February 13, 2018, Cenveo filed the *Motion of Cenveo, Inc., et al., for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, (II) Approving Procedures for Submitting Proofs of Claim, and (III) Approving Notice Thereof* [Docket No. 84], which is available free of charge at the case website, www.cases.primeclerk.com/cenveo. The Bankruptcy Court has not yet approved this motion, which is scheduled for hearing on March 6, 2018, at 10:00 a.m., prevailing Eastern Time.

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under the "Claims" section.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

Rule 4007(c) of the Federal Rules of Bankruptcy Procedure provides that, except as otherwise provided in subdivision (d) of Rule 4007, a complaint to determine the dischargeability of a debt under 11 U.S.C. § 523(c) shall be filed no later than 60 days after the first date set for the meeting of creditors under 11 U.S.C. § 341(a).

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the Debtors and the Debtors' property. Under certain circumstances, the stay may be limited to 30 days, or may not exist at all, although the Debtors can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Common examples of prohibited actions by creditors are contacting the Debtors to demand repayment, taking action against the Debtors to collect money owed to creditors, to take property of the Debtors, and starting or continuing collection actions, foreclosure actions, or repossessions. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office

Clerk of the Bankruptcy Court
One Bowling Green
New York, New York

Telephone number: (212) 668-2870

Hours Open: 8:30 a.m. to 5:00 p.m.

Filing of Chapter 11 Bankruptcy Case

A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the Debtors listed on the front side, and an order for relief has been entered. Chapter 11 allows the Debtors to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.

Legal Advice

The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' notice and claims agent cannot give legal advice. Consult a lawyer to determine your rights in this case.

Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the Debtors by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the Debtors; repossessing the Debtors' property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days, or may not exist at all, although the Debtors can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the previous page. <i>The Debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Notice	You will not receive notice of all documents filed in these chapter 11 cases. However, parties can obtain a copy of all documents filed electronically with the Court in these cases, including lists of the Debtors' property and debts, by (i) contacting the Clerk of the Court at One Bowling Green, New York, New York 10004-1408; (ii) accessing the Court's website at www.nysb.uscourts.gov (note that a PACER, http://www.pacer.psc.uscourts.gov , password and login are needed to access documents on the Court's website); or (iii) accessing the Debtors' notice and claims agent's website at www.cases.primeclerk.com/cenveo .
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the previous page. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer to Previous Pages For Important Deadlines and Notices	

If you have questions about this notice, please call (844) 219-2678 (domestic) or (646) 813-2946 (international).
email cenveoinfo@primeclerk.com, or visit <https://cases.primeclerk.com/cenveo>