

Filing Fee: See Instructions

ID Number: 14414



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Corporations Division
100 North Main Street
Providence, Rhode Island 02903-1335

DEC 30 PM 12:51

ARTICLES OF MERGER OR CONSOLIDATION INTO
CVS Pharmacy, Inc.

(Insert full name of surviving or new entity on this line.)

SECTION I: TO BE COMPLETED BY ALL MERGING OR CONSOLIDATING ENTITIES

Pursuant to the applicable provisions of the General Laws of Rhode Island, 1956, as amended, the undersigned entities submit the following Articles of [X] Merger or [] Consolidation (check one box only) for the purpose of merging or consolidating them into one entity.

a. The name and type (for example, business corporation, non-profit corporation, limited liability company, limited partnership, etc.) of each of the merging or consolidating entities and the state under which each is organized are:

Table with 3 columns: Name of entity, Type of entity, State under which entity is organized. Rows include CVS EGL, L.L.C. (limited liability company, Florida) and CVS Pharmacy, Inc. (business corporation, Rhode Island).

b. The laws of the state under which each entity is organized permit such merger or consolidation.

c. The full name of the surviving or new entity is CVS Pharmacy, Inc. which is to be governed by the laws of the state of Rhode Island

d. The attached Plan of Merger or Consolidation was duly authorized, approved, and executed by each entity in the manner prescribed by the laws of the state under which each entity is organized. (Attach Plan of Merger or Consolidation)

e. If the surviving entity's name has been amended via the merger, please state the new name: n/a

f. If the surviving or new entity is to be governed by the laws of a state other than the State of Rhode Island, and such surviving or new entity is not qualified to conduct business in the state of Rhode Island, the entity agrees that it: (i) may be served with process in Rhode Island in any proceeding for the enforcement of any obligation of any domestic entity which is a party to the merger or consolidation; (ii) irrevocably appoints the Secretary of State as its agent to accept service of process in any action, suit, or proceeding; and (iii) the address to which a copy of such process of service shall be mailed to it by the Secretary of State is: n/a

g. These Articles of Merger or Consolidation shall be effective upon filing unless a specified date is provided which shall be no later than the 90th day after the date of this filing at 11:56 p.m. on December 31, 2005

SECTION II: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A BUSINESS CORPORATION PURSUANT TO TITLE 7, CHAPTER 1.2 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED.

a. If the surviving or new entity is to be governed by the laws of a state other than the State of Rhode Island, such surviving or new entity hereby agrees that it will promptly pay to the dissenting shareholders of any domestic corporation the amount, if any, to which they shall be entitled under the provisions of Title 7, Chapter 1.2 of the General Laws of Rhode Island, 1956, as amended, with respect to dissenting shareholders.

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b. Complete the following subparagraphs i and ii only if the merging business corporation is a subsidiary corporation of the surviving corporation.

i) The name of the subsidiary corporation is CVS EGL, L.L.C.

ii) A copy of the plan of merger was mailed to shareholders of the subsidiary corporation (such date shall not be less than 30 days from the date of filing) The surviving corporation, as sole member of the merged company, waived the requirement of mailing contemplated by Section 7-1.2-1004 of the Rhode Island Business Corporation Act.

c. As required by Section 7-1.2-1003 of the General Laws, the corporation has paid all fees and franchise taxes.

SECTION III: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A NON-PROFIT CORPORATION PURSUANT TO TITLE 7, CHAPTER 6 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED.

- a. If the members of any merging or consolidating non-profit corporation are entitled to vote thereon, attach a statement for each such non-profit corporation which sets forth the date of the meeting of members at which the Plan of Merger or Consolidation was adopted, that a quorum was present at the meeting, and that the plan received at least a majority of the votes which members present at the meeting or represented by proxy were entitled to cast; OR attach a statement for each such non-profit corporation which states that the plan was adopted by a consent in writing signed by all members entitled to vote with respect thereto.
b. If any merging or consolidating corporation has no members, or no members entitled to vote thereon, then as to each such non-profit corporation attach a statement which states the date of the meeting of the board of directors at which the plan was adopted, and a statement of the fact that the plan received the vote of a majority of the directors in office.

SECTION IV: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A LIMITED PARTNERSHIP PURSUANT TO TITLE 7, CHAPTER 13 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED

- a. The agreement of merger or consolidation is on file at the place of business of the surviving or resulting domestic limited partnership or other business entity and the address thereof is:
b. A copy of the agreement of merger or consolidation will be furnished by the surviving or resulting domestic limited partnership or other business entity, on request and without cost, to any partner of any domestic limited partnership or any person holding an interest in any other business entity which is to merge or consolidate.

SECTION V: TO BE COMPLETED BY ALL MERGING OR CONSOLIDATING ENTITIES

Under penalty of perjury, we declare and affirm that we have examined these Articles of Merger or Consolidation, including any accompanying attachments, and that all statements contained herein are true and correct.

CVS EGL, L.L.C.
Print Entity Name
By: Zenon P. Lankowsky Vice President
Thomas S. Moffatt Assistant Secretary

CVS PHARMACY, INC.
Print Entity Name
By: Zenon P. Lankowsky Vice President
Thomas S. Moffatt Assistant Secretary

AGREEMENT AND PLAN OF MERGER

AGREEMENT AND PLAN OF MERGER (hereinafter referred to as the "Agreement") dated as of the 20 day of December, 2005 between CVS PHARMACY, INC., a Rhode Island corporation (hereinafter referred to as the "Surviving Corporation") and CVS EGL, L.L.C., a Florida limited liability company (hereinafter referred to as the "Merged Company") (the Merged Company and the Surviving Corporation are hereinafter collectively referred to as the "Constituent Entities").

WITNESSETH:

WHEREAS, the Surviving Corporation is duly organized and existing under the laws of the State of Rhode Island; and

WHEREAS, the Surviving Corporation has authorized capital stock consisting of ten thousand (10,000) shares of Common Stock, no par value, of which two thousand seven hundred fifty and three-thousandths (2,750.003) shares have been duly issued and are now outstanding; and

WHEREAS, the Merged Company is duly organized and existing under the laws of the State of Florida and is disregarded as an entity separate from its owner under Internal Revenue Regulation Section 301.7701-3; and

WHEREAS, the Surviving Corporation (sometimes referred to hereinafter as the "Member") holds one hundred percent (100%) of the Merged Company's membership interests; and

WHEREAS, the respective directors and Member of the Constituent Entities deem it advisable and in the best interests of the two parties and their respective shareholders and member that the Merged Company be merged with and into the Surviving Corporation under and pursuant to Section 608.438 of the Florida Limited Liability Company Act, Sections 7-1.2-1004 and 7-1.2-1006 of the Rhode Island Business Corporation Act and Sections 7-16-59 and 7-16-64 of the Rhode Island Limited Liability Company Act, in a transaction that is without federal income tax consequences; and

NOW, THEREFORE, in consideration of the mutual covenants and subject to the terms and conditions hereinafter set forth, the Constituent Entities agree as follows:

1. Merger. The Merged Company shall merge with and into the Surviving Corporation, which shall be the surviving corporation, in a transaction that is without federal income tax consequences.

2. Terms and Conditions. At the Effective Time on the Effective Date (each as defined below) of the merger, the separate existence of the Merged Company shall cease, and the

Surviving Corporation shall succeed to all the rights, privileges, immunities, and franchises, and all the property, real, personal and mixed, of the Merged Company, without the necessity for any separate transfers. The Surviving Corporation shall thereafter be responsible and liable for all liabilities and obligations of the Merged Company, and neither the rights of creditors nor any liens on the property of the Merged Company shall be impaired by the merger.

3. Conversion of Membership Interests and Shares. The manner and basis of converting the membership interests of the Merged Company into shares of the Surviving Corporation are as follows:

(a) All of the membership interests of the Merged Company outstanding on the Effective Date of the merger shall be canceled, and no payment shall be made to the holder thereof with respect thereto.

(b) Each share of Common Stock of the Surviving Corporation issued and outstanding on the Effective Date of the merger shall remain issued and outstanding.

4. Articles of Incorporation. The Articles of Incorporation of the Surviving Corporation, as in effect on the Effective Date of the merger, shall continue to be the Articles of Incorporation of said Surviving Corporation following the Effective Date of the merger, until further amended and changed pursuant to the provisions of the Rhode Island Business Corporation Act.

5. Purposes of Surviving Corporation. The purposes set forth in the Articles of Incorporation of the Surviving Corporation, as in effect on the Effective Date of the merger, shall continue in full force and effect as the corporate purposes of the Surviving Corporation following the Effective Date of the merger.

6. By-laws of Surviving Corporation. The By-laws of the Surviving Corporation, as in effect on the Effective Date of the merger, shall continue to be its By-laws following the Effective Date of the merger.

7. Directors and Officers. The directors and officers of the Surviving Corporation on the Effective Date of the merger shall continue as the directors and officers of the Surviving Corporation following the Effective Date of the merger for the full and unexpired terms of their offices and until their successors have been elected and appointed.

8. Approvals. This Agreement requires the approval of the Member of the Merged Company in accordance with the provisions of Section 608.4381 of the Florida Limited Liability Company Act, and the approval of the directors of the Surviving Corporation pursuant to Section 7-1.2-1004 of the Rhode Island Business Corporation Act and Section 7-16-61 of the Rhode Island Limited Liability Company Act, which approvals have been obtained.

9. Effective Time and Effective Date of the Merger.

(a) This Agreement and the merger shall become effective at 11:56 p.m. (the "Effective Time") on December 31, 2005 (the "Effective Date").

(b) The corporate identity, existence, purposes, powers, objects, franchises, rights and immunities of the Surviving Corporation shall continue unaffected and unimpaired by the merger hereby provided for; and the identity, existence, purposes, powers, objects, franchises, rights, and immunities of the Merged Company shall be continued in and merged into the Surviving Corporation and the Surviving Corporation shall be fully vested therewith.

10. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the Rhode Island Business Corporation Act and, insofar as applicable, by the merger provisions of the State of Florida.

11. Counterparts, Effectiveness. This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. This Agreement shall become effective when each party hereto shall have received counterparts hereof signed by all of the other parties hereto.

12. Waiver. The Surviving Corporation, as sole member of the Merged Company, waives the requirement of mailing contemplated by Section 7-1.2-1004(d) of the Rhode Island Business Corporation Act.

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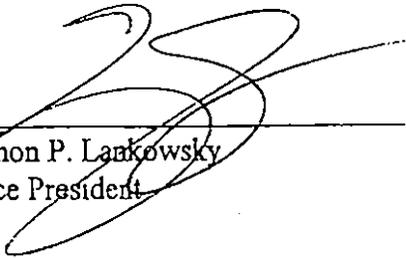
IN WITNESS WHEREOF, each of the parties hereto, pursuant to authority duly granted by the respective directors and Member of the Constituent Entities, has caused this Agreement to be executed by its duly authorized officers.

ATTEST:

CVS PHARMACY, INC.
(a Rhode Island corporation)



Name: Thomas S. Moffatt
Title: Assistant Secretary

By: 

Name: Zenon P. Lankowsky
Title: Vice President

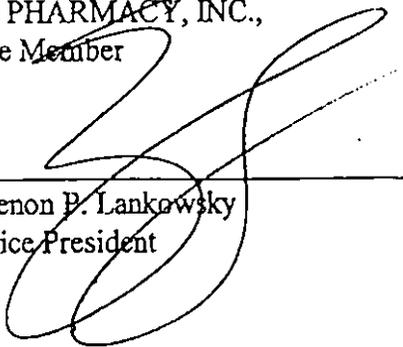
ATTEST:

CVS EGL, L.L.C.
(a Florida limited liability company)



Name: Thomas S. Moffatt
Title: Assistant Secretary

By: CVS PHARMACY, INC.,
Its Sole Member

By: 

Name: Zenon P. Lankowsky
Title: Vice President

[Signature Page of Agreement and Plan of Merger
of CVS EGL, L.L.C. with and into CVS Pharmacy, Inc.]