

#120512

UNITED STATES BANKRUPTCY COURT
District of Rhode Island

Notice of Chapter 7 Bankruptcy Case, Meeting of Creditors, & Deadlines

A bankruptcy case concerning the debtor Other listed below was originally filed under chapter 11 on 4/30/04 and was converted to a case under chapter 7 on 10/20/04.

You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. Case documents may be viewed at www.rib.uscourts.gov at \$.07 per page. NOTE: The Clerk's office staff cannot give legal advice.

See Reverse Side For Important Explanations.

Debtor(s) (name(s) and address):
Galilee Hotel Associates, LLC
aka-The Lighthouse Inn
PO Box 5863
Wakefield, RI 02880

M & Z Hotel Associates, LLC
PO Box 5863
Wakefield, RI 02880

Case Number:
1:04-bk-11456

Taxpayer ID Nos.:
05-0520100
05-0520099

Attorney for Debtor(s) (name and address):
Christopher Lefebvre
Law Office of Claude Lefebvre & Sons
PO Box 479
Pawtucket, RI 02862
Telephone number: (401) 728-6060

Bankruptcy Trustee (name and address):
Lisa A. Geremia
Geremia & DeMarco Ltd.
The Gardens Office Park I
1350 Division Road Suite 102
West Warwick, RI 02893
Telephone number: (401) 885-1444

Meeting of Creditors:

Date: November 22, 2004

Time: 01:30 PM

Location: 10 Dorrance Street, Room 915, Providence, RI 02903

Creditors May Not Take Certain Actions:

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Please Do Not File a Proof of Claim Unless You Receive a Notice To Do So.

Address of the Bankruptcy Clerk's Office:
The Federal Center
380 Westminster Street
6th Floor
Providence, RI 02903
Telephone number: (401) 528-4477
http://www.rib.uscourts.gov

For the Court:

Clerk of the Bankruptcy Court:



Susan M. Thurston

Hours Open: Monday - Friday 9:00 AM - 4:00 PM

Date: 10/21/04

RECEIVED
SECRETARY OF STATE
OCT 26 1 38 PM '04

EXPLANATIONS

FORM B9B (9/97)

Filing of Chapter 7 Bankruptcy Case	A bankruptcy case under chapter 7 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered.
Creditors May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code §362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Do Not File a Proof of Claim at This Time	There does not appear to be any property available to the trustee to pay creditors. <i>You therefore should not file a proof of claim at this time.</i> If it later appears that assets are available to pay creditors, you will be sent another notice telling you that you may file a proof of claim, and telling you the deadline for filing your proof of claim.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property at the bankruptcy clerk's office.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.
--- Refer to Other Side for Important Deadlines and Notices ---	

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF RHODE ISLAND

In re:

Galilee Hotel Associates, LLC
aka The Lighthouse Inn

BK No. 04-11456

Debtor(s)

Chapter 11

Tax ID: 05-0520100

120512

RECEIVED
SECRETARY OF STATE
MAY 5 11 04 AM '04

ORDER, NOTICE OF DEADLINES, AND DATE SET FOR §105(d) STATUS CONFERENCE

On April 30, 2004, an order for relief under Chapter 11 of the Bankruptcy Code was entered in the instant case. **YOU MUST COMPLY WITH THE REQUIREMENTS SPECIFIED BELOW, AND FAILURE TO COMPLY MAY CONSTITUTE CAUSE UNDER 11 U.S.C. § 1112(b) FOR DISMISSAL OR CONVERSION OF THE CASE TO CHAPTER 7.**

1. Counsel for the Debtor-in-Possession must file an Application to be Employed, together with an Affidavit of Disinterestedness, within 30 days of the Chapter 11 filing or the commencement of services, whichever occurs later. See, Fed. R. Bankr. P. 2014 and Local Bankr. R. 2014-1(c);

2. Debtor shall file the lists, schedules, and statements required by Fed. R. Bankr. P. 1007 within the time limits specified therein;

3. The disclosures of attorney compensation required by 11 U.S.C. § 329 must be filed within fifteen (15) days of this order, which is May 17, 2004;

4. Debtor must appear and submit to examination under oath at the meeting of creditors pursuant to 11 U.S.C. § 341(a);

5. Debtor is required to comply with the provisions of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure, and specific reference is made to 11 U.S.C. § 1107(a) and Fed. R. Bankr. P. 2015(a). Pursuant to Bankr. Rule 2015(a), debtor is directed to file and transmit to the U.S. Trustee within 30 days after qualifying as a debtor in possession, a complete inventory of the property.

6. A Status Conference pursuant to Section 105(d) will be held at the United States Bankruptcy Court on July 6, 2004 at 9:30 a.m. The Debtor is required to appear and to report as to the anticipated date for the filing of a plan and disclosure statement and the expected contents thereof. At the § 105(d) status conference, the Court will, *inter alia*, set the deadline for the Debtor to file the Plan of Reorganization and the Disclosure Statement.

7. Except for governmental units which are governed by 11 U.S.C. § 502(b)(9), the Bar Date for the filing of claims in a Chapter 11 case is 60 days from the initial § 341 Meeting. Any supplemental bar date must be requested by motion and MUST EXPIRE before the filing of the Disclosure Statement, unless after-notice and a hearing a later date is specifically authorized by the Court. **OBJECTIONS TO CLAIMS IN A CHAPTER 11 CASE MUST BE FILED BEFORE THE FILING OF THE DISCLOSURE STATEMENT, unless otherwise authorized by the Court for cause shown.**

8. The Debtor shall file an original monthly report with the Clerk of the Bankruptcy Court, and shall simultaneously serve a copy upon the U.S. Trustee. The monthly reports shall be in the form specified by the U.S. Trustee. Said reports are due on a calendar month basis and shall be filed by the 20'th of the month following the month reported on;

9. The Debtor shall pay the required quarterly fees to the U.S. Trustee, no later than one month following the end of each calendar quarter.

ORDER:

ENTER:

JLD

Deputy Clerk

Arthur N. Votolato

Arthur N. Votolato
US Bankruptcy Judge
Date: 4/30/04

Entered on Docket: 4/30/04