

James R. Langevin, Secretary of State

March 3, 1998

THE ODEUM CORPORATION
C/O STEPHAN G. ERINAKES
11 PRICEWOOD DRIVE
EAST GREENWICH, RI 02818

RE: Corporation ID # 63508
The Odeum Corporation

Dear Sir or Madame:

The Corporations Division of the Office of the Secretary of State has yet to receive your 1997 Annual Report.

Pursuant to the provisions set forth in Section(s), 7-6-56, 7-6-85, 7-1.1-87, 7-1.1-114, and 7-16-41 of the General Laws of the State of Rhode Island, the Certificate of Incorporation/Authority of the above named corporation will be revoked after 60 days from the date of this notice for failure to file the report.

Please file your 1997 Annual Report with the Corporations Division within the next sixty days so that your authority to conduct business will remain intact. If you have any questions, or if we can be of any assistance, please do not hesitate to call the Corporations Division at (401) 222-3040.

Sincerely,

James R. Langevin

James R. Langevin
Secretary of State

Room 220

State House

Providence

Rhode Island

02903-1105

Administration/

Public Information:

401-277-2357

T.D.D. 401-277-2311

Fax: 401-277-1356

State Archives:

401-277-2353

Fax: 401-277-3199

Corporations/UGC:

401-277-3040

Fax: 401-277-1409

Elections

401-277-2340

Fax: 401-277-1444

First Stop Business

Information Center

401-277-4460

Notary/Trademarks

401-277-1487

State House Library:

401-277-2473