State of Rhode Island and Providence Plantations Fee: \$150.00 Office of the Secretary of State			
Division Of Business Services 148 W. River Street Providence RI 02904-2615 (401) 222-3040			
Limited Liability Company			
Articles of Organization (Chapter 7-16-6 of the General Laws of Rhode Island, 1956, as amended)			
ARTICLE I			
The name of the limited liability company is: Pisces Opportunity Fund, LLC			
ARTICLE II			
The street address (post office boxes are not acceptable) of the limited liability company's registered agent in Rhode Island is:			
No. and Street: <u>2 STAFFORD COURT</u> City or Town:CRANSTONState:RIZip:02920			
The name of the resident agent at such address is: <u>THOMAS H. DIPRETE, ESQUIRE</u>			
ARTICLE III Under the terms of these Articles of Organization and any written operating agreement made or intended to be made, the limited liability company is intended to be treated for purposes of federal income taxation as: <i>Check one box only</i>			
a partnership X_ a corporation disregarded as an entity separate from its member			
ARTICLE IV			
The address of its principal office of the limited liability company if it is determined at the time of organization:			
No. and Street:2 STAFFORD COURTCity or Town:CRANSTONState: RIZip: 02920Country: USA			
ARTICLE V			
The limited liability company has the purpose of engaging in any lawful business, unless a more limited purpose is set forth in Article VI of these Articles of Organization.			
The period of its duration is: X Perpetual			
ARTICLE VI			
Additional provisions, if any, not inconsistent with law, which members elect to have set forth in these Articles of Organization, including, but not limited to, any limitation of the purposes or any other provision which may be included in an operating agreement:			
THE COMPANY IS FORMED FOR THE PURPOSE OF INVESTING IN QUALIFIED OPPORTUNITY ZONE PROPERTY (OTHER THAN ANOTHER QUALIFIED OPPORTUNITY FUND), AS SUCH TERMS ARE DEFINED IN 26 U.S.C. SEC. 1400Z-1 AND 1400Z-2 OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED, AND THE REGULATIONS			

PROMULGATED THEREUNDER.			
ARTICLE VII			
The limited liabilty company is to be managed by its <u>X</u> Members or <u>Managers</u> (check one) (If managed by Members, go to ARTICLE VIII)			
The name and address of each manager (If LLC is managed by Members, DO NOT complete this section):			
Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country	
ARTICLE VIII			
The date these Articles of Organization are to become effective, not prior to, nor more than 90 days after the filing of these Articles of Organization.			
Later Effective Date:			
This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-16.			
Signed this 19 Day of February, 2019 at 1:04:01 PM by the Authorized Person.			
THOMAS H. DIPRETE			
Address of Authorized Signer: <u>TWO STAFFORD COURT</u> <u>CRANSTON, RI 02920</u>			
Form No. 400 Revised 09/07			
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State of Rhode Island and Providence Plantations **Department of State** | **Office of the Secretary of State Nellie M. Gorbea**, Secretary of State

I, NELLIE M. GORBEA, Secretary of State of the State of Rhode Island

and Providence Plantations, hereby certify that this document, duly executed in

accordance with the provisions of Title 7 of the General Laws of Rhode Island, as

amended, has been filed in this office on this day:

February 19, 2019 01:02 PM

Tulli U. Kole

Nellie M. Gorbea Secretary of State

