

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
 Office of the Secretary of State
 Corporations Division
 100 North Main Street Providence, Rhode Island 02903-1335
 Telephone (401) 222-3040

September 6, 2001

HEATH MANAGEMENT CO., INC.
 c/o JOHN WEBSTER, ESQ.
 875 CENTERVILLE ROAD
 WARWICK, RI 02886

RE: Corporation ID # 96110
 HEATH MANAGEMENT CO., INC.

Dear Sir or Madame:

The Corporations Division of the Office of the Secretary of State has yet to receive your Annual Report for the year 2001.

Pursuant to the provisions set forth in Section(s), 7-6-56, 7-6-85, 7-1.1-87, and 7-1.1-114 of the General Laws of the State of Rhode Island, the Certificate of Incorporation/Authority of the above named entity will be revoked after 60 days from the date of this notice for failure to file the report.

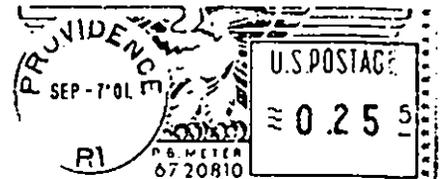
Please file your 2001 Annual Report with the Corporations Division within the next sixty days so that your authority to conduct business will remain intact. If you have any questions, or if we can be of any assistance, please do not hesitate to call the Corporations Division at (401) 222-3040.

Sincerely,

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
 Office of the Secretary of State

Edward S. Inman, III, Secretary of State

RESORTED
 FIRST CLASS



WEB5875 028863042 1800 11 09/09/01
 FORWARD TIME EXP RTN TO SEND
 JOHN WEBSTER
 1515 SMITH ST
 NORTH PROVIDENCE RI 02911-2947

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