

CT CORPORATION SYSTEM

June 12, 1998

818 West Seventh Street
Los Angeles, CA 90017
Tel: 213 627 8252
Fax: 213 614 9347

Corporation Division
100 North Main Street
Providence, Rhode Island 02903-1335

RE: GE CAPITAL MANAGEMENT CORPORATION
Formerly: **HERITAGE MANAGEMENT CORPORATION**

Dear Sir or Madam:

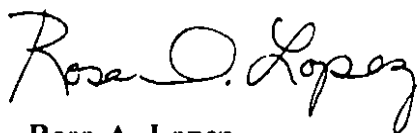
In connection with the name change filing we tried to do sometime ago, and you are holding in your office, enclosed please find a new set of forms, along with a Consent from GE CAPITAL ASSET MANAGEMENT CORPORATION, which was the conflicting company, per the information you provided to us.

Please proceed with the filing at your earliest convenience and kindly provide me with evidence by Federal Express, using the pre-paid label enclosed.

Should you have any questions, please feel free to call me at (800) 888-9207.

Thank you very much for your attention to this letter.

Very truly yours,



Rosa A. Lopez
Customer Specialist

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