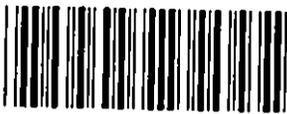




PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2004
Filing Period: January 1 - March 1 • Filing Fee: \$50.00
(FORM MUST BE TYPED OR PRINTED IN BLACK)

1. Corporate ID No. 24712		2. Name of Corporation Stifel, Nicolaus & Company, Incorporated		
3. Street Address Principal Business Office 501 NORTH BROADWAY		City ST. LOUIS	State MO.	Zip 63102
4. Business Phone No. (314) 342-2208		5. State of Incorporation MISSOURI		6. SIC Code 6064
7. Brief Description of the Character of Business Conducted in Rhode Island SECURITIES BROKER/DEALER				
8. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS				
President Name RONALD J. KRUSZEWSKI		Vice President Name JAMES ZEMLYAK		
Street Address 501 N. BROADWAY		Street Address 501 N. BROADWAY		
City ST. LOUIS	State MO	Zip 63102	City ST. LOUIS	State MO
Secretary Name MARCIA KELLAMS		Treasurer Name BERNARD N. BURKEMPER		
Street Address 501 N. BROADWAY		Street Address 501 N. BROADWAY		
City ST. LOUIS	State MO	Zip 63102	City ST. LOUIS	State MO
9. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS				
Director Name RONALD J. KRUSZEWSKI		Director Name		
Street Address 501 N. BROADWAY		Street Address		
City ST. LOUIS	State MO	Zip 63102	City	State
Director Name SCOTT McCuaig		Director Name		
Street Address 501 N. BROADWAY		Street Address		
City ST. LOUIS	State MO	Zip 63102	City	State
10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>				
11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>				
AUTHORIZED SHARES		ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series
34,000			1,000	Common
				1.00

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 2 4 7 1 2 *

File Date 3/1/04
Check No. 430397
By: SC
FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Bernard N. Burkemper 2/25/04
Signature of Officer Date
Bernard N. Burkemper
Print or Type Name of Officer
Sr. V.P. / Controller
Title of Officer



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2005

Filing Period: January 1 - March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED OR PRINTED IN BLACK)

1. Corporate ID No. 24712		2. Name of Corporation Stifel, Nicolaus & Company, Incorporated		
3. Street Address / Principal Business Office 501 N. BROADWAY		City ST. LOUIS	State MO	Zip 63102
4. Business Phone No. (314) 342-2208		5. State of Incorporation MISSOURI		6. SIC Code 6064
7. Brief Description of the Character of Business Conducted in Rhode Island SECURITIES BROKER/DEALER				
8. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS				
President Name RONALD J. KRUSZEWSKI		Vice President Name JAMES ZEMLYAK		
Street Address 501 N. BROADWAY		Street Address 501 N. BROADWAY		
City ST. LOUIS	State MO	Zip 63102	City ST. LOUIS	State MO
Secretary Name MARCIA KELLAMS		Treasurer Name BERNARD N. BURKEMPER		
Street Address 501 N. BROADWAY		Street Address 501 N. BROADWAY		
City ST. LOUIS	State MO	Zip 63102	City ST. LOUIS	State MO
9. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS				
Director Name RONALD J. KRUSZEWSKI		Director Name		
Street Address 501 N. BROADWAY		Street Address		
City ST. LOUIS	State MO	Zip 63102	City	State
Director Name SCOTT McCraig		Director Name		
Street Address 501 N. BROADWAY		Street Address		
City ST. LOUIS	State MO	Zip 63102	City	State
10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>				
AUTHORIZED SHARES			11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>	
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series
34,000			1,000	Common
				1.00

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



FILED

24712

File Date MAR 07 2005

Check No. 115-451010

By [Signature]

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Bernard N. Burkemper 3/1/05
Signature of Officer Date

Bernard N. Burkemper
Print or Type Name of Officer

Sr. V. Pres.
Title of Officer



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2003

Filing Period: January 1 - March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. *24712*		2. Name of Corporation Stifel, Nicolaus & Company, Incorporated			
3. Street Address Principal Business Office 501 NORTH BROADWAY			City ST LOUIS	State MO	Zip 63102
4. Business Phone No. 3143422208		5. State of Incorporation MISSOURI			6. SIC Code 6064
7. Brief Description of the Character of Business Conducted in Rhode Island SECURITIES BROKER/DEALER					

8. NAMES AND ADDRESSES OF THE OFFICERS (<input checked="" type="checkbox"/> BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name Ronald J. Kruszewski			Vice President Name James Zemlyak		
Street Address 501 N BROADWAY			Street Address 501 N BROADWAY		
City St. Louis	State MO	Zip 63102	City St. Louis	State MO	Zip 63102
Secretary Name Marcia Kellams			Treasurer Name Bernard N. Burkemper		
Street Address 501 N BROADWAY			Street Address 501 N BROADWAY		
City St. Louis	State MO	Zip 63102	City St. Louis	State MO	Zip 63102

9. NAMES AND ADDRESSES OF THE DIRECTORS (<input checked="" type="checkbox"/> BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name Ronald J. Kruszewski			Director Name James Zemlyak		
Street Address 501 N BROADWAY			Street Address 501 N BROADWAY		
City St. Louis	State MO	Zip 63102	City St. Louis	State MO	Zip 63102
Director Name Scott McCuaig			Director Name		
Street Address 501 N BROADWAY			Street Address		
City St. Louis	State MO	Zip 63102	City	State	Zip

10. SHARES AUTHORIZED (<input checked="" type="checkbox"/> BOX FOR ATTACHMENT) <input type="checkbox"/>			11. SHARES ISSUED (<input checked="" type="checkbox"/> BOX FOR ATTACHMENT) <input type="checkbox"/>		
AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
34,000			1,000	Common	1.00

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 2 4 7 1 2 *

24712 FBC2/10/034:58:03 PM

File Date 2/25/03

Check No. 411525

By: _____

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Bernard N Burkemper 2/20/03
Signature of Officer Date

Bernard N Burkemper
Print or Type Name of Officer

Sen. V.P./Controller
Title of Officer

STATE OF RHODE ISLAND
 PROVIDENCE PLANTATIONS
 Office of the Secretary of State

James R. Langevin, Secretary of State
 Corporations Division
 100 North Main Street, Providence, RI 02903-1331
 401-222-3041

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2000
 Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)



PLEASE NOTE

1. Corporate ID No. **24712** 2. Name of Corporation **Stifel, Nicolaus & Company, Incorporated**
 3. Street Address Principal Business Office **501 N. BROADWAY** City **ST. LOUIS** State **MO** Zip **63102**
 4. Business Phone No. **(314) 342-2000** 5. State of Incorporation **MISSOURI - PLEASE NOTE** 6. SIC Code **6064**

7. Brief Description of the Character of Business Conducted in Rhode Island
SECURITIES BROKER / DEALER

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

President Name **SEE ATTACHED JONAS J KRUSZEWSKI** Vice President Name **JAMES ZEMLYAK**
 Street Address **501 N BROADWAY** Street Address **SAME**
 City **ST. LOUIS** State **MO** Zip **63102** City **SAME** State **MO** Zip **63102**
 Secretary Name **CHARLES R. HARTMAN** Treasurer Name **DENISE S. HERTLEIN**
 Street Address **SAME** Street Address **SAME**
 City **SAME** State **MO** Zip **63102** City **SAME** State **MO** Zip **63102**

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name **GEORGE H. WALKER III** Director Name **JAMES ZEMLYAK**
 Street Address **501 N BROADWAY** Street Address **SAME**
 City **ST LOUIS** State **MO** Zip **63102** City **SAME** State **MO** Zip **63102**
 Director Name **RONALD J KRUSZEWSKI** Director Name **SCOTT McCuaig**
 Street Address **SAME** Street Address **Same**
 City **SAME** State **MO** Zip **63102** City **SAME** State **MO** Zip **63102**

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

Number of Shares	Class/Series	Par Value
30,000	Common	\$ 1.00
4,000	Preferred	\$ 100.00

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

Number of Shares	Class/Series	Par Value
1,000	Common	\$ 1.00
0	0	0
0	0	0

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 2 4 7 1 2 *

File Date: 4/17/00
 Check No.: 344167
 By: CH

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer [Signature] Date 2/28/00
 Print or Type Name of Officer CHARLES HARTMAN
 Title of Officer SECRETARY

Stifel, Nicolaus & Company, Incorporated

George H. Walker III	Chairman of the Board Director	St. Louis, Missouri
Ronald J Kruszewski	Chief Executive Officer President Director	St. Louis, Missouri
James Zemlyak	Senior Vice President Chief Financial Officer Director	St. Louis, Missouri
Charles R. Hartman	Senior Vice President Secretary Director	St. Louis, Missouri
Rick E. Maples	Senior Vice President Director	St. Louis, Missouri
Scott B. McCuaig	Senior Vice President Director	St. Louis, Missouri
J. Joseph Schlafly, III	Senior Vice President Director	St. Louis, Missouri
Joseph A. Stieven	Senior Vice President Director	St. Louis, Missouri
Denise S. Hertlein	Vice President Treasurer	St. Louis, Missouri

ALL OFFICERS AND DIRECTORS MAY BE CONTACTED THROUGH:

**Stifel Nicolaus & Company, Incorporated
501 North Broadway
St. Louis, Missouri 63102**



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 1999

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **24712** 2. Name of Corporation **Stifel, Nicolaus & Company, Incorporated**

3. Street Address Principal Business Office **501 N. BROADWAY** City **ST. LOUIS** State **MO** Zip **63102**

4. Business Phone No. **(314) 342-2000** 5. State of Incorporation **MISS MO. PLEASE CHANGE WE HAVE REQUESTED THIS FOR 3 YEARS** 6. SIC Code **6064**

7. Brief Description of the Character of Business Conducted in Rhode Island **SECURITIES BROKER/DEALER**

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) **FILL IN SPACES BEFORE USING ATTACHMENTS**

President Name SEE ATTACHED RONALD J KRUSZEWSKI	Vice President Name STEPHEN J. BUSHMAN
Street Address 504 N. BROADWAY	Street Address 501 N. BROADWAY
City ST. LOUIS State MO Zip 63102	City ST. LOUIS State MO Zip 63102
Secretary Name CHARLES R. HARTMAN	Treasurer Name DENISE S. HEITEL
Street Address 501 N. BROADWAY	Street Address 501 N. BROADWAY
City ST. LOUIS State MO Zip 63102	City ST. LOUIS State MO Zip 63102

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) **FILL IN SPACES BEFORE USING ATTACHMENTS**

Director Name GEORGE H. WACKER III	Director Name RONALD J. KRUSZEWSKI
Street Address 501 N. BROADWAY	Street Address SAME AS ABOVE
City ST. LOUIS State MO Zip 63102	City ST. LOUIS State MO Zip 63102
Director Name STEPHEN J. BUSHMAN	Director Name CHARLES R. HARTMAN
Street Address SAME AS ABOVE	Street Address SAME AS ABOVE
City ST. LOUIS State MO Zip 63102	City ST. LOUIS State MO Zip 63102

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

Number of Shares	Class/Series	Par Value
30,000	COMMON	\$ 1.00
4,000	PREFERRED	\$ 100.00

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

Number of Shares	Class/Series	Par Value
1,000	COMMON	\$ 1.00
0		0

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 2 4 7 1 2 *

File Date: 03-29-99
 Check No.: 324491
 By: JD

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Charles Hartman 3/1/99
 Signature of Officer Date
CHARLES HARTMAN
 Print or Type Name of Officer
SECRETARY
 Title of Officer

Stifel, Nicolaus & Company, Incorporated

George H. Walker III	Chairman of the Board Director	St. Louis, Missouri
Ronald J Kruszewski	Chief Executive Officer President Director	St. Louis, Missouri
Stephen J. Bushmann	Senior Vice President Chief Financial Officer Director	St. Louis, Missouri
Charles R. Hartman	Senior Vice President Secretary Director	St. Louis, Missouri
Lawrence E. Somraty	Senior Vice President Director	St. Louis, Missouri
Rick E. Maples	Senior Vice President Director	St. Louis, Missouri
Daniel M. Ellefson	Senior Vice President Director	St. Louis, Missouri
Scott B. McCuaig	Senior Vice President Director	St. Louis, Missouri
J. Joseph Schlafly, III	Senior Vice President Director	St. Louis, Missouri
Joseph A. Stieven	Senior Vice President Director	St. Louis, Missouri
Denise S. Hertlein	Vice President Treasurer	St. Louis, Missouri

ALL OFFICERS AND DIRECTORS MAY BE CONTACTED THROUGH:

**Stifel Nicolaus & Company, Incorporated
500 North Broadway
St. Louis, Missouri 63102**



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 1998

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **24712** 2. Name of Corporation **Stifel, Nicolaus & Company, Incorporated**

3. Street Address Principal Business Office **500 N. BROADWAY** City **ST. LOUIS** State **MO** Zip **63102**
4. Business Phone No. **(314) 342-2000** 5. State of Incorporation **MISS MO.** 6. SIC Code **6064**

7. Brief Description of the Character of Business Conducted in Rhode Island

SECURITIES BROKER/DEALER

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT)

President Name SEE ATTACHED RONALD KRUSZEWSKI	Vice President Name STEPHEN BUSHMANN
Street Address 500 N. BROADWAY	Street Address 500 N BROADWAY
City ST. LOUIS State MO Zip 63102	City ST. LOUIS State MO Zip 63102
Secretary Name CHARLES HARTMAN	Treasurer Name DENESE HENTLEEN
Street Address 500 N. BROADWAY	Street Address 500 N. BROADWAY
City ST. LOUIS State MO Zip 63102	City ST. LOUIS State MO Zip 63102

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT)

Director Name SEE ATTACHED RONALD KRUSZEWSKI	Director Name STEPHEN BUSHMAN
Street Address SEE ABOVE	Street Address SEE ABOVE
City SEE ABOVE State SEE ABOVE Zip SEE ABOVE	City SEE ABOVE State SEE ABOVE Zip SEE ABOVE
Director Name GEORGE H WALKER III	Director Name CHARLES HARTMAN
Street Address 500 N. BROADWAY	Street Address SEE ABOVE
City ST. LOUIS State MO Zip 63102	City SEE ABOVE State SEE ABOVE Zip SEE ABOVE

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

Number of Shares	Class/Series	Par Value
30,000	COMMON	\$ 1.00
4,000	PREFERRED	\$ 100.00

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

Number of Shares	Class/Series	Par Value
1,000	COMMON	\$ 1.00
0		0

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



File Date: 5-15-98
Check No.: 300901
By: AMK

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Charles R Hartman 2/24/98
Signature of Officer Date
CHARLES R HARTMAN
Print or Type Name of Officer
SECRETARY
Title of Officer

Stifel, Nicolaus & Company, Incorporated

George H. Walker III	Chairman of the Board Director	St. Louis, Missouri
Ronald J. Kruszewski	Chief Executive Officer President Director	St. Louis, Missouri
Stephen J. Bushmann	Senior Vice President Chief Financial Officer Director	St. Louis, Missouri
Charles R. Hartman	Senior Vice President Secretary Director	St. Louis, Missouri
Lawrence E. Somraty	Senior Vice President Director	St. Louis, Missouri
Rick E. Maples	Senior Vice President Director	St. Louis, Missouri
Michael A. Murphy	Senior Vice President Director	St. Louis, Missouri
Rexford E. Rlordan	Senior Vice President Director	St. Louis, Missouri
J. Joseph Schlafly, III	Senior Vice President Director	St. Louis, Missouri
Stephen I. Schneider	Senior Vice President Director	St. Louis, Missouri
Joseph A. Stieven	Senior Vice President Director	St. Louis, Missouri
James D. Sumption	Senior Vice President Director	St. Louis, Missouri
Mark Van Deusen	Senior Vice President Director	St. Louis, Missouri
Lawrence A. Manica	Senior Vice President/Investments Director	Overland Park, Kans
Bernard N. Burkemper	Vice President Controller Director	St. Louis, Missouri
Denise S. Hertlein	Vice President Treasurer	St. Louis, Missouri

ALL OFFICERS AND DIRECTORS MAY BE CONTACTED THROUGH:

**Stifel Nicolaus & Company, Incorporated
500 North Broadway
St. Louis, Missouri 63102**





PROFIT CORPORATION ANNUAL REPORT 1997
Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **24712** 2. Name of Corporation **Stifel, Nicolaus & Company, Incorporated**
3. Street Address Principal Business Office **500 N. Broadway** City **St. Louis** State **MO** Zip **63102**
4. Business Phone No. **(314) 342-2000** 5. State of Incorporation **MISS- Missouri** 6. SIC Code **6064**
7. Brief Description of the Character of Business Conducted in Rhode Island **Securities Broker/Dealer**

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT)

President Name **Gregory F. Taylor** Vice President Name **Rick E. Maples**
Street Address **500 N. Broadway** Street Address **500 N. Broadway**
City **St. Louis** State **MO** Zip **63102** City **St. Louis** State **MO** Zip **63102**
Secretary Name **Charles R. Hartman** Treasurer Name **Denise S. Hertlein**
Street Address **500 N. Broadway** Street Address **500 N. Broadway**
City **St. Louis** State **MO** Zip **63102** City **St. Louis** State **MO** Zip **63102**

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT)

Director Name **George H. Walker, III** Director Name **Charles R. Hartman**
Street Address **500 N. Broadway** Street Address **500 N. Broadway**
City **St. Louis** State **MO** Zip **63102** City **St. Louis** State **MO** Zip **63102**
Director Name **Gregory F. Taylor** Director Name **Rick E. Maples**
Street Address **500 N Broadway** Street Address **500 N. Broadway**
City **St. Louis** State **MO** Zip **63102** City **St. Louis** State **MO** Zip **63102**

10. SHARES AUTHORIZED AND ISSUED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
30,000	Common	\$ 1.00	1,000	Common	\$ 1.00
4,000	Preferred	\$ 100.00			

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



File Date: 2/28/97
Check No.: 284732
By: [Signature]
FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.
[Signature] 2/24/97
Signature of Officer Date
Charles R. Hartman
Print or Type Name of Officer
Secretary
Title of Officer

**PROFIT CORPORATION
ANNUAL REPORT**

1996



State of Rhode Island and Providence Plantations
James R. Langevin, Secretary of State
Corporations Division
100 North Main Street
Providence, Rhode Island 02903-1335 • (401) 277-3040

Filing Period: January 1-March 1
Filing Fee: \$50.00

PLEASE TYPE OR PRINT IN BLACK INK.

1. CORPORATE ID NO. 24712		2. NAME OF CORPORATION Stifel, Nicolaus & Company, Incorporated		
3. STREET ADDRESS PRINCIPAL BUSINESS OFFICE 500 N. Broadway		CITY St. Louis	STATE MO	ZIP CODE 63102
4. BUSINESS PHONE NO. (314) 342-2000		5. STATE OF INCORPORATION MISS		6. SIC CODE 6210
7. BRIEF DESCRIPTION OF THE CHARACTER OF BUSINESS CONDUCTED IN RHODE ISLAND Securities Broker/Dealer				

8. NAMES AND ADDRESSES OF THE OFFICERS

PRESIDENT NAME Schedule Attached Gregory F. Taylor			VICE PRESIDENT NAME Rick E. Maples		
STREET ADDRESS 500 N. Broadway			STREET ADDRESS 500 N. Broadway		
CITY St. Louis	STATE MO	ZIP CODE 63102	CITY St. Louis	STATE MO	ZIP CODE 63102
SECRETARY NAME Charles R. Hartman			TREASURER NAME Denise S. Hertlein		
STREET ADDRESS 500 N. Broadway			STREET ADDRESS 500 N. Broadway		
CITY St. Louis	STATE MO	ZIP CODE 63102	CITY St. Louis	STATE MO	ZIP CODE 63102

9. NAMES AND ADDRESSES OF THE DIRECTORS

DIRECTOR NAME Schedule Attached George H. Walker, III			DIRECTOR NAME Charles R. Hartman		
STREET ADDRESS 500 N. Broadway			STREET ADDRESS 500 N. Broadway		
CITY St. Louis	STATE MO	ZIP CODE 63102	CITY St. Louis	STATE MO	ZIP CODE 63102
DIRECTOR NAME Gregory F. Taylor			DIRECTOR NAME Rick E. Maples		
STREET ADDRESS 500 N. Broadway			STREET ADDRESS 500 N. Broadway		
CITY St. Louis	STATE MO	ZIP CODE 63102	CITY St. Louis	STATE MO	ZIP CODE 63102

10. SHARES AUTHORIZED AND ISSUED

AUTHORIZED SHARES			ISSUED SHARES		
NUMBER OF SHARES	CLASS / SERIES	PAR VALUE	NUMBER OF SHARES	CLASS / SERIES	PAR VALUE
30,000	Common	\$ 1.00	1,000	Common	\$ 1.00
4,000	Preferred	\$100.00			

This report must be **SIGNED IN INK** by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

File Date: 3/18/96
Check No: 268572 *CH*

Charles Hartman
Signature of Officer
Charles Hartman, Secretary 2/23/96
Print or Type Name of Officer

Stifel, Nicolaus & Company, Incorporated

George H. Walker III	Chairman of the Board Director	St. Louis, Missouri
Gregory F. Taylor	President Chief Executive Officer Director	St. Louis, Missouri
Charles R. Hartman	Senior Vice President Director	St. Louis, Missouri
Mark D. Knott	Senior Vice President Director	St. Louis, Missouri
Rick E. Maples	Senior Vice President Director	St. Louis, Missouri
Michael A. Murphy	Senior Vice President Director	St. Louis, Missouri
Rexford E. Riordan	Senior Vice President Director	St. Louis, Missouri
J. Joseph Schlafly, III	Senior Vice President Director	St. Louis, Missouri
Stephen I. Schneider	Senior Vice President Director	St. Louis, Missouri
Joseph A. Stieven	Senior Vice President Director	St. Louis, Missouri
James D. Sumption	Senior Vice President Director	New York, New York
Lawrence A. Manica	First Vice President/Investments Director	Overland Park, Kansas
Bernard N. Burkemper	Vice President Controller Director	St. Louis, Missouri

ALL OFFICERS AND DIRECTORS MAY BE CONTACTED THROUGH:

Stifel, Nicolaus & Company, Incorporated
500 North Broadway
St. Louis, Missouri 63102

ALL ENTRIES MUST BE COMPLETED IN FULL OR THE FORM WILL BE RETURNED.

0024712

1995

Corporate ID: _____ Annual Report for the year: _____

Name of Corporation: Stifel, Nicolaus & Company, Incorporated

Business entity organized under the laws of the State of: Missouri

Business Entity is (check one):

For foreign entity, address and telephone number of principal office:

Business Corporation (See RIGI, Chapter 7-1.1)

500 N. Broadway

Professional Service Corporation (See RIGI, Chapter 7-5.1)

St. Louis, MO 63102

Brief statement of the character of business conducted in Rhode Island:

Phone: (314) 342-2000

Securities Broker/Dealer

Address and telephone of the principal office of business entity in Rhode Island (Provide street address - Not P.O. Box):

N/A

Phone: ()

THE NAMES OF THE OFFICERS ARE:

PRESIDENT STREET ADDRESS CITY/STATE ZIP CODE

Schedule Attached

VICE PRESIDENT STREET ADDRESS CITY/STATE ZIP CODE

SECRETARY STREET ADDRESS CITY/STATE ZIP CODE

TREASURER STREET ADDRESS CITY/STATE ZIP CODE

THE NAMES OF THE DIRECTORS ARE:

NAME STREET ADDRESS CITY/STATE ZIP CODE

Schedule Attached

NAME STREET ADDRESS CITY/STATE ZIP CODE

NAME STREET ADDRESS CITY/STATE ZIP CODE

NUMBER OF SHARES AUTHORIZED (Rider may be attached)

NUMBER OF SHARES ISSUED AND OUTSTANDING (Rider may be attached)

Number of Shares	Class / Series
30,000	Common
4,000	Preferred

Number of Shares	Class / Series	
1,000	Common	\$ 1.00 Per

Date: 1/24/95, 19

By: [Signature]

PRINT OR TYPE NAME OF OFFICER SIGNING

TITLE OF OFFICER SIGNING SP. Vice President

DESIGNATED REGISTERED AGENT FOR SERVICE OF PROCESS:

PLEASE NOTE: If the registered office and/or registered agent indicated below is incorrect, Form 9 must be filed.

CT CORPORATION SYSTEM
 123 DYER STREET
 PROVIDENCE RI 02903

MAR 03 1995

CH # 77784 mnc

Stifel, Nicolaus & Company, Incorporated

<u>DOB</u>	<u>Title</u>	<u>Name</u>	<u>Business Address</u>	<u>Residence Address</u>
7/15/82 4/26/76	Chairman of the Board Director	George H. Walker III	500 North Broadway St. Louis, MO 63102	136 South Price Road St. Louis, MO 63124
10/23/92 10/23/92 11/22/88	President Chief Executive Officer Director	Gregory F. Taylor	500 North Broadway St. Louis, MO 63102	7036 Westmoreland Drive University City, MO 63130
3/7/87 3/7/87	Senior Vice President Director	Norman Frager	500 North Broadway St. Louis, MO 63102	14659 Mallard Lake Drive Chesterfield, MO 63017
1/16/87 11/25/86	Senior Vice President Director	Mark D. Knott	500 North Broadway St. Louis, MO 63102	168 Saylesville Chesterfield, MO 63017
8/21/89 11/22/88	Senior Vice President Director	Thomas C. Sanders, Sr.	500 North Broadway St. Louis, MO 63102	151 Sterritt Run Waterloo, IL 62298
4/14/83 11/17/83	Senior Vice President Director	J. Joseph Schiafly, III	500 North Broadway St. Louis, MO 63102	40 Loren Woods St. Louis, MO 63124
9/29/90 5/5/92	Senior Vice President Director	Stephen I. Schneider	500 North Broadway St. Louis, MO 63102	6 Spoede Ridge Lane St. Louis, MO 63141
7/17/87 8/21/89	Senior Vice President Director	James D. Sumption	500 North Broadway St. Louis, MO 63102	23 Sturgis Road Bronxville, NY 10708
11/26/91 5/5/92	First Vice President Director	Michael A. Murphy	500 North Broadway St. Louis, MO 63102	847 Rampart Drive St. Louis, MO 63122
5/5/92 5/5/92	Vice President Controller Director	Bernard N. Burkemper	500 North Broadway St. Louis, MO 63102	Rt. 1, Box 270 Foley, MO 63347

Corporate ID: 0024712 Annual Report for the year: 1994
Name of Business Entity: Stifel, Nicolaus & Company, Incorporated

Business entity organized under the laws of the State of: Missouri
Federal Taxpayer Identification Number: [REDACTED]
Foreign entity, address and telephone number of principal office:
500 North Broadway
St. Louis, Missouri 63102
Tel: (314) 342-2000
Address and telephone of the principal office of business entity in Rhode Island (Provide street address - Not P.O. Box):
None

Business Entity is (check one):
 Business Corporation (See RIGL Chapter 7-1.1)
 Professional Service Corporation (See RIGL Chapter 7-5.1)
 Limited Liability Company (See RIGL 7-16)
Name, title and mailing address of contact person to whom communications may be directed:
Mark D. Knott, Sr. V.P.
500 North Broadway
St. Louis, Missouri 63102
Brief statement of the character of business conducted in Rhode Island:
Securities Broker/Dealer
Date of Organization: Feb., 1900
Date of Qualification to do business in Rhode Island (if foreign entity):
July, 1983 7/27/83 ME

THE NAMES OF THE OFFICERS ARE:

OFFICE	NAME	STREET ADDRESS	CITY/STATE	ZIP CODE
CHIEF EXECUTIVE OFFICER OR PRESIDENT (Check One)	Schedule Attached			
CHIEF FINANCIAL OFFICER OR VICE PRESIDENT (Check One)				
CUSTODIAN OF RECORDS OR SECRETARY (Check One)				
CHIEF FINANCIAL OFFICER OR TREASURER (Check One)				

THE NAMES OF THE DIRECTORS ARE:

NAME	STREET ADDRESS	CITY/STATE	ZIP CODE
Schedule Attached			

NUMBER OF SHARES AUTHORIZED (If Applicable)	NUMBER OF SHARES ISSUED AND OUTSTANDING (If Applicable)
NUMBER: 30,000 CLASS: Common SERIES:	NUMBER: 1,000 CLASS: Common SERIES:
PAR VALUE OR WITHOUT PAR: \$1.00 Par Value	PAR VALUE OR WITHOUT PAR: \$1.00 Par Value

Date: Feb 22, 1994
By: [Signature]
PRINT OR TYPE NAME OF OFFICER SIGNING: MARK D. KNOTT
TITLE OF OFFICER SIGNING: Sr. Vice President

DESIGNATED REGISTERED OR RESIDENT AGENT FOR SERVICE OF PROCESS:

PLEASE NOTE: If the Corporation has changed its registered office and/or registered or resident agent, Form 9 or Form I.L.C. 3 must be filed

CT CORPORATION SYSTEM
125 DYER STREET
PROVIDENCE RI 02903

FILED
FEB 28 1994
BY ME59230127

Filing Fee \$50.00

To be filed annually between
January 1st and March 1st

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
100 NORTH MAIN STREET
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 0024712

Annual Report for the year 1993

FIRST: The name of the corporation is Stifel, Nicolaus & Company, Incorporated

SECOND: It is incorporated under the laws of Missouri

THIRD: Character of business, briefly stated, is Securities broker-dealer

FOURTH: If foreign corporation, address of its principal office 500 N. Broadway

St. Louis, Mo 63102

FIFTH: Business address in Rhode Island None

SIXTH: Names and addresses of its directors and officers:

(Attach rider if necessary)

Name

Office

Address (including number, street, zip code)

Director

Schedule attached

Director

Director

President

Vice President

Secretary

Treasurer

SEVENTH: Number of Shares authorized:

No. of Shares

Class

Series

Par Value
or statement that
shares are without
par value

Schedule attached

EIGHTH: Number of Shares issued:

No. of Shares

Class

Series

Par Value
or statement that
shares are without
par value

Rec'd & Filed FEB 08 1993

OK 202781

Dated Feb. 3 19 93

Stifel Nicolaus & Co., Inc.
(Name of Corporation)

By George O. Belt

Title Vice President / Asst Sec.

(Report must be signed by an officer)

STIFEL NICOLAUS & CO., INCORPORATED
500 NORTH BROADWAY
ST. LOUIS, MISSOURI

FEIN 43-0538770

SCHEDULE OF CAPITAL STOCK

CLASS	<u>PAR VALUE</u>	<u>SHARES</u>	<u>TOTAL</u>
<u>AUTHORIZED</u>			
COMMON	\$ 1.00	30,000	\$30,000
CUMULATIVE PREFERRED SERIES A	\$100.00	598	59,800
5½ % CUMULATIVE PREFERRED (1958 SERIES)	\$100.00	1737	173,700
8½ % CUMULATIVE PREFERRED (1970 SERIES)	<u>\$100.00</u>	<u>1665</u>	<u>166,500</u>
TOTAL AUTHORIZED		<u>34,000</u>	<u>\$430,000</u>
<u>ISSUED AND OUTSTANDING</u>			
COMMON	\$ 1.00	<u>1,000</u>	<u>\$1,000</u>

<u>Title</u>	<u>Name</u>	<u>Business Address</u>	<u>Residence Address</u>
Chairman of the Board Director	George H. Walker III	500 North Broadway St. Louis, MO 63102	136 South Price Road St. Louis, MO 63124
President Chief Executive Officer Director	Gregory F. Taylor	500 North Broadway St. Louis, MO 63102	7036 Westmoreland Drive University City, MO 63130
Executive Vice President Director	Robert M. Cochran	500 North Broadway St. Louis, MO 63102	7414 North Country Club Drive Oklahoma City, OK 73116
Executive Vice President Director	DeWayne R. Von Feldt	500 North Broadway St. Louis, MO 63102	1510 Dorchester Drive Oklahoma City, OK 73120
Senior Vice President Director	James P. Connaughton	500 North Broadway St. Louis, MO 63102	1111 Lay Road Clayton, MO 63124
Senior Vice President Director	Norman Frager	500 North Broadway St. Louis, MO 63102	14659 Mallard Lake Drive Chesterfield, MO 63017
Senior Vice President Director	Mart D. Knott	500 North Broadway St. Louis, MO 63102	168 Saylesville Chesterfield, MO 63017
Senior Vice President Director	Ernest M. McCollum	500 North Broadway St. Louis, MO 63102	6836 Kingsbury Blvd. University City, MO 63130
Senior Vice President Director	Thomas C. Sanders, Sr.	500 North Broadway St. Louis, MO 63102	151 Sterritt Run Waterloo, IL 62298
Senior Vice President Director	J. Joseph Schlafly, III	500 North Broadway St. Louis, MO 63102	40 Loren Woods St. Louis, MO 63124
Senior Vice President Director	Stephen I. Schneider	500 North Broadway St. Louis, MO 63102	6 Spoeede Ridge Lane St. Louis, MO 63141
Senior Vice President Director	James D. Sumption	500 North Broadway St. Louis, MO 63102	23 Sturgis Road Bronxville, NY 10708

First Vice President Director	Thomas B. Fox, Jr.	500 North Broadway St. Louis, MO 63102	500 North Central St. Louis, MO 63130
First Vice President Director	David T. Hosler	500 North Broadway St. Louis, MO 63102	50 Rye Lane St. Louis, MO 63132
First Vice President Director	Michael A. Murphy	500 North Broadway St. Louis, MO 63102	847 Rampart Drive St. Louis, MO 63122
First Vice President Secretary Director	Charles W. Schweizer	500 North Broadway St. Louis, MO 63102	22 York Drive Brenwood, MO 63144
Vice President Controller Director	Bernard N. Burkemper	500 North Broadway St. Louis, MO 63102	Rt. 1, Box 270 Foley, MO 63347

Filing Fee \$50.00

To be filed annually between
January 1st and March 1st

00185341
State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
100 NORTH MAIN STREET
PROVIDENCE, RHODE ISLAND 02903

Corporate ID..... 0024712 Annual Report for the year 1992

FIRST: The name of the corporation is Stifel, Nicolaus & Company, Incorporated

SECOND: It is incorporated under the laws of Missouri

THIRD: Character of business, briefly stated, is Securities broker-dealer

FOURTH: If foreign corporation, address of its principal office. 500 N. Broadway St. Louis, MO 63102

FIFTH: Business address in Rhode Island c/o CT Corporation System
123 Dyer Street Providence, RI 02903

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
Schedule attached	Director	
	Director	
	Director	
	President	
	Vice President	
	Secretary	
	Treasurer	

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
Schedule attached			

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
Schedule attached			

Rec'd & Filed FFR 2-4 1992

Dated February 17 19 92

Stifel, Nicolaus & Company, Incorporated
(Name of Corporation)

By George O. Belt

Title Vice President

(Report must be signed by an officer)

George H. Walker III SS 496-38-6617	Chairman of the Board President Chief Executive Officer Director	St. Louis, Missouri
Robert M. Cochran SS 447-44-9009	Executive Vice President Director	Oklahoma City, Oklahoma
Gregory F. Taylor SS 323-48-1003	Executive Vice President Director	St. Louis, Missouri
DeWayne R. Von Feldt SS 514-26-7191	Executive Vice President Director	Oklahoma City, Oklahoma
James P. Connaughton SS 489-30-1661	Senior Vice President Director	Clayton, Missouri
Lyle T. Dickes SS 311-44-5352	Senior Vice President Director	St. Louis, Missouri
Norman Frager SS 496-36-1218	Senior Vice President Director, Treasurer	St. Louis, Missouri
Mark D. Knott SS 339-42-8269	Senior Vice President Director	St. Louis, Missouri
Thomas C. Sanders, Sr. SS 489-40-7536	Senior Vice President Director	St. Louis, Missouri
J. Joseph Schlafly, III SS 495-50-0600	Senior Vice President Director	St. Louis, Missouri
James D. Sumption SS 198-30-8931	Senior Vice President Director	New York, New York
Charles W. Schweizer SS 078-38-1833	First Vice President Secretary Director	St. Louis, Missouri

ALL OFFICERS AND DIRECTORS MAY BE CONTACTED THROUGH:

Stifel, Nicolaus & Company, Incorporated
500 North Broadway
St. Louis, Missouri 63102

STIFEL NICOLAUS & CO., INCORPORATED
500 NORTH BROADWAY
ST. LOUIS, MISSOURI

FEIN 43-0538770

SCHEDULE OF CAPITAL STOCK

<u>CLASS</u>	<u>PAR VALUE</u>	<u>SHARES</u>	<u>TOTAL</u>
<u>AUTHORIZED</u>			
COMMON	\$ 1.00	30,000	\$30,000
CUMULATIVE PREFERRED SERIES A	\$100.00	598	59,800
5½ % CUMULATIVE PREFERRED (1958 SERIES)	\$100.00	1737	173,700
8½ % CUMULATIVE PREFERRED (1970 SERIES)	<u>\$100.00</u>	<u>1665</u>	<u>166,500</u>
TOTAL AUTHORIZED		<u>34,000</u>	<u>\$430,000</u>
<u>ISSUED AND OUTSTANDING</u>			
COMMON	\$ 1.00	<u>1,000</u>	<u>\$1,000</u>

Filing Fee \$50.00

To be filed annually between
January 1st and March 1st

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
100 NORTH MAIN STREET
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 0024712 *NC* Annual Report for the year 1991

FIRST: The name of the corporation is Stifel, Nicolaus & Company, Incorporated

SECOND: It is incorporated under the laws of Missouri

THIRD: Character of business, briefly stated, is Securities Broker/Dealer

FOURTH: If foreign corporation, address of its principal office 500 North Broadway
St. Louis, MO 63102

FIFTH: Business address in Rhode Island c/o C.T. Corporation System 123 Dyer Street
Providence, RI 02903

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
Schedule attached	Director	
	Director	
	Director	
	President	
	Vice President	
	Secretary	
	Treasurer	

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
Schedule attached			

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
Schedule attached			

PAID
FEB 19 1991
SECY OF STATE

Dated February 15 19 91 Stifel, Nicolaus & Company, Incorporated
(Name of Corporation)

By George O. Belt

Title Vice President

(Report must be signed by an officer)

George H. Walker III SS 496-38-6617	Chairman of the Board President Chief Executive Officer Director	St. Louis, Missouri
Robert M. Cochran SS 447-44-9009	Executive Vice President Director	Oklahoma City, Oklahoma
Gregory F. Taylor SS 323-48-1003	Executive Vice President Director	St. Louis, Missouri
DeWayne R. Von Feldt SS 514-26-7191	Executive Vice President Director	Oklahoma City, Oklahoma
James P. Connaughton SS 489-30-1661	Senior Vice President Director	Clayton, Missouri
Lyle T. Dickes SS 311-44-5352	Senior Vice President Director	St. Louis, Missouri
Norman Frager SS 496-36-1218	Senior Vice President Director, Treasurer	St. Louis, Missouri
Mark D. Knott SS 339-42-8269	Senior Vice President Director	St. Louis, Missouri
Thomas C. Sanders, Sr. SS 489-40-7536	Senior Vice President Director	St. Louis, Missouri
J. Joseph Schlafly, III SS 495-50-0600	Senior Vice President Director	St. Louis, Missouri
James D. Sumption SS 198-30-8931	Senior Vice President Director	New York, New York
Charles W. Schweizer SS 078-38-1833	First Vice President Secretary Director	St. Louis, Missouri

ALL OFFICERS AND DIRECTORS MAY BE CONTACTED THROUGH:

Stifel, Nicolaus & Company, Incorporated
500 North Broadway
St. Louis, Missouri 63102

Filing Fee \$15.00

January 1st and March 1st

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
100 NORTH MAIN STREET
PROVIDENCE, RHODE ISLAND 02903

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St. Louis, MO 63102

FIFTH: Business address in Rhode Island c/o C.T. Corporation System
123 Dyer Street Providence, RI 02903

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
Schedule attached	Director	
	Director	
	Director	
	President	
	Vice President	
	Secretary	
	Treasurer	

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
Schedule attached			

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
Schedule attached			

Dated February 14 19 90

Stifel, Nicolaus & Company, Incorporated
(Name of Corporation)

By [Signature]
Title [Signature]

(Re) must be signed by an officer)

PAID
FEB 16 1990
SEC'Y. OF STATE

George H. Walker III SS 496-38-6617	Chairman of the Board President Chief Executive Officer Director	St. Louis, Missouri
Robert M. Cochran SS 447-44-9009	Executive Vice President Director	Oklahoma City, Oklahoma
DeWayne R. Von Feldt SS 514-26-7191	Executive Vice President Director	Oklahoma City, Oklahoma
James P. Connaughton SS 489-30-1661	Senior Vice President Director	Clayton, Missouri
Lyle T. Dickes SS 311-44-5352	Senior Vice President Director	St. Louis, Missouri
Norman Frager SS 496-36-1218	Senior Vice President Director	St. Louis, Missouri
Mark D. Knott SS 339-42-8269	Senior Vice President Director	St. Louis, Missouri
Edward L. Morris SS 337-36-1763	Executive Vice President Director	St. Louis, Missouri
J. Joseph Schlafly, III SS 495-50-0600	Senior Vice President Director	St. Louis, Missouri
Gregory F. Taylor SS 323-48-1003	Senior Vice President Director	Chicago, Illinois
Thomas C. Sanders, Sr. SS 489-40-7536	First Vice President Director	St. Louis, Missouri
Charles W. Schweizer SS 078-38-1833	First Vice President Secretary Director	St. Louis, Missouri
James D. Sumption SS 198-30-8931	Senior Vice President Director	New York, New York

ALL OFFICERS AND DIRECTORS MAY BE CONTACTED THROUGH:

Stifel, Nicolaus & Company, Incorporated
500 North Broadway
St. Louis, Missouri 63102

PAID

FEB 10 1959
SECY. OF STATE

STIFEL NICOLAUS & CO., INCORPORATED
500 NORTH BROADWAY
ST. LOUIS, MISSOURI

FEIN 43-0538770

SCHEDULE OF CAPITAL STOCK

CLASS	<u>PAR VALUE</u>	<u>SHARES</u>	<u>TOTAL</u>
<u>AUTHORIZED</u>			
COMMON	\$ 1.00	30,000	\$30,000
CUMULATIVE PREFERRED SERIES A	\$100.00	598	59,800
5½ % CUMULATIVE PREFERRED (1958 SERIES)	\$100.00	1737	173,700
8½ % CUMULATIVE PREFERRED (1970 SERIES)	<u>\$100.00</u>	<u>1665</u>	<u>166,500</u>
TOTAL AUTHORIZED		<u>34,000</u>	<u>\$430,000</u>
<u>ISSUED AND OUTSTANDING</u>			
COMMON	\$ 1.00	<u>1,000</u>	<u>\$1,000</u>

PAID
FEB 15 1993
SEC'Y. OF STATE

Filing Fee \$15.00

To be filed annually between
January 1st and March 1st

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
100 NORTH MAIN STREET
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 0024712 Annual Report for the year 1989

FIRST: The name of the corporation is Stifel, Nicolaus & Company, Incorporated

SECOND: It is incorporated under the laws of Missouri

THIRD: Character of business, briefly stated, is Securities Broker-Dealer

FOURTH: If foreign corporation, address of its principal office C. T. Corporation System
123 Dyer Street Providence, RI 02903

FIFTH: Business address in Rhode Island N/A

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
------	--------	--

<u>Schedule attached</u>	<u>Director</u>	
	<u>Director</u>	
	<u>Director</u>	
	<u>President</u>	
	<u>Vice President</u>	
	<u>Secretary</u>	
	<u>Treasurer</u>	

SEVENTH: Number of Shares authorized:

Par Value
or statement that
shares are without
par value

No. of Shares	Class	Series
---------------	-------	--------

Schedule attached

EIGHTH: Number of Shares issued:

Par Value
or statement that
shares are without
par value

No. of Shares	Class	Series
---------------	-------	--------

Schedule attached

Dated February 15 19 89

Stifel, Nicolaus & Company, Incorporated
(Name of Corporation)

By George O. Belt

Title Vice President

(Report must be signed by an officer)

STIFEL NICOLAUS & CO., INCORPORATED
500 NORTH BROADWAY
ST. LOUIS, MISSOURI

FEIN 43-0538770

SCHEDULE OF CAPITAL STOCK

<u>CLASS</u>	<u>PAR VALUE</u>	<u>SHARES</u>	<u>TOTAL</u>
<u>AUTHORIZED</u>			
COMMON	\$ 1.00	30,000	\$30,000
CUMULATIVE PREFERRED SERIES A	\$100.00	598	59,800
5½ % CUMULATIVE PREFERRED (1958 SERIES)	\$100.00	1737	173,700
8½ % CUMULATIVE PREFERRED (1970 SERIES)	<u>\$100.00</u>	<u>1665</u>	<u>166,500</u>
TOTAL AUTHORIZED		<u>34,000</u>	<u>\$430,000</u>
<u>ISSUED AND OUTSTANDING</u>			
COMMON	\$ 1.00	<u>1,000</u>	<u>\$1,000</u>

George H. Walker III SS 496-38-6617	Chairman of the Board President Chief Executive Officer Director	St. Louis, Missouri
Raymond E. Rowland, Jr. SS 491-34-4168	Vice Chairman Director	St. Louis, Missouri
Robert M. Cochran SS 447-44-9009	Executive Vice President Director	Oklahoma City, Oklahoma
DeWayne R. Von Feldt SS 514-26-7191	Executive Vice President Director	Oklahoma City, Oklahoma
Gerald B. Brenzel SS 403-32-3115	Senior Vice President Director	Louisville, Kentucky
James P. Connaughton SS 489-30-1661	Senior Vice President Director	Clayton, Missouri
Lyle T. Dickes SS 311-44-5352	Senior Vice President Director	St. Louis, Missouri
Norman Frager SS 496-36-1218	Senior Vice President Director	St. Louis, Missouri
Mark D. Knott SS 339-42-8269	Senior Vice President Director	St. Louis, Missouri
Edward L. Morris SS 337-36-1763	Executive Vice President Director	St. Louis, Missouri
J. Joseph Schlafly, III SS 495-50-0600	Senior Vice President Director	St. Louis, Missouri
David Soshnik SS 506-56-4606	Senior Vice President Director	St. Louis, Missouri
Gregory F. Taylor SS 323-48-1003	Senior Vice President Director	Chicago, Illinois
Joseph C. Zingrich SS 486-22-8860	Senior Vice President Director	St. Louis, Missouri

George K. Hendrick, Jr.
SS 361-12-9852

First Vice President
Director

Chicago, Illinois

Thomas C. Sanders, Sr.
SS 489-40-7536

First Vice President
Director

St. Louis, Missouri

Charles W. Schweizer
SS 078-38-1833

First Vice President
Secretary
Director

St. Louis, Missouri

W. Jack Wichmann
SS 492-24-9109

First Vice President
Director

St. Louis, Missouri

ALL OFFICERS AND DIRECTORS MAY BE CONTACTED THROUGH:

Stifel, Nicolaus & Company, Incorporated
500 North Broadway
St. Louis, MO 63102

Filing Fee \$15.00

To be filed annually between January 1st and March 1st

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
270 WESTMINSTER MALL
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 24712 Annual Report for the year 1988

FIRST: The name of the corporation is Stifel, Nicolaus & Company, Incorp
rated

SECOND: It is incorporated under the laws of Missouri

THIRD: Character of business, briefly stated, is Securities - Broker/Dealer

FOURTH: If foreign corporation, address of its principal office C.T. Corporation System
123 Dyer St. Providence, RI 02903

FIFTH: Business address in Rhode Island N.A.

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
<u>Schedule Attached</u>	<u>Director</u>	
	<u>Director</u>	
	<u>Director</u>	
	<u>President</u>	
	<u>Vice President</u>	
	<u>Secretary</u>	
	<u>Treasurer</u>	

SEVENTH: Number of Shares authorized: Schedule Attached

No. of Shares	Class	Series	Par Value or statement that shares are without par value

PAID

MAR 14 1988

EIGHTH: Number of Shares issued: Schedule Attached

No. of Shares	Class	Series	Par Value or statement that shares are without par value

SECY OF STATE

Dated February 17 19 88

Stifel Nicolaus and Company Incorporated
(Name of Corporation)

By Stephen M Kennedy

Stephen M. Kennedy

Title Senior Vice President & Corporate Secretary

(Report must be signed by an officer)

STIFEL NICOLAUS & COMPANY, INCORPORATED

OFFICERS & DIRECTORS

NAME & SS#	TITLE	BUSINESS ADDRESS
GEORGE H. WALKER III SS 496-38-6617	CHAIRMAN OF THE BOARD PRESIDENT CHIEF EXECUTIVE OFFICER DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
DEWAYNE R. VONFELDT SS 514-26-7191	EXECUTIVE VICE PRESIDENT DIRECTOR	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
JOSEPH C. ZINGRICH SS 486-22-8860	SENIOR VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
FREDERICK B. BARTON SS 406-40-0396	SENIOR VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
GERALD B. BRENZEL SS 403-32-0115	SENIOR VICE PRESIDENT DIRECTOR	137 W. MUHAMMAD ALI BLVD LOUISVILLE, KENTUCKY 40202
EDWARD J. COSTIGAN, JR. SS 489-46-4934	SENIOR VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
ROBERT M. COCHRAN SS 447-44-9009	SENIOR VICE PRESIDENT DIRECTOR	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
LYLE T. DICKES SS 311-44-5352	SENIOR VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
MEREDITH C. JONES, JR. SS 491-34-5070	SENIOR VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
J. JOSEPH SCHLAFLY, III SS 495-50-0600	SENIOR VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
LAWRENCE J. TRAVERS SS 097-28-5374	SENIOR VICE PRESIDENT DIRECTOR	366 MADISON AVE NEW YORK, NEW YORK 10007
WILLIAM F. WHITE SS 323-22-1046	SENIOR VICE PRESIDENT DIRECTOR / SECRETARY	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
ALICIA M. ANDERSON SS 453-89-2010	FIRST VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
GEORGE K. HENDRICK, JR. SS 361-12-9852	FIRST VICE PRESIDENT DIRECTOR	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
STEPHEN M. KENNEDY SS 487-56-7953	FIRST VICE PRESIDENT DIRECTOR / SECRETARY	500 NORTH BROADWAY ST. LOUIS, MO 63102
W. JACK WICHMANN SS 492-24-9109	VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102

STIFEL NICOLAUS & CO., INCORPORATED
500 NORTH BROADWAY
ST. LOUIS, MISSOURI

FEIN 43-0538770

SCHEDULE OF CAPITAL STOCK

<u>CLASS</u>	<u>PAR VALUE</u>	<u>SHARES</u>	<u>TOTAL</u>
<u>AUTHORIZED</u>			
COMMON	\$ 1.00	30,000	\$30,000
CUMULATIVE PREFERRED SERIES A	\$100.00	598	59,800
5½ % CUMULATIVE PREFERRED (1958 SERIES)	\$100.00	1737	173,700
8½ % CUMULATIVE PREFERRED (1970 SERIES)	<u>\$100.00</u>	<u>1665</u>	<u>166,500</u>
TOTAL AUTHORIZED		<u>34,000</u>	<u>\$430,000</u>
<u>ISSUED AND OUTSTANDING</u>			
COMMON	\$ 1.00	<u>1,000</u>	<u>\$1,000</u>

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
270 WESTMINSTER MALL
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 24712 Annual Report for the year 1987

FIRST: The name of the corporation is Stifel, Nicolaus & Company, Incorporated

SECOND: It is incorporated under the laws of Missouri

THIRD: Character of business, briefly stated, is Securities Broker/Dealer

FOURTH: If foreign corporation, address of its principal office C.T. Corporation System
111 Westminister St. Providence RI 02903

FIFTH: Business address in Rhode Island N/A

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
Schedule Attached	Director	
	Director	
	Director	
	President	
	Vice President	
	Secretary	
	Treasurer	

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
Schedule Attached			

PAID

EIGHTH: Number of Shares issued: **FEB 26 1987**

No. of Shares	Class	Series	Par Value or statement that shares are without par value
	SECY. OF STATE		

JUN 8 1987

Dated FEB 20 19 87

STIFEL NICOLAUS and Company, INCORPORATED
(Name of Corporation)

By Stephen M Kennedy

STEPHEN M. KENNEDY

Title First Vice President & Corporate Secretary

(Report must be signed by an officer)

STIFEL NICOLAUS & CO., INCORPORATED
500 NORTH BROADWAY
ST. LOUIS, MISSOURI

FEIN 43-0538770

SCHEDULE OF CAPITAL STOCK

<u>CLASS</u>	<u>PAR VALUE</u>	<u>SHARES</u>	<u>TOTAL</u>
<u>AUTHORIZED</u>			
COMMON	\$ 1.00	30,000	\$30,000
CUMULATIVE PREFERRED SERIES A	\$100.00	598	59,800
5½ % CUMULATIVE PREFERRED (1958 SERIES)	\$100.00	1737	173,700
8½ % CUMULATIVE PREFERRED (1970 SERIES)	<u>\$100.00</u>	<u>1665</u>	<u>166,500</u>
TOTAL AUTHORIZED		<u>34,000</u>	<u>\$430,000</u>
<u>ISSUED AND OUTSTANDING</u>			
COMMON	\$ 1.00	<u>1,000</u>	<u>\$1,000</u>

STIFEL NICOLAUS & COMPANY, INCORPORATED

OFFICERS & DIRECTORS

NAME & SS#	TITLE	BUSINESS ADDRESS
GEORGE H. WALKER III SS 496-39-6617	CHAIRMAN OF THE BOARD PRESIDENT CHIEF EXECUTIVE OFFICER DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
DEWAYNE R. VONFELDT SS 514-26-7191	EXECUTIVE VICE PRESIDENT DIRECTOR	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
JOSEPH C. ZINGRICH SS 486-22-8860	SENIOR VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
FREDERICK B. BARTON SS 406-40-0396	SENIOR VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
GERALD R. BRENZEL SS 403-32-3115	SENIOR VICE PRESIDENT DIRECTOR	137 W. MUHAMMAD ALI BLVD LOUISVILLE, KENTUCKY 40202
EDWARD J. COSTIGAN, JR. SS 489-46-4934	SENIOR VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
ROBERT M. COCHRAN SS 447-44-9009	SENIOR VICE PRESIDENT DIRECTOR	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
LYLE T. DICKES SS 311-44-5352	SENIOR VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
MEREDITH C. JONES, JR. SS 491-34-5070	SENIOR VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
J. JOSEPH SCHLAFLY, III SS 495-50-0600	SENIOR VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
LAWRENCE J. TRAVERS SS 097-28-5374	SENIOR VICE PRESIDENT DIRECTOR	366 MADISON AVE NEW YORK, NEW YORK 10007
WILLIAM F. WHITE SS 323-22-1046	SENIOR VICE PRESIDENT DIRECTOR / SECRETARY	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
ALICIA M. ANDERSON SS 453-89-2010	FIRST VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102
GEORGE K. HENDRICK, JR. SS 361-12-9852	FIRST VICE PRESIDENT DIRECTOR	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
STEPHEN M. KENNEDY SS 487-56-3353	FIRST VICE PRESIDENT DIRECTOR / SECRETARY	500 NORTH BROADWAY ST. LOUIS, MO 63102
W. JACK WICHMANN SS 492-24-9109	VICE PRESIDENT DIRECTOR	500 NORTH BROADWAY ST. LOUIS, MO 63102

GEORGE O. PELT SS 493-48-3117	VICE PRESIDENT TREASURER	500 NORTH BROADWAY ST. LOUIS, MO 63102
JAMES P. CONNAUGHTON SS 489-30-1661	SENIOR VICE PRESIDENT	168 MERAMEC CLAYTON, MISSOURI 63105
RICHARD E. KAVANAGH SS 344-22-3483	SENIOR VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
RALPH B. LOUCKS SS 360-19-2763	SENIOR VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
F. DEWEY MUNDWILLER SS 487-42-0820	SENIOR VICE PRESIDENT	1053 CAVE SPRINGS ROAD ST. CHARLES, MISSOURI 63303
HOWARD W. RIFE SS 495-26-9499	SENIOR VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
ROBERT F. SHIELDS SS 339-18-4505	SENIOR VICE PRESIDENT	233 JOE ORR ROAD CHICAGO HEIGHTS, ILLINOIS
BERNARD CAREY SS 345-26-3943	FIRST VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
A. RAY CECRLE SS 509-34-0835	FIRST VICE PRESIDENT	4701 COLLEGE BLVD. LEAWOOD, KANSAS 66211
ELMER H. GARDNER, JR. SS 295-28-1355	FIRST VICE PRESIDENT	88 EAST BOARD ST. COLUMBUS, OHIO 43215
PATRICK M. GOY SS 354-38-4635	FIRST VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
RICKY E. JOHNSON SS 385-58-7040	FIRST VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
FREDERICK A. KNAPP, JR. SS 173-26-0269	FIRST VICE PRESIDENT	366 MADISON AVE NEW YORK, NEW YORK 10007
REXFORD E. RIORDAN SS 489-34-7216	FIRST VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
KINGSLEY O. WRIGHT, JR. SS 500-48-4820	FIRST VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
JOHN P. MCGOLDRICK SS 095-32-6178	SENIOR VICE PRESIDENT	366 MADISON AVE NEW YORK, NEW YORK 10007
HARVEY NOVACK SS 325-32-8346	SENIOR VICE PRESIDENT	168 MERAMEC CLAYTON, MISSOURI 63105
NELSON SHAW SS 150-20-4921	SENIOR VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
ODIS E. SHRAF, JR. SS 444-36-4401	SENIOR VICE PRESIDENT	111 SOUTH MAIN ST WICHITA, KANSAS 67202
A. FOSTER THALHEIMER SS 235-58-1607	SENIOR VICE PRESIDENT	366 MADISON AVE NEW YORK, NEW YORK 10007

EARL AMUNDSEN SS 036-09-9451	FIRST VICE PRESIDENT/SALES	137 W. MUHAMMAD ALI BLVD LOUISVILLE, KENTUCKY 40202
DUANE S. ANDERSON SS 328-26-0288	FIRST VICE PRESIDENT/SALES	1533 5TH AVE MOLINE, ILLINOIS 61265
JOHN M. BENEFIEL SS 447-44-6174	FIRST VICE PRESIDENT/SALES	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
JACK L. BROWN SS 512-22-3985	FIRST VICE PRESIDENT/SALES	111 SOUTH MAIN ST WICHITA, KANSAS 67202
W. JACK CAMPBELL SS 498-01-1540	FIRST VICE PRESIDENT/SALES	1924 SOUTH UTICA TULSA, OKLAHOMA 74104
KIT B. CARTER SS 406-64-4609	FIRST VICE PRESIDENT/SALES	137 W. MUHAMMAD ALI BLVD LOUISVILLE, KENTUCKY 40202
MASON H. FEESÉ SS 513-12-9822	FIRST VICE PRESIDENT/SALES	4701 COLLEGE BLVD LEAWOOD, KANSAS 66211
JOHN W. FRAZIER SS 167-09-4253	FIRST VICE PRESIDENT/SALES	137 W. MUHAMMAD ALI BLVD LOUISVILLE, KENTUCKY 40202
JAMES L. JOHNSON, JR. SS 491-38-2568	FIRST VICE PRESIDENT/SALES	500 NORTH BROADWAY ST. LOUIS, MO 63102
ROBERT M. JONES SS 442-42-7797	FIRST VICE PRESIDENT/SALES	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
E. ROBIN LANDRY SS 441-49-1440	FIRST VICE PRESIDENT/SALES	130 BROADWAY BLDG. SHAWNEE, OKLAHOMA 74801
RICHARD D. LEVEY SS 498-40-6985	FIRST VICE PRESIDENT/SALES	500 NORTH BROADWAY ST. LOUIS, MO 63102
ALEXANDER S. LÖEB SS 396-26-1748	FIRST VICE PRESIDENT/SALES	500 NORTH BROADWAY ST. LOUIS, MO 63102
LAWRENCE A. MANICA SS 380-42-0732	FIRST VICE PRESIDENT/SALES	4701 COLLEGE BLVD. LEAWOOD, KANSAS 66211
CLINTON K. MASON SS 001-20-8832	FIRST VICE PRESIDENT/SALES	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
YALE MILLER SS 487-42-2505	FIRST VICE PRESIDENT/SALES	500 NORTH BROADWAY ST. LOUIS, MO 63102
LESLIE PERLMUTTER SS 324-26-7232	FIRST VICE PRESIDENT/SALES	500 NORTH BROADWAY ST. LOUIS, MO 63102
SUSAN E. SHEPHERD SS 486-01-9403	FIRST VICE PRESIDENT/SALES	168 NORTH MERAMEC CLAYTON, MISSOURI 63105
CHARLES E. TRIMBLE SS 443-40-9677	FIRST VICE PRESIDENT/SALES	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
DWIGHT R. VONFELDT SS 510-52-9801	FIRST VICE PRESIDENT/SALES	1924 SOUTH UTICA TULSA, OKLAHOMA 74104

MATTHEW D. BAUDGIN SS 577-72-7605	VICE PRESIDENT	366 MADISON AVE NEW YORK, NEW YORK 10007
LESLIE J. BERARDINO SS 486-50-5867	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
ROBERT L. BIRDWELL SS 445-03-6831	VICE PRESIDENT	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
PATRICIA A. BRALOSKI SS 498-57-4993	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
JAMES T. BROPHY SS 320-22-4234	VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
MICHAL BRUNELL SS 320-36-7986	VICE PRESIDENT ASSISTANT SECRETARY	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
JEFFREY H. BUNZEL SS 533-58-2599	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
PATRICK J. CAVANAUGH SS 322-30-1064	VICE PRESIDENT	233 JOE ORR ROAD CHICAGO HEIGHTS, ILLINOIS 6041
MITCHELL F. CRUSTO SS 437-90-3054	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
F. LEON ENGSTRAND SS 515-30-2507	VICE PRESIDENT	111 SOUTH MAIN STREET WICHITA, KANSAS 67202
MICHELE S. FIGUEROA SS 121-36-8008	VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
JOHN D. FINCH SS 497-50-3251	VICE PRESIDENT	222 MADISON JEFFERSON CITY, MISSOURI 6510
ROBERT E. FLYNN SS 500-30-9632	VICE PRESIDENT	168 NORTH MERAMEC CLAYTON, MISSOURI 63105
JACK B. FRAZER SS 432-30-1654	VICE PRESIDENT	5100 FOLPAR AVE MEMPHIS, TENNESSEE 38137
LOUIS A. GORDON SS 060-36-0219	VICE PRESIDENT	366 MADISON AVE NEW YORK, NEW YORK 10007
DAVID K. GUIER SS 568-70-9045	VICE PRESIDENT	1924 SOUTH UTICA TULSA, OKLAHOMA 74104
MARGARET A. HAAS SS 345-34-0782	VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
PATRICIA K. HAFNER SS 494-70-0072	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
WILLIAM L. HELLON SS 331-34-3640	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
WILLIAM C. HERBERT, II SS 490-48-6057	VICE PRESIDENT	168 NORTH MERAMEC CLAYTON, MISSOURI 63105

ALLEN R. HICKERSON, JR. SS 523-36-7708	VICE PRESIDENT	521 17TH STREET DENVER, COLORADO 80293
OLHA HOLYDA SS 398-62-8300	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
VINCENT J. IAVARONI SS 092-34-0701	VICE PRESIDENT	366 MADISON AVE NEW YORK, NEW YORK 10007
WARNER A. ISAACS SS 487-36-8540	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
CHARLES E. JONES SS 494-52-7615	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
ELLIOTT KATZ SS 263-68-6687	VICE PRESIDENT	811 EAST WISCONSIN AVE MILWAUKEE, WISCONSIN 53202
PAUL L. KIRCHOFF SS 492-24-3986	VICE PRESIDENT ASSISTANT SECRETARY	500 NORTH BROADWAY ST. LOUIS, MO 63102
MARK D. KNOTT SS 339-42-8269	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
LEE A. KORHUMEL SS 348-34-7130	VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
RICKY E. MAPLES SS 413-11-8387	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
JACK H. MARRION II SS 478-70-9297	VICE PRESIDENT	1053 CAVE SPRINGS ROAD ST. CHARLES, MISSOURI 63303
MARK T. MILLER SS 495-60-5086	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
LAWRENCE M. MULLEN, JR. SS 492-16-0958	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
DORRANCE J. NOONAN SS 392-18-7308	VICE PRESIDENT	811 EAST WISCONSIN AVE MILWAUKEE, WISCONSIN 53202
JERRY P. OAKLEY SS 448-24-2348	VICE PRESIDENT	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
JAMES J. O'BRIEN SS 075-42-4405	VICE PRESIDENT	366 MADISON AVE NEW YORK, NEW YORK 10007
WALTER B. PETERSON SS 341-24-7701	VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
DR. JOHN K. PIERCEY SS 442-40-6327	VICE PRESIDENT	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
STEVEN F. RANDLE SS 509-52-9364	VICE PRESIDENT	111 SOUTH MAIN STREET WICHITA, KANSAS 67202
VIRGIL R. REESE SS 447-12-9142	VICE PRESIDENT	1924 SOUTH UTICA TULSA, OKLAHOMA 74104

JAMES W. RIORDAN SS 498-20-6397	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
CHARLES A. SCHUMACHER SS 309-48-3836	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
LAWRENCE E. SOMRATY SS 332-40-0302	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
DAVID SOSHNIK SS 506-56-4606	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
CARL F. STEINER SS 509-30-0522	VICE PRESIDENT	111 SOUTH MAIN STREET WICHITA, KANSAS 67202
GREGORY F. TAYLOR SS 323-48-1003	VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
ROBERT F. URGO SS 052-28-6475	VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
JOHN B. WHEELER SS 445-10-6906	VICE PRESIDENT	1924 SOUTH UTICA TULSA, OKLAHOMA 74104
ALFRED L. WHITMAN SS 412-42-7727	VICE PRESIDENT	5100 POPLAR AVE MEMPHIS, TENNESSEE 38137
GERRIN S. WIGHTMAN III SS 493-44-7189	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
JOHN A. WILLIAMS SS 344-34-0889	VICE PRESIDENT ASSISTANT TREASURER	500 NORTH BROADWAY ST. LOUIS, MO 63102
R. KEITH WILSON SS 316-32-2337	VICE PRESIDENT	137 WEST MUHAMMAD ALI BLVD LOUISVILLE, KENTUCKY 40202
ROBERT A. WOOD SS 491-38-8337	VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
ROBERT L. ANDORFER SS 285-16-0102	VICE PRESIDENT/SALES	8 WEST VINE STREET MOUNT VERNON, OHIO 43050
VERNON R. ANDREWS SS 060-14-2044	VICE PRESIDENT/SALES	366 MADISON AVE NEW YORK, NEW YORK 10007
BARTLEY E. ARRINGTON SS 354-10-2807	VICE PRESIDENT/SALES	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
JAMES D. BARNES SS 445-52-8103	VICE PRESIDENT/SALES	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
THURMAN M. BLAKE SS 451-62-1237	VICE PRESIDENT/SALES	6305 WATERFORD BLVD OKLAHOMA CITY, OK 73118
BETTY L. BRITTAIN SS 492-30-9108	VICE PRESIDENT/SALES	168 NORTH MERAMEC CLAYTON, MISSOURI 63105
ALEXANDER C. BROWNE SS 316-42-0932	VICE PRESIDENT/SALES	137 WEST MUHAMMAD ALI BLVD LOUISVILLE, KENTUCKY 40202

ROBERT L. CHENOWETH SS 444-30-2525	VICE PRESIDENT/SALES	100 AMERICAN STANDARD LIFE ENID, OKLAHOMA 73701
LAWRENCE L. CHAPMAN, JR. SS 447-52-4598	VICE PRESIDENT/SALES	2017 SOUTH ELM PLACE BROKEN ARROW, OKLAHOMA 74012
HUGH M. COHEN SS 407-28-2345	VICE PRESIDENT/SALES	137 WEST MUHAMMAD ALI BLVD LOUISVILLE, KENTUCKY 40202
JAMES A. DODGE SS 356-03-7776	VICE PRESIDENT/SALES	168 NORTH MERAMEC CLAYTON, MISSOURI 63105
LARRY L. EDZARDS SS 447-56-0856	VICE PRESIDENT/SALES	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
MALCOLM B. EPSTEIN, SR. SS 490-09-6808	VICE PRESIDENT/SALES	222 MADISON AVE JEFFERSON CITY, MISSOURI 6510
RICHARD P. ERICKSON SS 494-22-7060	VICE PRESIDENT/SALES	1924 SOUTH UTICA TULSA, OKLAHOMA 74104
DANIEL J. FOLEY SS 355-30-2177	VICE PRESIDENT/SALES	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
ROBERT F. HALLOWELL SS 155-28-6843	VICE PRESIDENT/SALES	366 MADISON AVE NEW YORK, NEW YORK 10007
CALVIN G. HEISLER SS 522-28-7023	VICE PRESIDENT/SALES	621 17TH STREET DENVER, COLORADO 80293
IRVING M. HERITAGE SS 191-14-6336	VICE PRESIDENT/SALES	168 NORTH MERAMEC CLAYTON, MISSOURI 63105
RONALD L. HORNBECK SS 444-42-2039	VICE PRESIDENT/SALES	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
STEVEN J. JEFFERIS SS 281-62-5368	VICE PRESIDENT/SALES	88 EAST BROAD STREET COLUMBUS, OHIO 43215
WALTER H. JOHNSON SS 410-76-8138	VICE PRESIDENT/SALES	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
WILLIAM H. KIRBY SS 002-22-7656	VICE PRESIDENT/SALES	366 MADISON AVE NEW YORK, NEW YORK 10007
LEONARD V. LOCKHART SS 317-14-9535	VICE PRESIDENT/SALES	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
WILLIAM C. MCCULLOCH, JR SS 329-22-1094	VICE PRESIDENT/SALES	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
ROBERT L. MEYER SS 500-32-3917	VICE PRESIDENT/SALES	168 NORTH MERAMEC CLAYTON, MISSOURI 63105
ROBERT F. MILLER SS 486-36-6567	VICE PRESIDENT/SALES	4701 COLLEGE BLVD. LEAWOOD, KANSAS 66211
JOSEPH H. MOUNT SS 496-48-6946	VICE PRESIDENT/SALES	500 NORTH BROADWAY ST. LOUIS, MO 63102

SAMUEL C. MURKOLLO SS 444-44-8908	VICE PRESIDENT/SALES	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
J. MICHAEL NAUMAN SS 489-48-4136	VICE PRESIDENT/SALES	4701 COLLEGE BLVD. LEAWOOD, KANSAS 66211
RICHARD J. NAUMER SS 346-40-3491	VICE PRESIDENT/SALES	168 NORTH MERAMEC CLAYTON, MISSOURI 63105
ROBERT M. PARKER SS 127-16-7022	VICE PRESIDENT/SALES	366 MADISON AVE NEW YORK, NEW YORK 10007
J. DOUGLAS REID SS 356-34-1314	VICE PRESIDENT/SALES	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
HOWARD D. RIFE SS 490-58-8065	VICE PRESIDENT/SALES	500 NORTH BROADWAY ST. LOUIS, MO 63102
MICHAEL W. SIGMON SS 445-40-6931	VICE PRESIDENT/SALES	224 WEST GRAY NORMAN, OKLAHOMA 73069
RICK J. SMITH SS 337-48-1282	VICE PRESIDENT/SALES	2500 MIDPORT ROAD PORT. ST. LUCIE, FLORIDIA
BARRY J. SOBRAL SS 413-66-7072	VICE PRESIDENT/SALES	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
JOHN H. SPIERS SS 400-03-0562	VICE PRESIDENT/SALES	137 WEST MUHAMMAD ALI BLVD LOUISVILLE, KENTUCKY 40202
JAMES B. STARR SS 579-26-3114	VICE PRESIDENT/SALES	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
EVERETT E. STEELE SS 056-18-8651	VICE PRESIDENT/SALES	621 17TH STREET DENVER, COLORADO 80293
ROBERT J. STEYNS SS 500-34-8645	VICE PRESIDENT/SALES	168 NORTH MERAMEC CLAYTON, MISSOURI 63105
MARGARET J. STICKNEY SS 334-20-7435	VICE PRESIDENT/SALES	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
MICHAEL J. TOOMEY SS 273-46-1891	VICE PRESIDENT/SALES	88 EAST BROAD STREET COLUMBUS, OHIO 43215
GARY A. TILLMAN SS 445-54-5489	VICE PRESIDENT/SALES	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
JOHN B. TRENT SS 409-18-1539	VICE PRESIDENT/SALES	168 NORTH MERAMEC CLAYTON, MISSOURI 63105
CHARLES S. TURCI SS 442-40-6562	VICE PRESIDENT/SALES	100 W. MAIN STREET OKLAHOMA CITY, OK 73102
GERALD E. TYLER SS 310-28-4279	VICE PRESIDENT/SALES	137 WEST MUHAMMAD ALI BLVD LOUISVILLE, KENTUCKY 40202
HUGH M. WILLIAMS, JR. SS 411-46-5774	VICE PRESIDENT/SALES	115 NORTH EIGHTH STREET MAYFIELD, KENTUCKY 42066

P. SARRY WISE SS 407-56-5567	VICE PRESIDENT/SALES	137 WEST MUHAMMAD ALI BLVD LOUISVILLE, KENTUCKY 40202
JOHN F. WOOLARD SS 351-32-1275	VICE PRESIDENT/SALES	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
ROBERT C. WOOLARD SS 334-30-5658	VICE PRESIDENT/SALES	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
LILLIAN R. BARONI SS 277-22-6316	ASSISTANT VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
KEITH E. BELLCHAMBER SS 478-72-9707	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
KENNETH R. BLUMBERG SS 355-46-4114	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
LELAND BOUGHER SS 496-28-9316	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
TWYLA D. CALDWELL SS 495-36-2770	ASSISTANT VICE PRESIDENT	4701 COLLEGE BLVD. LEAWOOD, KANSAS 66211
VICKI A. CRONIN SS 498-66-0823	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
PAMELA K. DAUPHIN SS 332-49-8249	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
KATHLEEN S. DORAN SS 500-42-1581	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
JAMES M. FERGUSON SS 499-34-5201	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
MAUREEN H. FISTER SS 496-60-8935	ASSISTANT VICE PRESIDENT	168 NORTH MERAMEC CLAYTON, MISSOURI 63105
SIGMUND E. FREUND SS 499-03-2185	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
MELVIN H. GAUSS SS 487-24-5384	ASSISTANT VICE PRESIDENT	168 NORTH MERAMEC CLAYTON, MISSOURI 63105
MELONI M. HALLOCK SS 351-40-4754	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
DOROTHY C. HALLOWELL SS 102-44-1155	ASSISTANT VICE PRESIDENT	366 MADISON AVE NEW YORK, NEW YORK 10007
DAVID M. HOGAN SS 489-64-1119	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
HANNELDRE C. JACKSON SS 428-80-1124	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
MICHAELA D. JEFFREYS SS 442-44-6470	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102

DANN L. HECK SS 332-48-9201	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
MARCIA J. MELLANS SS 343-34-3075	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
MARY JO LAUGHLIN SS 293-44-6656	ASSISTANT VICE PRESIDENT	1924 SOUTH UTICA TULSA, OKLAHOMA 74104
NANCY J. MALANEY SS 497-70-4058	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
KAREN T. MATTHEWS SS 407-86-1674	ASSISTANT VICE PRESIDENT	137 WEST MUHAMMAD ALI BLVD LOUISVILLE, KENTUCKY 40202
CYNTHIA A. MEINERS SS 497-76-9476	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
TIMOTHY G. MILLER SS 344-58-7869	ASSISTANT VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
THOMAS E. OWEN SS 344-48-8477	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
JAMES J. PAPER SS 368-62-9088	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
DOROTHY K. PARROTT SS 403-40-3115	ASSISTANT VICE PRESIDENT	137 WEST MUHAMMAD ALI BLVD LOUISVILLE, KENTUCKY 40202
TRACIE L. RAY SS 337-54-4628	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
JACK N. ROSS SS 494-22-7921	ASSISTANT VICE PRESIDENT	168 NORTH MERAMEC CLAYTON, MISSOURI 63105
RONNI M. RUBIN SS 097-38-3496	ASSISTANT VICE PRESIDENT	366 MADISON AVE NEW YORK, NEW YORK 10007
PATRICIA J. RUTLEDGE SS 336-28-1654	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
GORDON SCHERCK, JR. SS 497-09-2614	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
DONALD J. SCHULTE SS 350-42-5173	ASSISTANT VICE PRESIDENT	135 SOUTH LASALLE CHICAGO, ILLINOIS 60603
JAYNE M. SIEDLECKI SS 272-56-2901	ASSISTANT VICE PRESIDENT	88 EAST BROAD STREET COLUMBUS, OHIO 43215
JOHN H. SIEGEL SS 357-73-9025	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
MICHAEL F. SEYMOUR SS 499-55-6696	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102
ROBERT J. SUELLENTRUP SS 495-62-9251	ASSISTANT VICE PRESIDENT	500 NORTH BROADWAY ST. LOUIS, MO 63102

DOLORES M. TIEFENBRUCH
SS 490-32-0087

ASSISTANT VICE PRESIDENT

500 NORTH BROADWAY
ST. LOUIS, MO 63102

LINDA M. ZIMMERMAN
SS 194-36-6145

ASSISTANT VICE PRESIDENT

135 SOUTH LASALLE
CHICAGO, ILLINOIS 60603

Filing Fee \$15.00

To be filed annually between
January 1st and March 1st

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
270 WESTMINSTER MALL
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 24712 Annual Report for the year 1986

FIRST: The name of the corporation is Stifel, Nicolaus & Company, Incorporated

SECOND: It is incorporated under the laws of Missouri

THIRD: Character of business, briefly stated, is Securities - Broker/Dealer

FOURTH: If foreign corporation, address of its principal office C.T. Corporation System
111 Westminister, St. Providence, RI 02903

FIFTH: Business address in Rhode Island N/A

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
Schedule Attached	Director	
	Director	
	Director	
	President	
	Vice President	
	Secretary	
	Treasurer	

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
Schedule Attached			

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
Schedule Attached			

MR
APR 26 1986 PAID
APR 17 1986
SECY. OF STATE

Dated March 24, 1986

Stifel Nicolaus and Company, Incorporated
(Name of Corporation)

By *[Signature]* Joe C. Zingrich
Title Sr. Vice President & Secretary

(Report must be signed by an officer)

STIFEL, NICOLAUS & COMPANY, INCORPORATED

OFFICERS & DIRECTORS

February 7, 1986

George H. Walker III SS 496-38-6617	Chairman of the Board President Chief Executive Officer Director	St. Louis, Missouri
DeWayne R. VonFeldt SS 514-26-7191	Executive Vice President Director	Oklahoma City, Oklahoma
Frederick B. Barton SS 406-40-0396	Senior Vice President Director	St. Louis, Missouri
Gerald B. Brenzel SS 403-32-3115	Senior Vice President Director	Louisville, Kentucky
Edward J. Costigan, Jr. SS 489-46-4934	Senior Vice President Director	St. Louis, Missouri
Robert M. Cochran SS 447-44-9009	Senior Vice President Director	Oklahoma City, Oklahoma
Lyle T. Dickes SS 311-44-5352	Senior Vice President Director	St. Louis, Missouri
Meredith C. Jones, Jr. SS 491-34-5070	Senior Vice President Director	St. Louis, Missouri
J. Joseph Schlafly, III SS 495-50-0600	Senior Vice President Director	St. Louis, Missouri
Lawrence J. Travers SS 097-28-5374	Senior Vice President Director	New York, New York
William F. White SS 323-22-1046	Senior Vice President Director	Chicago, Illinois
Joseph C. Zingrich SS 486-22-8860	Senior Vice President Secretary Director	St. Louis, Missouri
Alicia M. Anderson SS 453-89-2010	First Vice President Director	St. Louis, Missouri
George K. Hendrick, Jr. SS 361-12-9852	First Vice President Director	Chicago, Illinois
Stephen M. Kennedy SS 487-56-7953	First Vice President Director	St. Louis, Missouri
W. Jack Wichmann SS 492-24-9109	Vice President Director	St. Louis, Missouri

James P. Connaughton SS 489-30-1661	Senior Vice President	Clayton, Missouri
Richard E. Kavanagh SS 344-22-3483	Senior Vice President	Chicago, Illinois
Ralph B. Loucks SS 360-18-2763	Senior Vice President	Chicago, Illinois
F. Dewey Mundwiller SS 487-42-0820	Senior Vice President	St. Charles, Missouri
Howard W. Rife SS 495-26-9499	Senior Vice President	St. Louis, Missouri
Robert F. Shields SS 339-18-4505	Senior Vice President	Chicago Heights, Illinois

John P. McGoldrick SS 095-32-6178	Senior Vice President/Sales	New York, New York
Harvey Novack SS 325-32-8346	Senior Vice President/Sales	Clayton, Missouri
Nelson Shaw SS 150-20-4921	Senior Vice President/Sales	Chicago, Illinois
Odis E. Shoaf, Jr. SS 444-36-4401	Senior Vice President/Sales	Wichita, Kansas
A. Foster Thalheimer SS 235-58-1607	Senior Vice President/Sales	New York, New York

Bernard Carey SS 345-26-3943	First Vice President	Chicago, Illinois
A. Ray Cecrle SS 509-34-0835	First Vice President	Leawood, Kansas
Elmer H. Gardner, Jr. SS 295-28-1355	First Vice President	Columbus, Ohio
Patrick M. Goy SS 354-38-4635	First Vice President	Chicago, Illinois
Ricky E. Johnson SS 385-58-7040	First Vice President	St. Louis, Missouri
Frederick A. Knapp, Jr. SS 173-26-0269	First Vice President	New York, New York
David C. Richmann SS 326-42-8033	First Vice President	St. Louis, Missouri
Rexford E. Riordan SS 489-34-7216	First Vice President	St. Louis, Missouri
James W. Shaffer SS 486-50-4526	First Vice President	St. Louis, Missouri
Kingsley O. Wright, Jr. SS 500-48-4820	First Vice President	St. Louis, Missouri

Earl Amundsen SS 036-09-9451	First Vice President/Sales	Louisville, Kentucky
Duane S. Anderson SS 328-26-0288	First Vice President/Sales	Moline, Illinois
John M. Benefiel SS 447-44-6174	First Vice President/Sales	Oklahoma City, Oklahoma
Jack L. Brown SS 512-22-3985	First Vice President/Sales	Wichita, Kansas
W. Jack Campbell SS 498-01-1540	First Vice President/Sales	Tulsa, Oklahoma
Kit B. Carter SS 406-64-4609	First Vice President/Sales	Louisville, Kentucky
Mason H. Feese SS 513-12-9822	First Vice President/Sales	Leawood, Kansas
John W. Frazier SS 167-09-4253	First Vice President/Sales	Louisville, Kentucky
James L. Johnson, Jr. SS 491-38-2568	First Vice President/Sales	St. Louis, Missouri
Robert M. Jones SS 442-42-7797	First Vice President/Sales	Oklahoma City, Oklahoma
E. Robin Landry SS 441-46-1440	First Vice President/Sales	Shawnee, Oklahoma
Richard D. Levey SS 498-40-6985	First Vice President/Sales	St. Louis, Missouri
Alexander S. Loeb SS 396-26-1748	First Vice President/Sales	St. Louis, Missouri
Lawrence A. Manica SS 380-42-0732	First Vice President/Sales	Leawood, Kansas
Clinton K. Mason SS 001-20-8832	First Vice President/Sales	Oklahoma City, Oklahoma
Yale Miller SS 487-42-2505	First Vice President/Sales	St. Louis, Missouri
Leslie Perlmutter SS 324-26-7232	First Vice President/Sales	St. Louis, Missouri
Susan E. Shepherd SS 488-01-9403	First Vice President/Sales	Clayton, Missouri

Charles E. Trimble
SS 443-40-9677

First Vice President/Sales

Oklahoma City, Oklahoma

Dwight R. VonFeldt
SS 510-52-9801

First Vice President/Sales

Tulsa, Oklahoma

Bernard L. Woody
SS 521-24-8172

First Vice President/Sales

Denver, Colorado

Matthew D. Baudoin SS 577-72-7605	Vice President	New York, New York
Leslie J. Berardino SS 486-50-8867	Vice President	St. Louis, Missouri
Robert L. Birdwell SS 445-03-6831	Vice President	Oklahoma City, Oklahoma
Patricia A. Bralowski SS 498-57-4993	Vice President	St. Louis, Missouri
James T. Brophy SS 320-22-4234	Vice President	Chicago, Illinois
Michal Brunell SS 320-36-7986	Vice President Assistant Secretary	Chicago, Illinois
Jeffrey H. Bunzel SS 533-58-2599	Vice President	St. Louis, Missouri
Patrick J. Cavanaugh SS 322-30-1064	Vice President	Chicago Heights, Illinois
Mitchell F. Crusto SS 437-90-3054	Vice President	St. Louis, Missouri
F. Leon Engstrand SS 515-30-2507	Vice President	Wichita, Kansas
Michele S. Figueroa SS 121-36-8008	Vice President	Chicago, Illinois
John D. Finch SS 497-50-3251	Vice President	Jefferson City, Missouri
Robert E. Flynn SS 500-30-9632	Vice President	Clayton, Missouri
Jack B. Frazer SS 432-30-1654	Vice President	Memphis, Tennessee
Louis A. Gordon SS 060-36-0219	Vice President	New York, New York
F. Allen Green SS 408-70-1555	Vice President	Memphis, Tennessee
David K. Guier SS 568-70-9045	Vice President	Tulsa, Oklahoma
Margaret A. Haas SS 345-34-0782	Vice President	Chicago, Illinois

Patricia K. Haffner SS 494-70-0072	Vice President	St. Louis, Missouri
William L. Hellon SS 361-34-3640	Vice President	St. Louis, Missouri
William C. Herbert, II SS 490-48-6057	Vice President	Clayton, Missouri
Allen R. Hickerson, Jr. SS 523-36-7708	Vice President	Denver, Colorado
Olha Holoyda SS 398-62-8300	Vice President	St. Louis, Missouri
Vincent J. Iavaroni SS 092-34-0701	Vice President	New York, New York
Warner A. Isaacs SS 487-36-8540	Vice President	St. Louis, Missouri
Charles E. Jones SS 494-52-7615	Vice President	St. Louis, Missouri
Elliott Katz SS 263-68-6687	Vice President	Milwaukee, Wisconsin
Paul L. Kirchoff SS 492-24-3986	Vice President Assistant Secretary	St. Louis, Missouri
Mark D. Knott SS 339-42-8269	Vice President	St. Louis, Missouri
Lee A. Korhumel SS 348-34-7130	Vice President	Chicago, Illinois
Ricky E. Maples SS 413-11-8387	Vice President	St. Louis, Missouri
Jack H. Marrion II SS 478-70-9297	Vice President	St. Charles, Missouri
Mark T. Miller SS 495-60-5086	Vice President	St. Louis, Missouri
Lawrence M. Mullen, Jr. SS 492-16-0958	Vice President	St. Louis, Missouri
Dorrance J. Noonan SS 392-18-7308	Vice President	Milwaukee, Wisconsin
Jerry P. Oakley SS 448-24-2348	Vice President	Oklahoma City, Oklahoma

Barry P. O'Brien SS 329-28-5207	Vice President	Chicago, Illinois
James J. O'Brien SS 075-42-4405	Vice President	New York, New York
George O. Pelt SS 493-48-3117	Vice President Treasurer	St. Louis, Missouri
Walter B. Peterson SS 341-24-7701	Vice President	Chicago, Illinois
Dr. John K. Piercey SS 442-40-6327	Vice President	Oklahoma City, Oklahoma
Steven F. Randle SS 509-52-9364	Vice President	Wichita, Kansas
Virgil R. Reese SS 447-12-9142	Vice President	Tulsa, Oklahoma
James W. Riordan SS 498-20-6397	Vice President	St. Louis, Missouri
Charles A. Schumacher SS 309-48-3836	Vice President	St. Louis, Missouri
Lawrence E. Somraty SS 332-40-0302	Vice President	St. Louis, Missouri
David Soshnik SS 506-56-4606	Vice President	St. Louis, Missouri
Carl F. Steiner SS 509-30-0522	Vice President	Wichita, Kansas
Richard L. Stewart SS 110-16-1959	Vice President	San Antonio, Texas
Gregory F. Taylor SS 323-48-1003	Vice President	Chicago, Illinois
Robert F. Urgo SS 052-28-6475	Vice President	Chicago, Illinois
John B. Wheeler SS 445-10-6906	Vice President	Tulsa, Oklahoma
Alfred L. Whitman SS 412-42-7727	Vice President	Memphis, Tennessee
Orrin S. Wightman III SS 493-44-7189	Vice President	St. Louis, Missouri

John A. Williams
SS 344-34-0889

Vice President
Assistant Treasurer

St. Louis, Missouri

R. Keith Wilson
SS 316-32-2337

Vice President

Louisville, Kentucky

Robert A. Wood
SS 491-38-8337

Vice President

St. Louis, Missouri

Donald H. Zurliene, Jr.
SS 352-50-4484

Vice President

St. Louis, Missouri

Robert L. Andorfer SS 285-16-0102	Vice President/Sales	Mount Vernon, Ohio
Vernon R. Andrews SS 060-14-2044	Vice President/Sales	New York, New York
Bartley E. Arrington SS 354-10-2807	Vice President/Sales	Chicago, Illinois
James D. Barnes SS 445-52-8103	Vice President/Sales	Oklahoma City, Oklahoma
Thurman M. Blake SS 451-62-1237	Vice President/Sales	Bethany, Oklahoma
Betty L. Brittain SS 492-30-9108	Vice President/Sales	Clayton, Missouri
Alexander C. Browne SS 316-42-0932	Vice President/Sales	Louisville, Kentucky
Robert L. Chenoweth SS 444-30-2528	Vice President/Sales	Enid, Oklahoma
Lawrence L. Chapman, Jr. SS 447-32-4598	Vice President/Sales	Broken Arrow, Oklahoma
Hugh M. Cohen SS 407-28-2345	Vice President/Sales	Louisville, Kentucky
James A. Dodge SS 356-03-7776	Vice President/Sales	Clayton, Missouri
Larry L. Edzards SS 447-56-0856	Vice President/Sales	Oklahoma City, Oklahoma
Malcolm B. Epstein, Sr. SS 490-09-6808	Vice President/Sales	Jefferson City, Missouri
Richard P. Erickson SS 494-22-7060	Vice President/Sales	Tulsa, Oklahoma
Daniel J. Foley SS 355-30-2177	Vice President/Sales	Chicago, Illinois
Frank L. Gailer, Jr. SS 062-32-0248	Vice President/Sales	San Antonio, Texas
Robert F. Hallowell SS 155-28-6843	Vice President/Sales	New York, New York
Calvin G. Heisler SS 522-28-7023	Vice President/Sales	Denver, Colorado
Irving M. Heritage SS 191-14-6336	Vice President/Sales	Clayton, Missouri

Ronald L. Hornbeek SS 444-42-2038	Vice President/Sales	Oklahoma City, Oklahoma
Steven J. Jefferis SS 281-62-5368	Vice President/Sales	Columbus, Ohio
Walter H. Johnson SS 410-76-8138	Vice President/Sales	Oklahoma City, Oklahoma
William H. Kirby SS 002-22-7656	Vice President/Sales	New York, New York
Leonard V. Lockhart SS 317-14-9535	Vice President/Sales	Chicago, Illinois
William C. McCulloch, Jr. SS 329-22-1094	Vice President/Sales	Chicago, Illinois
Robert L. Meyer SS 500-32-3917	Vice President/Sales	Clayton, Missouri
Robert P. Miller SS 486-26-6567	Vice President/Sales	Leawood, Kansas
Joseph M. Mount SS 496-48-6946	Vice President/Sales	St. Louis, Missouri
Samuel C. Munhollon SS 444-44-8908	Vice President/Sales	Oklahoma City, Oklahoma
J. Michael Nauman SS 486-48-4136	Vice President/Sales	Leawood, Kansas
Richard J. Naumer SS 346-40-3491	Vice President/Sales	Clayton, Missouri
Robert M. Parker SS 127-16-7022	Vice President/Sales	New York, New York
J. Douglas Reid SS 356-34-1314	Vice President/Sales	Chicago, Illinois
Howard D. Rife SS 490-58-8065	Vice President/Sales	St. Louis, Missouri
Michael W. Sigmon SS 445-40-6931	Vice President/Sales	Norman, Oklahoma
Rick J. Smith SS 337-48-1282	Vice President/ Sales	Chicago Heights, Illinois
Barry J. Sobral SS 413-66-7072	Vice President/Sales	Oklahoma City, Oklahoma

John H. Spiers SS 400-03-0562	Vice President/Sales	Louisville, Kentucky
James B. Starr SS 579-26-3114	Vice President/Sales	Oklahoma City, Oklahoma
Everett E. Steele SS 056-18-8651	Vice President/Sales	Denver, Colorado
Robert J. Steyns SS 500-34-8645	Vice President/Sales	Clayton, Missouri
Margaret J. Stickney SS 334-20-7435	Vice President/Sales	Chicago, Illinois
Michael J. Toomey 273-46-1891	Vice President/Sales	Columbus, Ohio
Gary A. Tillman SS 445-54-5489	Vice President/Sales	Oklahoma City, Oklahoma
John B. Trent SS 409-18-1539	Vice President/Sales	Clayton, Missouri
Charles S. Turci SS 442-40-6562	Vice President/Sales	Oklahoma City, Oklahoma
Gerald E. Tyler SS 310-28-4279	Vice President/Sales	Louisville, Kentucky
Hugh M. Williams, Jr. SS 411-48-5774	Vice President/Sales	Mayfield, Kentucky
P. Barry Wise SS 407-56-5567	Vice President/Sales	Louisville, Kentucky
John F. Woolard SS 351-32-1273	Vice President/Sales	Chicago, Illinois
Robert C. Woolard SS 334-30-5658	Vice President/Sales	Chicago, Illinois

Lillian R. Baroni SS 277-22-6316	Assistant Vice President	Chicago, Illinois
Keith E. Bellchamber SS 478-72-9707	Assistant Vice President	St. Louis, Missouri
Kenneth R. Blumberg SS 355-46-4114	Assistant Vice President	St. Louis, Missouri
Leland Boogher SS 496-28-9316	Assistant Vice President	St. Louis, Missouri
Twyla D. Caldwell SS 495-36-2770	Assistant Vice President	Leawood, Kansas
Vicki A. Cronin SS 498-66-0823	Assistant Vice President	St. Louis, Missouri
Pamela K. Dauphin SS 332-48-8249	Assistant Vice President	St. Louis, Missouri
Kathi A. Domitrovich SS 341-52-4407	Assistant Vice President	St. Louis, Missouri
Kathleen S. Doran SS 500-42-1581	Assistant Vice President	St. Louis, Missouri
James M. Ferguson SS 499-34-5201	Assistant Vice President	St. Louis, Missouri
Maureen H. Fister SS 496-60-8835	Assistant Vice President	Clayton, Missouri
Sigmund E. Freund SS 499-03-2185	Assistant Vice President	St. Louis, Missouri
Melvin H. Gauss SS 487-24-5384	Assistant Vice President	Clayton, Missouri
Lynn E. Gorguze SS 489-47-9774	Assistant Vice President	St. Louis, Missouri
Meloni M. Hallock SS 351-40-4754	Assistant Vice President	St. Louis, Missouri
Dorothy C. Hallowell SS 102-44-1155	Assistant Vice President	New York, New York
David M. Hogan SS 489-64-1119	Assistant Vice President	St. Louis, Missouri
Edward J. Holstein SS 489-18-2521	Assistant Vice President	St. Louis, Missouri

Hannelore C. Jackson SS 428-80-1124	Assistant Vice President	St. Louis, Missouri
Michaela D. Jeffreys SS 442-44-6470	Assistant Vice President	St. Louis, Missouri
Dawn L. Keck SS 332-48-9201	Assistant Vice President	St. Louis, Missouri
Marcia J. Kellams SS 343-34-3075	Assistant Vice President	St. Louis, Missouri
Mary Jo Laughlin SS 293-44-6656	Assistant Vice President	Tulsa, Oklahoma
Nancy J. Malaney SS 497-70-4058	Assistant Vice President	St. Louis, Missouri
Karen T. Matthews SS 407-86-1674	Assistant Vice President	Louisville, Kentucky
Cynthia A. Meiners SS 497-76-9476	Assistant Vice President	St. Louis, Missouri
Timothy G. Miller SS 344-58-7869	Assistant Vice President	Chicago, Illinois
Thomas E. Owen SS 344-48-8477	Assistant Vice President	St. Louis, Missouri
James J. Paper SS 368-62-9088	Assistant Vice President	St. Louis, Missouri
Dorothy K. Parrott SS 403-40-3115	Assistant Vice President	Louisville, Kentucky
Tracie L. Ray SS 337-54-4628	Assistant Vice President	St. Louis, Missouri
Jack N. Ross SS 494-22-7921	Assistant Vice President	Clayton, Missouri
Ronni M. Rubin SS 097-38-3496	Assistant Vice President	New York, New York
Patricia J. Rutledge SS 336-28-1654	Assistant Vice President	St. Louis, Missouri
Gordon Scherck, Jr. SS 497-09-2614	Assistant Vice President	St. Louis, Missouri
Donald J. Schulte SS 350-42-5173	Assistant Vice President	Chicago, Illinois

Jayne M. Siedlecki SS 272-56-2901	Assistant Vice President	Columbus, Ohio
John H. Siegel SS 357-78-9025	Assistant Vice President	St. Louis, Missouri
Michael F. Seymour SS 499-56-6696	Assistant Vice President	St. Louis, Missouri
Patricia S. Stewart SS 450-80-8003	Assistant Vice President	San Antonio, Texas
Robert J. Suellentrop SS 495-62-9251	Assistant Vice President	St. Louis, Missouri
Dolores M. Tiefenbruch SS 490-32-0087	Assistant Vice President	St. Louis, Missouri
Linda M. Zimmerman SS 194-36-6145	Assistant Vice President	Chicago, Illinois

STIFEL NICOLAUS & CO., INCORPORATED
500 NORTH BROADWAY
ST. LOUIS, MISSOURI

FEIN 43-0538770

SCHEDULE OF CAPITAL STOCK

CLASS	<u>PAR VALUE</u>	<u>SHARES</u>	<u>TOTAL</u>
<u>AUTHORIZED</u>			
COMMON	\$ 1.00	30,000	\$30,000
CUMULATIVE PREFERRED SERIES A	\$100.00	598	59,800
5½ % CUMULATIVE PREFERRED (1958 SERIES)	\$100.00	1737	173,700
8½ % CUMULATIVE PREFERRED (1970 SERIES)	<u>\$100.00</u>	<u>1665</u>	<u>166,500</u>
TOTAL AUTHORIZED		<u>34,000</u>	<u>\$430,000</u>
<u>ISSUED AND OUTSTANDING</u>			
COMMON	\$ 1.00	<u>1,000</u>	<u>\$1,000</u>

FIRST: The name of the corporation is **Stifel, Nicolaus & Company, Inc.**
corporated

SECOND: It is incorporated under the laws of **Missouri**

THIRD: Character of business, briefly stated, is
Securities-Broker/Dealer

FOURTH: If foreign corporation, address of its principal office
C.T. Corporation System 111 Westminster, St. Providence, RI 02903

FIFTH: Business address in Rhode Island
N.A.

SIXTH: Names and addresses of its directors and officers:

(Addresses must include street and number, if any)

Name	Office	Address
Schedule Attached	Director	
	Director	
	Director	
	President	
	Vice President	
	Secretary	
	Treasurer	

(If additional space is needed, attach rider)

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
Schedule Attached			

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
Schedule Attached			

Dated: **FEB 29** 19**85**

STIFEL NICOLAUS and Company
INCORPORATED
(Name of Corporation)

RECEIVED MAR 19**85**

By *[Signature]*
Title **VICE PRES / SECRETARY**

(Report must be signed by an officer)

If the corporation has changed its registered office and/or its registered agent, Form #9 must be filed. Please contact Corporation Division for information. 277-3040

Filing fee: \$15.00

To be filed annually between January 1st and March 1st

State of Rhode Island and Providence Plantations
OFFICE OF THE SECRETARY OF STATE

Annual Report for the year 1984

FIRST: The name of the corporation is Stifel Nicolaus & Company, Incorporated

SECOND: It is incorporated under the laws of Missouri

THIRD: Character of business, briefly stated, is Securities - Broker/Dealer

FOURTH: If foreign corporation, address of its principal office
C.T. CORPORATION SYSTEM 111 Westminster Street Providence, Rhode Island 02903

FIFTH: Business address in Rhode Island (blank reports will be mailed to this address) NONE

SIXTH: Names and addresses of its directors and officers:

(Addresses must include street and number, if any)

Name	Office	Address
SCHEDULE ATTACHED	Director	
	Director	
	Director	
	President	
	Vice President	
	Secretary	
	Treasurer	

(If additional space is needed, attach rider)

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
SCHEDULE ATTACHED			

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value

Dated: March 23, 19 84 Stifel Nicolaus & Company, Incorporated
(Name of Corporation)

By  Sr. Vice President & Secretary
Title Sr. Vice President/Secretary

APR 5 1984
SKY

(Report must be signed by an officer)

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