Edward S. Inman, III, Secretary of State

July 11, 2002

Michael St. Pierre, Esq. 946 Centerville Road Warwick, RI 02886-4343

Re: ID 11704

Bagels East, Inc.

Dear Mr. St. Pierre:

Thank you for taking the time to notify this division when one your client's corporations begin either receivership or bankruptcy proceedings. When we receive notification of the corporation's entrance into bankruptcy or receivership, the corporation's designation is changed to reflect its current status. It is not necessary for you to forward each motion or notice of payment which is issued as part of the proceedings. This division only retains for record the initial Bankruptcy or Receivership notice and court order of discharge or dissolution should it apply.

Our records indicate Bagels East, Inc. was issued a revocation certificate on November 14, 2001, for failure to file the 2001 annual report. The revocation certificate of was issued after the corporation entered into receivership proceedings; therefore, please be advised that the Certificate of Revocation is void and has been canceled. There has been no lapse in the authority of the corporation to transact business in the State of Rhode Island due to the issuance of this Certificate of Revocation. Our records have been amended to reflect this cancellation.

However, enclosed you will find a 2001 and 2002 Annual Report to be completed and submitted for filing. Bagels East, Inc. has been restored to an active status but will not be considered in good standing until such time as the outstanding annual reports are filed.

If you have any further questions, please feel free to contact the undersigned.

Very truly yours,

CORPORATIONS DIVISION

Assistant to the Director

Enc.

100 North Main Street
Providence

Rhode Island 02903-1355

Corporations/UCC.

401-222-3040 Fax: 401-222-1309

Elections: 401-222-2340

Fax: 401-222-1444

First Stop Business Information Center: 401-222-2185

Fax: 401-222-3890

Notary/Trademarks: 401-222-1487 Fax: 401-222-3879

www.state.rs.us

STATE OF RHODE ISLAND PROVIDENCE, SC.

SUPERIOR COURT

RALPH RACCA

VS.

M.P. NO. 00-3046

BAGELS EAST, INC.

ORDER

The above-entitled matter came on for hearing in consideration of the Final Report of Permanent Receiver, on June 17, 2002 before the Honorable Justice Silverstein. After hearing and due consideration thereon, there being no objection filed or pressed thereto, it is hereby

ORDERED, ADJUDGED And DECREED:

- 1. The final report of the Permanent Receiver is hereby approved.
- 2. The Permanent Receiver is hereby authorized to close the within matter.
- The Permanent Receiver is hereby authorized to release the bond in place.
- 4. The Permanent Receiver is hereby authorized to abandon or discard records and documents collected during the processing of said Receivership.
- 5. The Permanent Receiver is hereby directed to send formal notice to the Rhode Island Secretary of State office relative to the status of Bagels

 East, Inc.
- 6. The Permanent Receiver is hereby authorized to make payment totaling \$5,649.47 representing attorneys fees and costs to himself, and as 70. Hd 50 7| 5 mf detailed in Exhibit B of said Final Report.

RECEIVED DIV.

7. The Permanent Receiver is further authorized to make disbursements of remaining monies to creditors as outlined in Exhibit C attached to Final Report of Receiver.

ENTERED as an Order of this Court this 4 day of 1, 2002.

ENTER:

PER ORDER:

JUDGE SILVESSIC

PRESENTED BY:

MICHAEL ST. PIERRE, ESQ.

946 Centerville Rd. Warwick RI 02886-4343

#2553

CERTIFICATION

I hereby certify that I mailed a true copy of the within Order to the Rhode
Island Secretary of State, Corporation Division, 100 North Main Street, Providence,
RI 02903, Weiss Realty, LLC, c/o Bruce Gladstone, Esquire, Cameron & ittleman,
LLP, 56 Exchange Terrace, Providence, RI 02903 and Ralph Racca, P.O. Box
81041, Warwick, RI 02888-0931, Ynke Jetske deKoe, c/o Habitat for Humanity, 83
Stewart Street, Providence, RI 02903, Providence Gas Company, 100 Weybosset
Street, Providence, RI 02903, Division of Taxation, One Capitol Hill, Providence,
RI 02908-0500, Natco Corp., c/o Samuel Fleisig, Esq., Fleisig & Gavlick, 355
Thayer Street, Providence, RI 02906, John D. Biafore, Esq. Goldman & Biafore,
101 Dyer Street, Suite 301, Providence, RI 02903, Louis J. Vallone, Esq., Chief
Legal Counsel, Department of Labor & Training, 375 Westminster Street,
Providence, RI 02903 and the Internal Revenue Service, P.O. Box 6867,
Providence, RI 02904 on the Way of June 2002