

SRF 23857

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Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
NINE WEST HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 18-10947 (SCC)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF SECOND DAY HEARING

PLEASE TAKE NOTICE that on April 6, 2018 (the "Petition Date"), Nine West Holdings, Inc. and certain of its affiliates as debtors and debtors in possession (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Court").

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Nine West Holdings, Inc. (7645); Jasper Parent LLC (4157); Nine West Management Service LLC (4508); Kasper Group LLC (7906); Kasper U.S. Blocker LLC (2390); Nine West Apparel Holdings LLC (3348); Nine West Development LLC (2089); Nine West Distribution LLC (3029); Nine West Jeanswear Holding LLC (7263); One Jeanswear Group Inc. (0179); and US KIC Top Hat LLC (3076). The location of the Debtors' service address is: 1411 Broadway, New York, New York 10018.

PLEASE TAKE FURTHER NOTICE that the following motions will be heard on a final basis at a hearing scheduled for **April 30, 2018 at 11:00 a.m. (Prevailing Eastern Time)** (the "Second Day Hearing") before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, in Courtroom No. 623 at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004:

1. ***Wages Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief. [Docket No. 9].
2. ***Customer Programs Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (B) Granting Related Relief. [Docket No. 10].
3. ***Foreign Vendors Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Foreign Vendors, (B) Lien Claimants, (C) Import Claimants, and (D) 503(b)(9) Claimants, and (II) Granting Related Relief. [Docket No. 12].
4. ***Critical Vendors Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Pay Certain Claims of Critical Vendors, and (B) Granting Related Relief. [Docket No. 11].
5. ***Taxes Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Payment of Certain Prepetition Taxes and Fees and (B) Granting Related Relief. [Docket No. 13].
6. ***Insurance Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (C) Continue to Pay Brokerage Fees, and (II) Granting Related Relief. [Docket No. 14].
7. ***Surety Bond Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief. [Docket No. 15].
8. ***Cash Management Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief. [Docket No. 7].

9. ***DIP Financing Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Secured Parties, (E) Modifying the Automatic Stay, (F) Scheduling A Final Hearing, and (G) Granting Related Relief. [Docket No. 33].

PLEASE TAKE FURTHER NOTICE that the following motions and applications will also be heard at the Second Day Hearing, or at such other time as the Court may determine:

10. ***Utilities Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (B) Determining Adequate Assurance of Payment for Future Utility Services, (C) Establishing Procedures for Determining Adequate Assurance of Payment, and (D) Granting Related Relief. [Docket No. 16].
11. ***Sale Procedures Motion.*** Debtors' Motion Seeking Entry of (I) an Order (A) Approving the Bidding Procedures, (B) Approving Procedures for the Assignment and Assumption of Executory Contracts, and (C) Granting Related Relief, and (II) an Order (A) Approving the Sale of Substantially All Assets of the Debtors' Nine West, Bandolino, and Associated Brands, (B) Authorizing the Debtors to Enter into and Perform Their Obligations Under the Asset Purchase Agreement, (C) Approving Assumption and Assignment of Certain Executory Contracts, and (D) Granting Related Relief. [Docket No. 20].
12. ***Lease Rejection Motion.*** Debtors' First Omnibus Motion for Entry of an Order Authorizing (A) Rejection of Certain Unexpired Leases of Nonresidential Real Property Effective *Nunc Pro Tunc* to the Petition Date, (B) Abandonment of Any Personal Property Located at Locations Covered by Such Unexpired Leases, and (V) Granting Related Relief. [Docket No. 21].
13. ***Contract Rejection Motion.*** Debtors' Second Omnibus Motion for Entry of an Order (A) Authorizing Rejection of Certain Executory Contracts Effective *Nunc Pro Tunc* to the Petition Date and (B) Granting Related Relief. [Docket No. 22].

PLEASE TAKE FURTHER NOTICE that copies of the motions and applications may be obtained free of charge by visiting the website of Prime Clerk LLC at <https://cases.primeclerk.com/ninewest>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that *your rights may be affected*. You should read the motions and applications carefully and discuss them with your attorney, if you have one in connection with the chapter 11 cases. (If you do not have an attorney, you may wish to consult with one).

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested in the motions and applications, or if you want the Court to consider your views on the motions and applications, then you or your attorney must attend the Second Day Hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the motions and applications and may enter orders granting the relief requested in the motions and applications.

New York, New York
Dated: April 11, 2018

/s/ James A. Stempel

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