

UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

In re:
The Museum Company, Inc. et al.,
Debtors.

Chapter 11
Case No.: 02-10112 ()
(Jointly Administered)

**NOTICE OF COMMENCEMENT OF CASES UNDER CHAPTER 11 OF THE BANKRUPTCY CODE,
MEETING OF CREDITORS AND OTHER MATTERS**

<u>Name of Debtor</u>	<u>Case Number</u>	<u>Tax Identification Number</u>
The Museum Company, Inc.	02-10112	
Omnia, Inc.	02-10114	
MuseumCompany.com, Inc.	02-10116	
Museum Corp.	02-10117	
<u>Name, Address, Telephone Number and Facsimile Number for Attorneys for Debtors</u> Jeffrey H. Levitan, Esq. Proskauer Rose LLP 1585 Broadway New York, NY 10036-8299 Telephone: 212-969-3000 Facsimile: 212-969-2900	<u>Name, Address and Telephone of Trustee</u> NOT APPLICABLE	<u>Date Cases Filed</u> January 10, 2002

DEADLINE TO FILE A PROOF OF CLAIM

None at this time. When the Court sets a claims deadline, you will be notified and provided a proof of claim form by mail.

**DATE, TIME, AND LOCATION OF MEETING OF CREDITORS
PURSUANT TO BANKRUPTCY CODE SECTION 341(a)**

_____, 2002 at __:__ .m.
80 Broad Street, Second Floor
New York, New York 10004

1002-10112-0001
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COMMENCEMENT OF CHAPTER 11 CASES. Petitions for reorganization under Chapter 11 of the Bankruptcy Code have been filed in this Court by each of the debtors named above (the "Debtors"). You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtors' properties and debts, are available for inspection at the office of the clerk of the Bankruptcy Court and the Court's website www.nysb.uscourts.gov.

NOTICE OF MATTERS. The Bankruptcy Court has entered an order establishing notice requirements with respect to all proceedings in these chapter 11 cases. Pursuant to that order, notice of all proceedings in these cases will be given only to those creditors who file with the Bankruptcy Court a written request to be included on a limited notice list established in these cases. Therefore, you must file with the Court such written notice of appearance or request for service if you desire to receive notice of all proceedings in these cases. Further, any notice of appearance or request for special notice must be served on counsel for the Debtors, Proskauer Rose LLP, Attention: Jeffrey H. Levitan, 1585 Broadway, New York, New York 10036-8299. **YOU NEED NOT FILE A WRITTEN NOTICE OF APPEARANCE OR REQUEST FOR SERVICE TO BE INCLUDED ON THE LIMITED NOTICE LIST FOR PURPOSES OF RECEIVING NOTICE OF PROCEEDINGS AFFECTING YOUR BASIC RIGHTS AS CREDITORS.** Whether or not you file such a written notice of appearance or request for service, you will receive notice of any deadline established for the filing of proofs of claim or proofs of interest, the time fixed for filing objections and the hearing to consider adequacy of a disclosure statement, the time fixed for filing objections and the hearing to consider confirmation of a plan of reorganization, and any other proceedings with respect to which notice is ordered to be given to you by the Bankruptcy Court. Notwithstanding the foregoing, if you have a password for use of the Bankruptcy Court's electronic filing system, you will receive electronic notice of all filings made with the Bankruptcy Court in accordance with the administrative procedures governing the electronic filing system.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Bankruptcy Court at a confirmation hearing. Creditors will be given notice concerning any plan, or if these chapter 11 cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their properties and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the Debtors owe money or property. Under the Bankruptcy Code, the Debtors are granted certain protection against their creditors. Common examples of prohibited actions by creditors are contacting the Debtors to demand repayment, taking action against the Debtors to collect money owed to creditors or to take property of the Debtors, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against the Debtors, the Court may penalize that creditor. A creditor who is considering taking action against the Debtors or the property of the Debtors should review Section 362 of the Bankruptcy Code (11 U.S.C. § 362), and may wish to seek legal advice. The staff of the clerk of the Bankruptcy Court is not permitted to give legal advice.

MEETING OF CREDITORS. The meeting of creditors pursuant to Section 341(a) of the Bankruptcy Code (11 U.S.C. § 341(a)) is scheduled for : 0 m. on , 2002 at 80 Broad Street, Second Floor, New York, New York 10004. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of the creditors for the purpose of being examined under oath. Attendance by the creditors at the meeting is welcomed but not required. At the meeting, the creditors may examine the Debtors' representative and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

PROOFS OF CLAIM/INTEREST. There is no deadline at this time for the filing of proofs of claim or proofs of interest. If the Bankruptcy Court establishes a deadline, you will receive separate notice of such deadline, along with a proof of claim or proof of interest form and instructions.

OFFERS TO PURCHASE CLAIMS. Certain entities are in the business of purchasing claims held by creditors against a debtor for an amount that is less than the face amount of the claims. One or more of these entities may contact you and offer to purchase your claim against one or more of the Debtors. Some of the written communications from these entities may be easily confused with official Court documentation or communications from the Debtors. These entities do not represent the Bankruptcy Court or the Debtors. Therefore, you have no obligation to sell your claim to these entities. In the event you do decide to sell your claim, any transfer of such claim is subject to Bankruptcy Rule 3001(e), any applicable provisions of the Bankruptcy Code and any applicable orders of the Bankruptcy Court.

Address of the Clerk of the Bankruptcy Court Clerk of the United States Bankruptcy Court, Alexander Hamilton Custom House One Bowling Green, New York, New York 10004	For the Court: <u>KATHLEEN FARRELL</u> Clerk of the Bankruptcy Court Date: <u> </u> , 2002
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**United States Bankruptcy Court
Southern District of New York
Manhattan Division
One Bowling Green
New York, NY 10004-1408**

NOTICE OF ELECTRONIC FILING PROCEDURE

Case Name: The Museum Company, Inc. et al. Date Commenced: January 10, 2002
Case Number: 02-10112, 02-10114, 02-10116, 02-10117 (SMB)
(Jointly Administered)

These cases will be docketed exclusively on the court's Electronic Case Filing System. The system can be accessed via the Internet utilizing an attorney password. In compliance with Federal Rules of Civil Procedure Rule 11 and in accordance with Local Bankruptcy Rule 9011-1, the attorney's password shall constitute the signature of the attorney; therefore security of a password issued to an attorney is the responsibility of that attorney. An original signed copy of the filing shall be maintained in the attorney's files. A chamber's copy of all filed documents is required and all parties with legal representation must file documents in accordance with the following:

1. The requirements for filing, viewing and retrieving case documents are: A personal computer running any standard Windows platform; an Internet provider, Netscape Navigator and Adobe Exchange software to convert documents from a word processor format to a portable document format (PDF). The URL address is www.nysb.uscourts.gov and a password is needed to access this system. If you are unable to comply with this requirement, then
2. You must submit documents on a diskette using PDF format. The adobe software will provide this format. Further instruction may be found in the Adobe's manual. Use a separate diskette for each filing. Submit the diskette in an envelope with the case name, case number, type and title of document, and the file name on the outside of the envelope. If you are unable to comply with this requirement, or requirement number 1, then
3. You must submit your documents on a diskette using one of the following formats: Word, Wordperfect, or DOS text (ASCII). If you are unable to comply with this requirement, or requirements 1 or 2, then
4. You must submit an affidavit of your inability to file in either of the above formats. You may then file conventionally on unstapled, unbound, single-sided paper. Include your affidavit with your filing,

*** DO NOT SUBMIT CLAIMS THROUGH THE COURT'S ELECTRONIC FILING SYSTEM AT THIS TIME.**

For assistance call (212) 668-2870 ext. 3920 or to schedule training, call ext. 3580, Monday - Friday, 8:30 a.m. - 5:00 p.m. EST.

Dated: February 4, 2002

Kathleen Farrell, Clerk of Court