

## Information to identify the case

Debtor: Neighbors Legacy Holdings, Inc., et al.

United States Bankruptcy Court for the Southern District of Texas

Case number 18-33836

Date case filed for chapter 11 07/12/2018 and 7/23/2018

## Official Form 309F (For Corporations or Partnerships)

1341621

## Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)). In addition, such documents can be viewed and/or obtained from the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kccollc.net/neighbors> or by calling (888) 733-1437 (toll free in the U.S. or Canada) or (310) 751-2634 for international parties.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

| Debtor's full name | Debtor's Name and EIN                                     | Case Number |
|--------------------|-----------------------------------------------------------|-------------|
| 1                  | Neighbors Legacy Holdings, Inc. (EIN 45-5531435)          | 18-33836    |
|                    | EDMG, LLC (EIN 27-4949118)                                | 18-33837    |
|                    | NEC Amarillo Emergency Center, LP (EIN 47-3802566)        | 18-33838    |
|                    | NEC Pasadena Emergency Center, LP (EIN 46-C755393)        | 18-33839    |
|                    | NEC Amarillo South Emergency Center, LP (EIN 81-2971189)  | 18-33840    |
|                    | NEC Pearland Asset Holdings, LLC (EIN 45-5531119)         | 18-33841    |
|                    | NEC Pearland Emergency Center, LP (EIN 45-4665587)        | 18-33842    |
|                    | NEC Baytown Asset Holdings, LLC (EIN 45-1268597)          | 18-33843    |
|                    | NEC Port Arthur Emergency Center, LP (EIN 47-3177100)     | 18-33844    |
|                    | NEC Baytown Emergency Center, LP (EIN 27-4583744)         | 18-33845    |
|                    | NEC Porter Emergency Center, LP (EIN 47-3845505)          | 18-33846    |
|                    | NEC Bellaire Emergency Center, LP (EIN 26-3816916)        | 18-33847    |
|                    | NEC San Angelo Emergency Center, LP (EIN 47-4735559)      | 18-33848    |
|                    | NEC Brownsville Emergency Center, LP (EIN 47-3816063)     | 18-33849    |
|                    | NEC Texarkana Emergency Center, LP (EIN 47-4453602)       | 18-33850    |
|                    | NEC College Station Emergency Center, LP (EIN 47-2775411) | 18-33851    |
|                    | NEC Texas City Emergency Center, LP (EIN 46-5186524)      | 18-33852    |
|                    | NEC Crosby Emergency Center, LP (EIN 47-1386278)          | 18-33853    |
|                    | NEC Tyler Emergency Center, LP (EIN 47-3155409)           | 18-33854    |
|                    | NEC West Warwick Emergency Center, LP (EIN 47-4603435)    | 18-33855    |
|                    | NEC Greeley Emergency Center, LP (EIN 47-4769913)         | 18-33857    |
|                    | NEC Faringen Emergency Center, LP (EIN 47-2414920)        | 18-33859    |
|                    | NEC Wichita Falls Emergency Center, LP (EIN 47-4818405)   | 18-33860    |
|                    | NEC Kerrville Emergency Center, LP (EIN 81-2669067)       | 18-33862    |
|                    | NEC Yorktown Emergency Center, LP (EIN 46-4037084)        | 18-33865    |

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|-----------------------------------------------------------------|-----------|
| NEC Kingwood Asset Holdings LLC (EIN: 25-4376140)               | 18-33866  |
| NEC Kingwood Emergency Center, LP (EIN: 27-2503000)             | 18-33867  |
| NEC Zaragoza Emergency Center, LP (EIN: 47-2262654)             | 18-33868  |
| Neighbors Emergency Center, LLC (EIN: 45-2785656)               | 18-33869  |
| NEC Lakeline Emergency Center, LP (EIN: 46-3975405)             | 18-33870  |
| Neighbors Global Holdings, LLC (EIN: 47-5563426)                | 18-33871  |
| Neighbors GP, LLC (EIN: 61-1580770)                             | 18-33873  |
| NEC Longview Emergency Center, LP (EIN: 47-4741465)             | 18-33874  |
| Neighbors Health, LLC (EIN: 47-5553553)                         | 18-33875  |
| NEC Lubbock Emergency Center, LP (EIN: 81-1054023)              | 18-33876  |
| Neighbors Physician Group - Colorado, LLC (EIN: 81-4973909)     | 18-33877  |
| NEC Lufkin Emergency Center, LP (EIN: 81-1575449)               | 18-33878  |
| Neighbors Physician Group - Rhode Island, LLC (EIN: 81-4485835) | 18-33879  |
| NEC McAllen Emergency Center, LP (EIN: 47-3829142)              | 18-33880  |
| Neighbors Physician Group, PLLC (EIN: 27-4583771)               | 18-33881  |
| Neighbors Practice Management, LLC (EIN: 45-1339206)            | 18-33883  |
| NEC Midland Emergency Center, LP (EIN: 47-2227294)              | 18-33884  |
| Next Door Urgent Care, LLC (EIN: 81-4119550)                    | 18-33885  |
| NEC Mueller Emergency Center, LP (EIN: 46-1961356)              | 18-33886  |
| NHS Emergency Centers, LLC (EIN: 32-0424322)                    | 18-33887  |
| NEC Odessa Emergency Center, LP (EIN: 47-2491573)               | 18-33888  |
| NEC Orange Emergency Center, LP (EIN: 47-1624987)               | 18-33889  |
| NEC Paris Emergency Center, LP (EIN: 81-2677267)                | 18-33890  |
| NEC Eastside Emergency Center, LP (EIN: 47-2480665)             | 18-33891  |
| NEC Beaumont Asset Holdings, LLC (EIN: 45-3429071)              | 18-34030* |
| NEC Beaumont Emergency Center, LP (EIN: 45-3295791)             | 18-34031* |

**2. All other names used in the last 8 years**

**3. Address**

Debtors' principal place of business and service address:  
10800 Richmond Avenue  
Houston, TX 77042

**4. Debtor's attorney**  
Name and address

John F. Higgins  
Eric M. English  
Genevieve M. Graham  
Porter Hedges LLP  
1000 Main Street, 36th Floor  
Houston, TX 77002

Contact phone: (713) 226-6000  
Email: [jfhiggins@porterhedges.com](mailto:jfhiggins@porterhedges.com),  
[egm131@porterhedges.com](mailto:egm131@porterhedges.com),  
[ggraham@porterhedges.com](mailto:ggraham@porterhedges.com)

**5. Bankruptcy clerk's office**

Documents in this case may be filed at this address.  
You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).

U.S. Bankruptcy Court  
United States Courthouse  
515 Rusk Avenue  
Houston, TX 77002

Hours open: M-F 8:00 a.m.-5:00 p.m.  
Contact phone: (713) 250-5500

**6. Meeting of creditors**

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

August 16, 2018 at 11:00 AM  
Date Time  
The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location: U.S. Bankruptcy Court  
United States Courthouse  
515 Rusk Street, Suite 3401  
Houston, TX 77002

For more information, see page 3 ►

\*Cases filed on July 23, 2018

Debtor: Neighbors Legacy Holdings, Inc. et al.  
NameCase number (if known) 18-33836**7. Proof of claim deadline**

Deadline for filing proof of claim:

November 14, 2018

The bar date for governmental entities is January 8, 2019, which is 180 days after the petition date.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.kcccllc.net/neighbors](http://www.kcccllc.net/neighbors), [www.uscourts.gov](http://www.uscourts.gov) or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless

☐ your claim is designated as *disputed*, *contingent*, or *unliquidated*.☐ you file a proof of claim in a different amount, or☐ you receive another noticeIf your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline:

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint:

To Be Determined

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.