



**State of Rhode Island and Providence Plantations  
Office of the Secretary of State**

Fee: \$20.00

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Foreign Non-Profit  
Annual Report**

Filing Period: June 1 - June 30

*In accordance with R.I.G.L. 7-6-94, each corporation failing or refusing to file its annual report within the time prescribed by law (R.I.G.L. 7-6-91) is subject to a penalty fee of \$25.00.*

**ANNUAL REPORT YEAR:** 2018

**1. Corporate ID No.** 000164745

**2. Name of Corporation** HFMA: Massachusetts-Rhode Island Chapter

**3. State of Incorporation**

State: IL

**ARTICLE III**

Using the dropdown labeled NAICS Code below, select the classification title that describes the primary type of activity in which your entity engages. The box to the right of the dropdown will populate a NAICS Code based on the chosen selection. If the NAICS Code is known, enter it into the box on the right. For further assistance with selecting a classification [click here](#).

NAICS Code   
813920

**4. Corporate Address in Rhode Island**

No. and Street: C/O C T CORPORATION SYSTEM

450 VETERANS MEMORIAL HIGHWAY, SUITE

7A

City or Town: EAST PROVIDENCE

State: RI Zip: 02914Country: USA

**5. Foreign Corporation. Enter Principal Office Address**

No. and Street: THREE WESTBROOK CORPORATE CENT

City or Town: WESTCHESTER State: IL Zip: 60154 Country: USA

**6. Brief Description of the Character of the Affairs Which are Actually Conducted in Rhode Island**

TO IMPROVE FINANCIAL MANAGEMENT OF HEALTHCARE INSTITUTIONS AND RELATED PATIENT CARE

**7. Names and Addresses of the Officers and Directors:**

**All officers and directors must be listed.**

| <b>Title</b> | <b>Individual Name</b><br>First, Middle, Last, Suffix | <b>Address</b><br>Address, City or Town, State, Zip Code, Country  |
|--------------|---|--|
| PRESIDENT    | GARRETT GILLESPIE                                     | 529 MAIN ST., SUITE 500<br>CHARLESTOWN, MA 02129 USA               |
| TREASURER    | ANNAMARIE MONKS                                       | 18 FREDRIC LANE<br>MANSFIELD, MA 02048 USA                         |
| SECRETARY    | DEBORAH D SCHOENTHALER                                | 247 STATION DRIVE SUITE NW1<br>WESTWOOD, MA 02090 USA              |
| SECRETARY    | TRACY PACKINGHAM                                      | 3 WESTBROOK CORPORATE CENTER, STE 600<br>WESTCHESTER, IL 60154 USA |
| DIRECTOR     | JEANNE M SCHUSTER                                     | 200 CLARENDON ST FL 46<br>BOSTON, MA 02116 USA                     |
| DIRECTOR     | GERALD F O'NEILL                                      | 9 INVERNESS<br>PLYMOUTH, MA 02360 USA                              |
| DIRECTOR     | ERIK W LYNCH  | 200 PORTLAND STREET<br>BOSTON, MA 02114 USA                        |
| DIRECTOR     | WILLIAM F WYMAN                                       | 295 VARNUM AVE, ADMINISTRATION<br>LOWELL, MA 01854 USA             |
| DIRECTOR     | JOHN D REARDON  | 33 NANCY ROAD<br>MILTON, MA 02186 USA                              |
| DIRECTOR     | LORI L BURGIEL  | 25 TECHNOLOGY PL<br>HINGHAM, MA 02043 USA                          |
| DIRECTOR     | NAN M JONES   | 172 ELMLAWN ROAD<br>BRAINTREE, MA 02184 USA                        |
| DIRECTOR     | ROGER PRICE   | 16 APRIL LANE<br>WESTFORD, MA 01886 USA                            |
| DIRECTOR     | GARY M JANKO  | 1740 MASSACHUSETTS AVENUE<br>BOXBOROUGH, MA 01719 USA              |
| DIRECTOR     | JENNIFER SAMARAS                                      | 4 BRISTOL LANE<br>ANDOVER, MA 01810 USA                            |
| DIRECTOR     | KAREN GRANOFF   | 500 DISTRICT AVENUE<br>BURLINGTON, MA 01803 USA                    |
| DIRECTOR     | JOANNA K KROON  | 312 BOXFORD STREET<br>NORTH ANDOVER, MA 01845 USA                  |
| DIRECTOR     | KIMBERLY M CARLOZZI                                   | 24 WINTHROP STREET<br>MILTON, MA 02186 USA                         |
| DIRECTOR     | KAREN KINSELLA  | 100 FEDERAL STREET MA5-100-09-10<br>BOSTON, MA 02110 USA           |
| DIRECTOR     | KATE STEWART  | ONE FINANCIAL CENTER<br>BOSTON, MA 02111 USA                       |

**8. REGISTERED AGENT IN RHODE ISLAND - DO NOT ALTER  
Changes Require Filing of Form 641 - R.I.G.L. 7-6-13 / 7-6-78**

CT CORPORATION SYSTEM 450 VETERANS MEMORIAL PARKWAY, SUITE 7A EAST  
PROVIDENCE , RI 02914

**9. This report must be signed by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, duly Authorized Representative, Receiver, or Trustee.**

**Signed this 18 Day of June, 2018 at 10:27:08 AM by the authorized person. *This electronic***

*signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-6.*

By TRACY PACKINGHAM  
Signature of Authorized Person

Form No. 631  
Revised 09/07

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