

60207

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: :
: Chapter 11 Case No.

DELTA AIR LINES, INC., et al., : 05-17923 (ASH)

Debtors.* : (Jointly Administered)

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2006 JUN 21 10:17
U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

NOTICE OF DEADLINE REQUIRING FILING OF
PROOFS OF CLAIM ON OR BEFORE AUGUST 21, 2006

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST DELTA AIR LINES, INC.,
AND THOSE OF ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN
POSSESSION:

On June 5, 2006, the United States Bankruptcy Court for the Southern District of New York entered an order (the "Bar Date Order") establishing August 21, 2006 at 5:00 p.m. (prevailing Eastern time) (the "Bar Date") as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, trusts and governmental units) to file a proof of claim against Delta Air Lines, Inc. ("Delta") and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the "Debtors").*

The Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose prior to September 14, 2005, the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code (the "Petition Date"), except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Date filing requirement.

The Delta Claims Processing Center can be contacted at (866) 686-8702 (if calling from within the United States) or (310) 838-8020 (if calling from outside the United States) if you have any questions about this Notice.

* The Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, Inc.; Kappa Capital Management, Inc.; and Song, LLC. A list of the Debtors' case numbers, tax identification numbers and trade names appears at the end of this Notice.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Petition Date, and it is not one of the types of claim described in section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this Notice, the word "**claim**" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believes that you have a claim against the Debtors.

2. WHAT TO FILE

The Debtors are enclosing a proof of claim form or forms for use in these cases (the "**Proof of Claim Form**"). If your claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "**Schedules**")[†] by the Debtors, the Proof of Claim Form(s) also set forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled and whether the claim is scheduled as disputed, contingent or unliquidated. You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtors. You may use the Proof of Claim Form(s) provided by the Debtors to file your claim. Additional copies of the Proof of Claim Form may be obtained at www.deltadocket.com.

Each filed proof of claim must conform substantially to the Proof of Claim Form or to Official Form No. 10. Each proof of claim must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim

[†] The Debtors filed their Schedules on May 31, 2006.

the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be actually received on or before August 21, 2006 at 5:00 p.m. (prevailing Eastern time) at the following address:

IF SENT BY MAIL:

United States Bankruptcy Court
Southern District of New York
Delta Claims Processing Center
Bowling Green Station
P.O. Box 5016
New York, NY 10274-5016

IF DELIVERED BY HAND OR OVERNIGHT COURIER:

United States Bankruptcy Court
Southern District of New York
Delta Claims Processing Center
One Bowling Green, Room 534
New York, NY 10004-1408

Proofs of claim will be deemed timely filed only if **actually received** at the Delta Claims Processing Center on or before 5:00 p.m. (prevailing Eastern time) on the Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail.

4. WHO NEED NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim on or prior to the Bar Date if you are:

- (a) a person or entity that has *already* properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to the Proof of Claim Form or Official Form No. 10;
- (b) a person or entity whose claim is listed on the Schedules, *provided* that (i) the claim is *not* scheduled as "disputed," "contingent" or "unliquidated"; (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules; *and* (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or before the Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;

- (e) a current employee of the Debtors, or a labor union authorized by law to represent a current employee, in each case solely with respect to any claim based on the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first day wage order approved by the Court on September 16, 2005, *provided, however*, that if the Debtors provide written notice stating that the Debtors do not intend to exercise their authority to pay such claim, you shall have until the later of (i) the Bar Date and (ii) 45 days from the date of service of such written notice, to file a proof of claim;
- (f) a current or former employee of the Debtors whose claim is for non-qualified benefits (pension or welfare) arising under any of the following plans or programs: the Delta Pilots Bridge Plan, the Delta Pilots Supplemental Annuity Plan, the 1986 Delta Excess Benefit Plan, the 1991 Delta Excess Benefit Plan, the Delta Supplemental Excess Benefit Plan, the 2002 Delta Excess Benefit Plan, the 2002 Delta Supplemental Excess Benefit Plan and the Delta Officers Life Insurance Program, *provided, however*, that if the Debtors provide written notice stating that the Debtors do not intend to exercise their authority to pay such claim, you shall have until the later of (i) the Bar Date and (ii) 45 days from the date of service of such written notice, to file a proof of claim;[‡]
- (g) a former employee of the Debtors or a spouse, dependent or survivor of a former employee of the Debtors, in each case solely with respect to an individual claim based on changes to post-retirement or survivor health or welfare benefits (the “Benefits”), including, without limitation, medical, surgical or hospital care benefits, or benefits in the event of sickness, accident, disability, or death. Benefit changes covered by this paragraph (g) shall include, but not be limited to, reductions in the amount or proportion of Benefits paid by the Debtors (which shall include, for purposes of this paragraph (g) only, Benefits paid either directly by the Debtors or by a trust established by the Debtors for the purpose of paying such Benefits). However, if the Debtors provide individualized written notice to a former employee or survivor that (i) states that the Debtors have altered or intend to alter such benefits, (ii) explains the basis of the changes and (iii) specifically estimates and describes the basis for the individual claim or claims (if any) related to such former employee or survivor, such former employee of the Debtors and any spouse, dependent or survivor of such former employee shall have 45 days from the date of service of such written notice to file a proof of claim;

[‡] When the Debtors have determined what claims, if any, they believe current or former employees have under such plans, the Debtors intend to amend the Schedules accordingly and will provide appropriate notices to affected persons.

- (h) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or before the Bar Date;
- (i) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration;
- (j) a person or entity that holds a claim solely against any of the Debtors' non-Debtor affiliates;
- (k) a Debtor or any direct or indirect subsidiary of any of the Debtors in which the Debtors, in the aggregate, directly or indirectly, own, control or hold with power to vote, 50 percent or more of the outstanding voting securities of such subsidiary;
- (l) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses (a "**Debt Claim**") under the agreements governing any syndicated credit facility or debt security (including, without limitation, any municipal or tax-exempt bond) issued by or for the benefit of the Debtors pursuant to an indenture (together, the "**Debt Instruments**"); *provided, however*, that (i) the foregoing exclusion in this subparagraph shall not apply to the administrative agent under the applicable credit facility or the indenture trustee under the applicable indenture (each, a "**Debt Representative**"), (ii) each Debt Representative shall be authorized to and required to file a single proof of claim, on or before the Bar Date, on account of all Debt Claims against all Debtors under the applicable Debt Instruments and (iii) any holder of a Debt Claim wishing to assert a claim, other than a Debt Claim, arising out of or relating to a Debt Instrument, shall be required to file a proof of claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies; or
- (m) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common or preferred stock or warrants, rights or options to purchase, sell or subscribe to common or preferred stock; *provided, however*, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (i) the Bar Date and (ii) the date that is 30 days following the effective date of such rejection (unless the order authorizing such rejection provides otherwise).

DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules.

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form(s) regarding the nature, amount, and status of your claim(s). If you received post-petition payments from the Debtors (as authorized by the Court) on account of your claim(s), the enclosed Proof of Claim Form(s) will reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. However, you may rely on the enclosed Proof of Claim Form, which lists your claim as scheduled, identifies the Debtor against which it is scheduled and specifies whether the claim is disputed, contingent or unliquidated.

As set forth above, if you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at www.nysb.uscourts.gov and on the independent website maintained by the Debtors, www.deltadocket.com. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access www.nysb.uscourts.gov and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408. Copies of the Debtors' Schedules may also be obtained by request to the Debtors' claims agent at (866) 271-8942.

8. RESERVATION OF RIGHTS

The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.

Dated: June 5, 2006
New York, New York

BY ORDER OF THE COURT

DAVIS POLK & WARDWELL
450 Lexington Avenue
New York, New York 10017
(212) 450-4000

Attorneys for Debtors and
Debtors in Possession

LIST OF DEBTORS

Debtor	Case Number	Tax I.D. Number	Other Trade Names
ASA Holdings, Inc.	05-17946	58-2258221	None.
Comair Holdings, LLC	05-17931	31-1243613	Comair Holdings, Inc.
Comair, Inc.	05-17924	31-1010394	Comair South, Inc.
Comair Services, Inc.	05-17935	31-0958283	None.
Crown Rooms, Inc.	05-17922	20-1221328	None.
DAL Aircraft Trading, Inc.	05-17941	58-2472313	None.
DAL Global Services, LLC	05-17928	58-2198841	Delta Air Lines Global Services, Inc.; DAL Global Services, Inc.
DAL Moscow, Inc.	05-17937	58-1984412	None.
Delta AirElite Business Jets, Inc.	05-17942	31-1103656	Comair Aviation; Comair Jet Express; CVG Aviation, Inc.
Delta Air Lines, Inc.	05-17923	58-0218548	None.
Delta Benefits Management, Inc.	05-17945	58-2136025	Delta Air Lines Funding Corporation
Delta Connection Academy, Inc.	05-17926	59-2802660	Comair Aviation Academy, Inc.
Delta Corporate Identity, Inc.	05-17932	51-0394584	Delta Capital Markets, Inc.
Delta Loyalty Management Services, LLC	05-17939	58-2187905	DeltaTel, Inc., Delta Loyalty Management Services, Inc.
Delta Technology, LLC	05-17927	58-2248331	Delta Technology, Inc., Delta Air Technology, Inc.
Delta Ventures III, LLC	05-17936	58-1903305	Delta Ventures III, Inc.
Epsilon Trading, Inc.	05-17943	58-1448283	None.
Kappa Capital Management, Inc.	05-17947	51-0323487	Delta Air Lines Holdings, Inc.
Song, LLC	05-17921	22-3878531	Savannah II, LLC; Song Airways, LLC; Delta d/b/a Song, LLC

PROOF OF CLAIM

Name of Debtor Against Which Claim is Held

Case No. of Debtor Against Which Claim is Held

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

THIS SPACE IS FOR COURT USE ONLY

Name and Address of Creditor (and name and address where notices should be sent if different from name and address of Creditor):

DAI BDN 6/22/2006 ECSS 2203093
DIR ID: 439440
OFFICE OF SECRETARY OF STATE
MATTHEW A BROWN, SECRETARY OF STATE
82 SMITH ST, ROOM 217
PROVIDENCE RI 02903

Creditor's telephone number:

- Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- Check box if you have never received any notices from the bankruptcy court in this case.
- Check box if the address differs from the address on the envelope sent to you by the court.

NOTICE OF SCHEDULED CLAIM:
Your claim is scheduled by the Debtor as:

IF YOU AGREE WITH THE AMOUNT, NATURE AND PRIORITY OF THE CLAIM AS SET FORTH IN THE SCHEDULES, AND YOU AGREE THAT THE CLAIM IS AN OBLIGATION ONLY OF THE SPECIFIC DEBTOR AGAINST WHICH THE CLAIM IS LISTED IN THE SCHEDULES, YOU DO NOT NEED TO FILE A PROOF OF CLAIM, EXCEPT, IF THE CLAIM IS SCHEDULED AS "DISPUTED," "CONTINGENT" OR "UNLIQUIDATED," A PROOF OF CLAIM MUST BE FILED.

THE ORIGINAL OF THIS PROOF OF CLAIM FORM MUST BE DELIVERED SO THAT IT IS ACTUALLY RECEIVED BY 5:00 PM (EASTERN TIME) ON AUGUST 21, 2006.

If by overnight mail or hand delivery: United States Bankruptcy Court Southern District of New York Delta Claims Processing Center One Bowling Green, Room 534 New York, NY 10004-1408	If by standard mail to: United States Bankruptcy Court Southern District of New York Delta Claims Processing Center PO Box 5016, Bowling Green Station New York, NY 10274-5016
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Please check the box and add the following information where applicable:

- Debtor Accounts Payable #
- Debtor Aircraft Registration #
- Debtor Employee #

Check here if this claim:

- Replaces a previously filed claim, dated: _____
- Amends

1. Basis for Claim

- Goods sold
- Services performed
- Money loaned
- Personal injury/wrongful death
- Taxes
- Other _____ (explain)

- Retiree benefits as defined in 11 U.S.C. § 1114(a)
- Wages, salaries, and compensation (fill out below)

Last Four Digits of your SS#: _____

Unpaid compensation for services performed

from _____ (date) to _____ (date)

2. Date debt was incurred: _____

3. If court judgment, date obtained: _____

4. Total Amount of Claim at Time Case Filed: \$ _____ + _____ + _____ = _____
(unsecured nonpriority) (secured) (unsecured priority) (Total)

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 7 below.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.

Check this box if your claim is secured by collateral (including a right of setoff).
Brief Description of Collateral:
 Real Estate Motor Vehicle
 Other _____

Value of Collateral: \$ _____
Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____

7. Unsecured Priority Claim.

Check this box if you have an unsecured priority claim
Amount entitled to priority \$ _____

Specify the priority of the claim:

- Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(1).
- Wages, salaries or commissions (up to \$10,000), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).
- Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
- Up to \$2,225 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
- Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____).

6. Unsecured Nonpriority Claim: \$ _____

Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority.

8. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

9. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. **DO NOT SEND ORIGINAL DOCUMENTS.** If the documents are not available, explain. If the documents are voluminous, attach a summary.

10. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

THIS SPACE IS FOR COURT USE ONLY

Date _____ Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): _____

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

DEFINITIONS

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form filed with the clerk of the bankruptcy court where the bankruptcy case was filed, to tell the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began. In some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*)

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Items to be completed in Proof of Claim form (if not already filed in)

Court, Name of Debtor and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the following information, if applicable: accounts payable account number; aircraft registration number or employee number. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in the first four digits of your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

Fill in the applicable amounts, including the total amount of the entire claim. If interest or other charges in addition to the principal amount of claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of the property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

6. Unsecured Nonpriority Claim:

Check the appropriate place if you have an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim". (See DEFINITIONS, above.) If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount not entitled to priority.

7. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above.) A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

8. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

9. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK
Delta Air Lines, Inc., et al., Case No. 05-17923 (ASH)

Name of Debtor Against Which Claim is Held

Case No. of Debtor Against Which Claim is Held

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name and Address of Creditor (and name and address where notices should be sent if different from name and address of Creditor):

DAI BDN 6/22/2006 ECSS 2268852
DIR ID: 601405
STATE OF RHODE ISLAND
SECRETARY OF STATE
PROVIDENCE RI 02903-1335

Creditor's telephone number:

THE ORIGINAL OF THIS PROOF OF CLAIM FORM MUST BE DELIVERED SO THAT IT IS ACTUALLY RECEIVED BY 5:00 PM (EASTERN TIME) ON AUGUST 21, 2006.

If by overnight mail or hand delivery:

United States Bankruptcy Court
Southern District of New York
Delta Claims Processing Center
One Bowling Green, Room 534
New York, NY 10004-1408

If by standard mail to:

United States Bankruptcy Court
Southern District of New York
Delta Claims Processing Center
PO Box 5016, Bowling Green Station
New York, NY 10274-5016

Please check the box and add the following information where applicable:

- Debtor Accounts Payable #
 Debtor Aircraft Registration #
 Debtor Employee #

Check here if this claim:

- Replaces a previously filed claim, dated: _____
 Amends

1. Basis for Claim

- Goods sold
 Services performed
 Money loaned
 Personal injury/wrongful death
 Taxes
 Other _____ (explain)

- Retiree benefits as defined in 11 U.S.C. § 1114(a)
 Wages, salaries, and compensation (fill out below)

Last Four Digits of your SS#: _____

Unpaid compensation for services performed

from _____ (date) to _____ (date)

2. Date debt was incurred:

3. If court judgment, date obtained:

4. Total Amount of Claim at Time Case Filed: \$ _____ + _____ + _____ = _____
(unsecured nonpriority) (secured) (unsecured priority) (Total)

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 7 below.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.

Check this box if your claim is secured by collateral (including a right of setoff).

Brief Description of Collateral:

- Real Estate Motor Vehicle
 Other _____

Value of Collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____

7. Unsecured Priority Claim.

Check this box if you have an unsecured priority claim

Amount entitled to priority \$ _____

Specify the priority of the claim:

- Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(1).
 Wages, salaries or commissions (up to \$10,000), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).
 Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
 Up to \$2,225 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
 Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
 Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____).

6. Unsecured Nonpriority Claim: \$ _____

Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority.

8. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

9. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

10. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

Date _____ Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

PROOF OF CLAIM

60207

THIS SPACE IS FOR COURT USE ONLY

NOTICE OF SCHEDULED CLAIM:

Your claim is scheduled by the Debtor as:

IF YOU AGREE WITH THE AMOUNT, NATURE AND PRIORITY OF THE CLAIM AS SET FORTH IN THE SCHEDULES, AND YOU AGREE THAT THE CLAIM IS AN OBLIGATION ONLY OF THE SPECIFIC DEBTOR AGAINST WHICH THE CLAIM IS LISTED IN THE SCHEDULES, YOU DO NOT NEED TO FILE A PROOF OF CLAIM, EXCEPT IF THE CLAIM IS SCHEDULED AS "DISPUTED," "CONTINGENT" OR "UNLIQUIDATED," A PROOF OF CLAIM MUST BE FILED.

THIS SPACE IS FOR COURT USE ONLY

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

DEFINITIONS

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form filed with the clerk of the bankruptcy court where the bankruptcy case was filed, to tell the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began. In some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*)

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Items to be completed in Proof of Claim form (if not already filled in)

Court, Name of Debtor and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the following information, if applicable: accounts payable account number; aircraft registration number or employee number. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in the first four digits of your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

Fill in the applicable amounts, including the total amount of the entire claim. If interest or other charges in addition to the principal amount of claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of the property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

6. Unsecured Nonpriority Claim:

Check the appropriate place if you have an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim". (See DEFINITIONS, above.) If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount not entitled to priority.

7. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above.) A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

8. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

9. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- x
:
In re: :
: Chapter 11 Case No.
:
DELTA AIR LINES, INC., et al., : 05-17923 (ASH)
:
: (Jointly Administered)
Debtors.* :
:
----- x

2006 JUN 13 AM 11:41
OFFICE OF THE CLERK
U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

NOTICE OF DEADLINE REQUIRING FILING OF
PROOFS OF CLAIM ON OR BEFORE AUGUST 21, 2006

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST DELTA AIR LINES, INC.,
AND THOSE OF ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN
POSSESSION:

On June 5, 2006, the United States Bankruptcy Court for the Southern District of New York entered an order (the "Bar Date Order") establishing August 21, 2006 at 5:00 p.m. (prevailing Eastern time) (the "Bar Date") as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, trusts and governmental units) to file a proof of claim against Delta Air Lines, Inc. ("Delta") and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the "Debtors").*

The Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose prior to September 14, 2005, the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code (the "Petition Date"), except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Date filing requirement.

The Delta Claims Processing Center can be contacted at (866) 686-8702 (if calling from within the United States) or (310) 838-8020 (if calling from outside the United States) if you have any questions about this Notice.

* The Debtors are the following entities: ASA Holdings, Inc.; Comair Holdings, LLC; Comair, Inc.; Comair Services, Inc.; Crown Rooms, Inc.; DAL Aircraft Trading, Inc.; DAL Global Services, LLC; DAL Moscow, Inc.; Delta AirElite Business Jets, Inc.; Delta Air Lines, Inc.; Delta Benefits Management, Inc.; Delta Connection Academy, Inc.; Delta Corporate Identity, Inc.; Delta Loyalty Management Services, LLC; Delta Technology, LLC; Delta Ventures III, LLC; Epsilon Trading, Inc.; Kappa Capital Management, Inc.; and Song, LLC. A list of the Debtors' case numbers, tax identification numbers and trade names appears at the end of this Notice.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose before the Petition Date, and it is not one of the types of claim described in section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this Notice, the word "**claim**" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believes that you have a claim against the Debtors.

2. WHAT TO FILE

The Debtors are enclosing a proof of claim form or forms for use in these cases (the "**Proof of Claim Form**"). If your claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "**Schedules**")[†] by the Debtors, the Proof of Claim Form(s) also set forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled and whether the claim is scheduled as disputed, contingent or unliquidated. You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtors. You may use the Proof of Claim Form(s) provided by the Debtors to file your claim. Additional copies of the Proof of Claim Form may be obtained at www.deltadocket.com.

Each filed proof of claim must conform substantially to the Proof of Claim Form or to Official Form No. 10. Each proof of claim must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim

[†] The Debtors filed their Schedules on May 31, 2006.

the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be actually received on or before August 21, 2006 at 5:00 p.m. (prevailing Eastern time) at the following address:

IF SENT BY MAIL:

United States Bankruptcy Court
Southern District of New York
Delta Claims Processing Center
Bowling Green Station
P.O. Box 5016
New York, NY 10274-5016

IF DELIVERED BY HAND OR OVERNIGHT COURIER:

United States Bankruptcy Court
Southern District of New York
Delta Claims Processing Center
One Bowling Green, Room 534
New York, NY 10004-1408

Proofs of claim will be deemed timely filed only if **actually received** at the Delta Claims Processing Center on or before 5:00 p.m. (prevailing Eastern time) on the Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail.

4. WHO NEED NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim on or prior to the Bar Date if you are:

- (a) a person or entity that has *already* properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to the Proof of Claim Form or Official Form No. 10;
- (b) a person or entity whose claim is listed on the Schedules, *provided* that (i) the claim is *not* scheduled as "disputed," "contingent" or "unliquidated"; (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules; *and* (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or before the Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;

- (e) a current employee of the Debtors, or a labor union authorized by law to represent a current employee, in each case solely with respect to any claim based on the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first day wage order approved by the Court on September 16, 2005, *provided, however*, that if the Debtors provide written notice stating that the Debtors do not intend to exercise their authority to pay such claim, you shall have until the later of (i) the Bar Date and (ii) 45 days from the date of service of such written notice, to file a proof of claim;
- (f) a current or former employee of the Debtors whose claim is for non-qualified benefits (pension or welfare) arising under any of the following plans or programs: the Delta Pilots Bridge Plan, the Delta Pilots Supplemental Annuity Plan, the 1986 Delta Excess Benefit Plan, the 1991 Delta Excess Benefit Plan, the Delta Supplemental Excess Benefit Plan, the 2002 Delta Excess Benefit Plan, the 2002 Delta Supplemental Excess Benefit Plan and the Delta Officers Life Insurance Program, *provided, however*, that if the Debtors provide written notice stating that the Debtors do not intend to exercise their authority to pay such claim, you shall have until the later of (i) the Bar Date and (ii) 45 days from the date of service of such written notice, to file a proof of claim;[†]
- (g) a former employee of the Debtors or a spouse, dependent or survivor of a former employee of the Debtors, in each case solely with respect to any claim based on changes to post-retirement or survivor health or welfare benefits (the "Benefits"), including, without limitation, medical, surgical, or hospital care benefits, or benefits in the event of sickness, accident, disability, or death. Benefit changes covered by this paragraph (g) shall include, but not be limited to, reductions in the amount or proportion of Benefits paid by the Debtors (which shall include, for purposes of this paragraph (g) only, Benefits paid either directly by the Debtors or by a trust established by the Debtors for the purpose of paying such Benefits). However, if the Debtors provide individualized written notice to a former employee or survivor that (i) states that the Debtors have altered or intend to alter such benefits, (ii) explains the basis of the changes and (iii) specifically estimates and describes the basis for the individual claim or claims (if any) related to such former employee or survivor, such former employee of the Debtors and any spouse, dependent or survivor of such former employee shall have 45 days from the date of service of such written notice to file a proof of claim;

[†] When the Debtors have determined what claims, if any, they believe current or former employees have under such plans, the Debtors intend to amend the Schedules accordingly and will provide appropriate notices to affected persons.

- (h) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or before the Bar Date;
- (i) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration;
- (j) a person or entity that holds a claim solely against any of the Debtors' non-Debtor affiliates;
- (k) a Debtor or any direct or indirect subsidiary of any of the Debtors in which the Debtors, in the aggregate, directly or indirectly, own, control or hold with power to vote, 50 percent or more of the outstanding voting securities of such subsidiary;
- (l) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses (a "**Debt Claim**") under the agreements governing any syndicated credit facility or debt security (including, without limitation, any municipal or tax-exempt bond) issued by or for the benefit of the Debtors pursuant to an indenture (together, the "**Debt Instruments**"); *provided, however*, that (i) the foregoing exclusion in this subparagraph shall not apply to the administrative agent under the applicable credit facility or the indenture trustee under the applicable indenture (each, a "**Debt Representative**"), (ii) each Debt Representative shall be authorized to and required to file a single proof of claim, on or before the Bar Date, on account of all Debt Claims against all Debtors under the applicable Debt Instruments and (iii) any holder of a Debt Claim wishing to assert a claim, other than a Debt Claim, arising out of or relating to a Debt Instrument, shall be required to file a proof of claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies; or
- (m) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common or preferred stock or warrants, rights or options to purchase, sell or subscribe to common or preferred stock; *provided, however*, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (i) the Bar Date and (ii) the date that is 30 days following the effective date of such rejection (unless the order authorizing such rejection provides otherwise).

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules.

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form(s) regarding the nature, amount, and status of your claim(s). If you received post-petition payments from the Debtors (as authorized by the Court) on account of your claim(s), the enclosed Proof of Claim Form(s) will reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. However, you may rely on the enclosed Proof of Claim Form, which lists your claim as scheduled, identifies the Debtor against which it is scheduled and specifies whether the claim is disputed, contingent or unliquidated.

As set forth above, if you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at www.nysb.uscourts.gov and on the independent website maintained by the Debtors, www.deltadocket.com. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access www.nysb.uscourts.gov and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408. Copies of the Debtors' Schedules may also be obtained by request to the Debtors' claims agent at (866) 271-8942.

8. RESERVATION OF RIGHTS

The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.

Dated: June 5, 2006
New York, New York

DAVIS POLK & WARDWELL
450 Lexington Avenue
New York, New York 10017
(212) 450-4000

Attorneys for Debtors and
Debtors in Possession

BY ORDER OF THE COURT

LIST OF DEBTORS

Debtor	Case Number	Tax I.D. Number	Other Trade Names
ASA Holdings, Inc.	05-17946	58-2258221	None.
Comair Holdings, LLC	05-17931	31-1243613	Comair Holdings, Inc.
Comair, Inc.	05-17924	31-1010394	Comair South, Inc.
Comair Services, Inc.	05-17935	31-0958283	None.
Crown Rooms, Inc.	05-17922	20-1221328	None.
DAL Aircraft Trading, Inc.	05-17941	58-2472313	None.
DAL Global Services, LLC	05-17928	58-2198841	Delta Air Lines Global Services, Inc.; DAL Global Services, Inc.
DAL Moscow, Inc.	05-17937	58-1984412	None.
Delta AirElite Business Jets, Inc.	05-17942	31-1103656	Comair Aviation; Comair Jet Express; CVG Aviation, Inc.
Delta Air Lines, Inc.	05-17923	58-0218548	None.
Delta Benefits Management, Inc.	05-17945	58-2136025	Delta Air Lines Funding Corporation
Delta Connection Academy, Inc.	05-17926	59-2802660	Comair Aviation Academy, Inc.
Delta Corporate Identity, Inc.	05-17932	51-0394584	Delta Capital Markets, Inc.
Delta Loyalty Management Services, LLC	05-17939	58-2187905	DeltaTel, Inc., Delta Loyalty Management Services, Inc.
Delta Technology, LLC	05-17927	58-2248331	Delta Technology, Inc., Delta Air Technology, Inc.
Delta Ventures III, LLC	05-17936	58-1903305	Delta Ventures III, Inc.
Epsilon Trading, Inc.	05-17943	58-1448283	None.
Kappa Capital Management, Inc.	05-17947	51-0323487	Delta Air Lines Holdings, Inc.
Song, LLC	05-17921	22-3878531	Savannah II, LLC; Song Airways, LLC; Delta d/b/a Song, LLC